



GLOBEX
Mining Enterprises Inc.

TSX: GMX | OTCQX: GLBXF International | G1MN: Frankfurt



FOCUSED ON VALUE

Over 260 Mineral Assets,
Including Royalties

Corporate Presentation October 2025

Forward-Looking Statements

Except for historical information, this presentation may contain certain “forward-looking statements”. These statements may involve a number of known and unknown risks and uncertainties and other factors that may cause the actual results, level of activity and performance to be materially different from the expectations and projections of Globex.

No assurance can be given that any events anticipated by the forward-looking information will transpire or occur, or if any of them do so, what benefits Globex will derive from them.

A detailed discussion of the risk factors relating to Globex is available in Globex’s Annual Information Form, available at www.sedar.com and at the Corporation’s web site at www.globexmining.com.

References to reserves or resources if NI 43-101 or JORC conformable will be indicated as such. If not so indicated, they are historical and have not been verified by Globex’s professional staff and should not be relied upon.

Why Invest in Globex

Globex is a North American Focused;



**Project
Generator**



**Property
Bank**



Explorer



**Royalty
Company**

- **Experienced Board and management team.** Team of seasoned geologists and financial professionals.
- **Focused property acquisitions in established mining camps** and along prolific structures. 40 of the properties are past producers and over 60 of the properties have either historic or 43-101 resources, and a number are in the PEA or higher-level study stage.
- **Tier One jurisdictions:** The company is focused on Quebec, Ontario, New Brunswick, Nevada and Arizona.
- **Balance sheet is strong at nearly \$35 million¹ in cash and equities;** capital structure is tight with no warrants and a low share count.
- **The company is transaction focused** to earn income from option and property sale transactions and to generate paying royalties while continuing to add new high quality exploration properties.

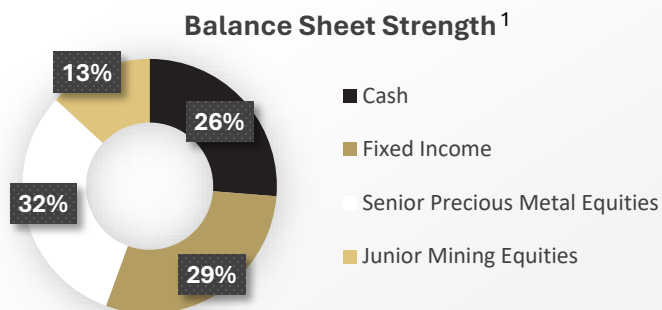
¹September 8, 2025

Globex Current Profile



GLOBEX – THE BASICS

History of Minimal Share Dilution



¹ total cash and marketable securities on Sept 8, was \$35 million.

Shares Issued
(no rollbacks)

56,095,636

Shares, Fully Diluted

58,400,636

Owned by Management

12.68%

Professional Board



3 Senior Geologists



1 Accountant



1 Seasoned Senior Finance Professional



Seasoned Management Team



Listings

GMX (Canada)

Toronto Stock Exchange

G1MN (Germany)

Frankfurt Stock Exchange

(Frankfurt, Stuttgart, Berlin, Munich, Tradegate, Lang & Schwarz, LS Exchange, TTMzero, Düsseldorf, Quotrix Düsseldorf)

GLBXF (USA)

OTCQX International

Management and Directors



**Jack
Stoch**

Executive Chairman and CEO

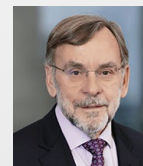
+ 40 years of experience
P.Geo, Accredited Director



**David
Christie**

President and COO

39 years of exploration and mining finance experience. Geologist, Equity Analyst (TD and Scotia), Fund Manager, Past CEO of Eagle Hill Exploration and Orford Mining. P.Geo. (Ontario, NWT and Nunavut)



**Ian
Atkinson**

Director

P.Geo, M.Sc., A.K.C., D.I.C.
Retired as Director of Kinross 2024, until 2015 President Centerra Gold
Former senior positions: Hecla, Battle Mountain Gold, Hemlo Gold Mines, Noranda Group



**Johannes
H.C. Van Hoff**

Director

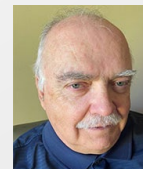
International Financial Professional, Chairman NS Gold Corp. Former senior positions – Chairman & Senior Executive Officer Soros Funds Ltd., PVF Pension Funds, Paribas Capital Markets, Bankers Trust. Roles included: Manager, Senior Risk Manager, Deputy Head of Global Equity Derivations, Managing Director, M&A Arbitrage, Derivatives Arbitrage and Capital Investments.



