



pacific booker minerals inc.

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NEWS RELEASE

TSX Venture Exchange Symbol - BKM

OTC - PBMLF

CUSIP #69403 R 10 8

Pacific Booker Minerals Inc. Announces \$3 Million Non-Brokered Private Placement

Vancouver, BC, April 30, 2026: Pacific Booker Minerals Inc. (TSXV: BKM) (OTC Pink: PBMLF) ("**Pacific Booker**" or the "**Company**") is pleased to announce that the Company intends to undertake a non-brokered private placement financing (the "**Offering**") to raise gross proceeds of up to \$3,000,228 from the sale of up to 1,260,600 units ("**Units**") at a price of \$2.38 per Unit, each Unit consisting of one common share of the Company (each, a "**Common Share**") and one Common Share purchase warrant (each, a "**Warrant**"). Each Warrant will entitle the holder thereof to acquire one Common Share from the Company at a price of \$2.74 per Common Share for a period of 36 months from the closing date of the Offering.

The Company intends to use the net proceeds from the Offering to complete a new preliminary economic assessment for its Morrison project and for general corporate purposes.

The closing of the Offering is subject to certain conditions, including the approval of the TSX Venture Exchange and certain other conditions customary for a private placement of this nature. All securities issued pursuant to the Offering will be subject to a hold period in accordance with applicable Canadian securities law, expiring four months and one day following the closing date of the Offering.

The Company may pay a finder's fee in respect of those purchasers under the Offering introduced to the Company by certain persons (each, a "**Finder**"). Each Finder will be entitled to receive a cash payment equal to 8% of the gross proceeds received by the Company from purchasers under the Offering who were introduced to the Company by such Finder and Warrants in an amount equal to 8% of the number of Units sold to purchasers identified by such Finder.

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or any state securities laws, and accordingly, may not be offered or sold within the United States except in compliance with the registration requirements of the U.S. Securities Act and applicable state securities requirements or pursuant to exemptions therefrom. This press release is not an offer or a solicitation of an offer of securities for sale in the United States, nor will there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

On Behalf of the Board of Directors

"John Plourde"

John Plourde, Director

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John Plourde, CEO, President and Director

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