**Dianne
Stoch**

Director

Accredited Director
Retired. Served +30 years as Globex CFO and Corporate Secretary.
Previously Senior Analyst, Revenue Planner - Noranda Mines for 18+ years



**Chris
Bryan**

Director

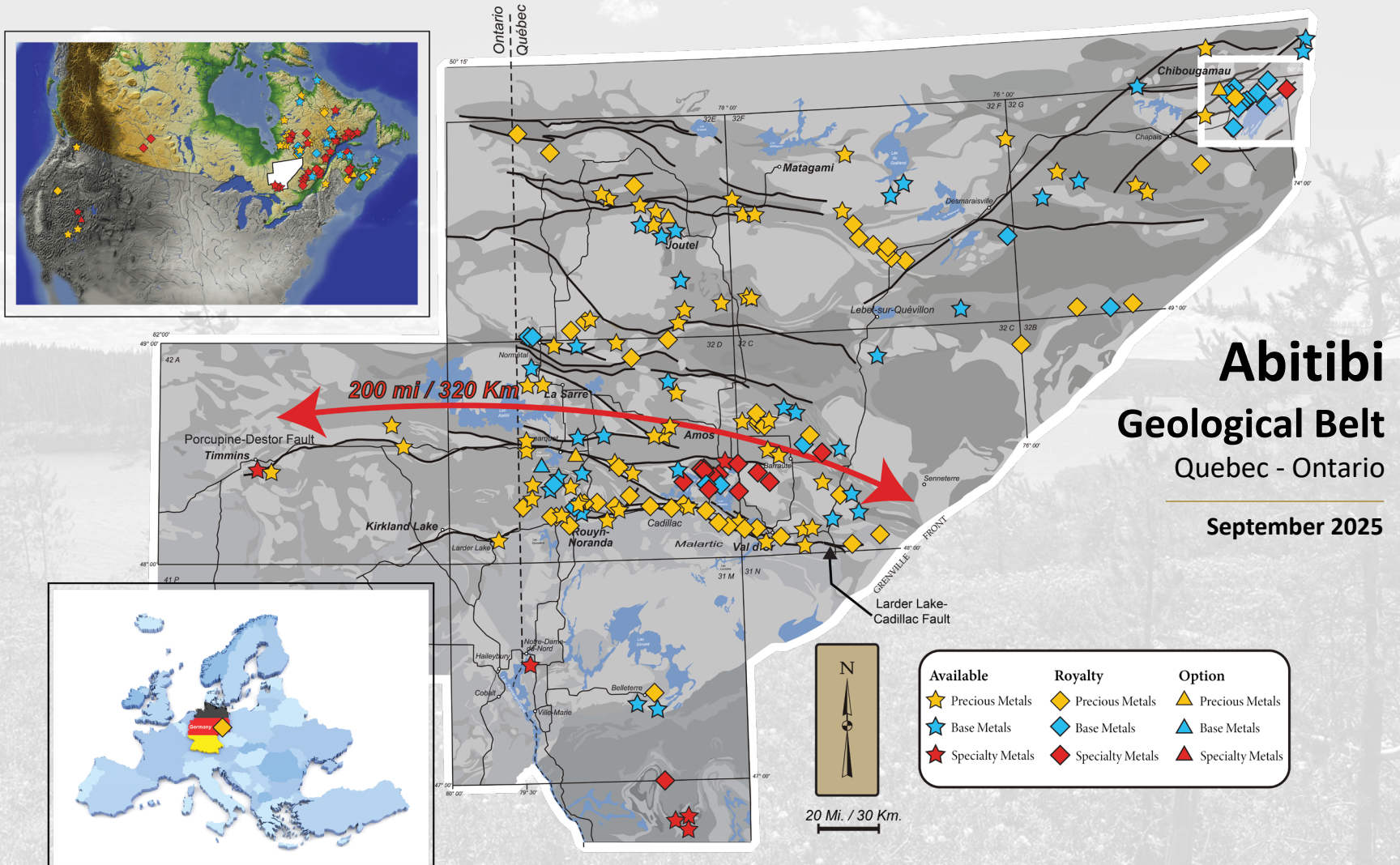
Retired Geologist and Mining Analyst
Previously VP, Director and Portfolio Manager Bolton Tremblay
Mining Analyst /Portfolio Manager
Caisse Depot Placement Quebec

Business Model – Focused on Value

- Mineral Property Bank/Incubator
- Specializing in acquisitions
- Asset upgrading through exploration and intellectual input
- Revenue through Options, Sales and Royalties
- Income = less share dilution, increased exploration expenditure, less shareholder risk, avoiding debt
- Increased property portfolio value

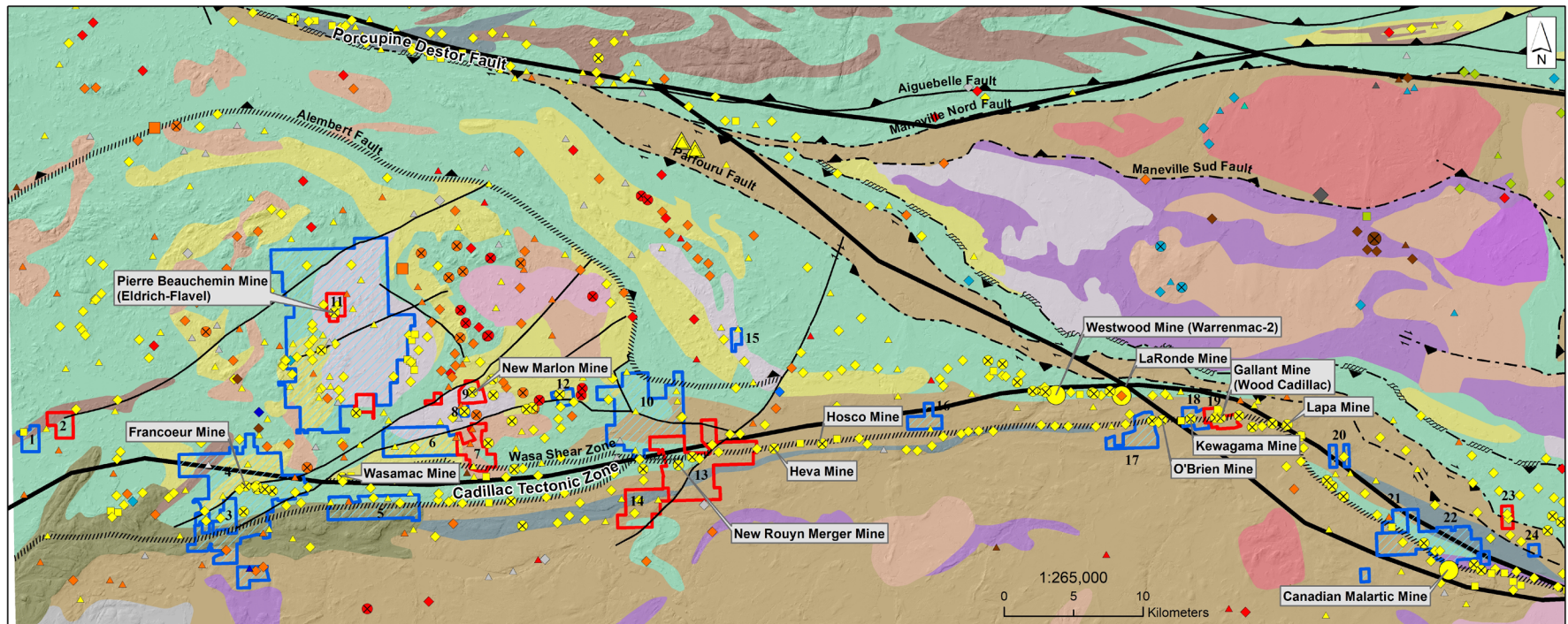


Diversified Mineral Holdings



Exceptional Exposure to the Cadillac Break

The Larder Lake – Cadillac Break – one of the most prolific Gold Structures in the World



Legend

Pontiac Subprovince

- Wacke, mudrock and shale
- Wacke, mudrock and conglomerate
- Ultramafic volcanic rock and serpentinite
- Tonalitic gneiss
- Conglomerate, wacke and sandstone
- Basalt and amphibolite
- Monzodiorite and monzonite

Abitibi Subprovince

- Basalt, andesite, intermediate tuff and gabbro
- Sandstone and turbidite mudrock
- Komatiite and basalt
- Rhyolite, dacite and felsic tuff
- Trondhjemite, tonalite and diorite
- Granodiorite
- Quartz diorite
- Monzogranite and monzonite, aplite and granitic pegmatic
- Gabbroic sill, basalt and volcanoclastic rock

 Globex Properties (100%)

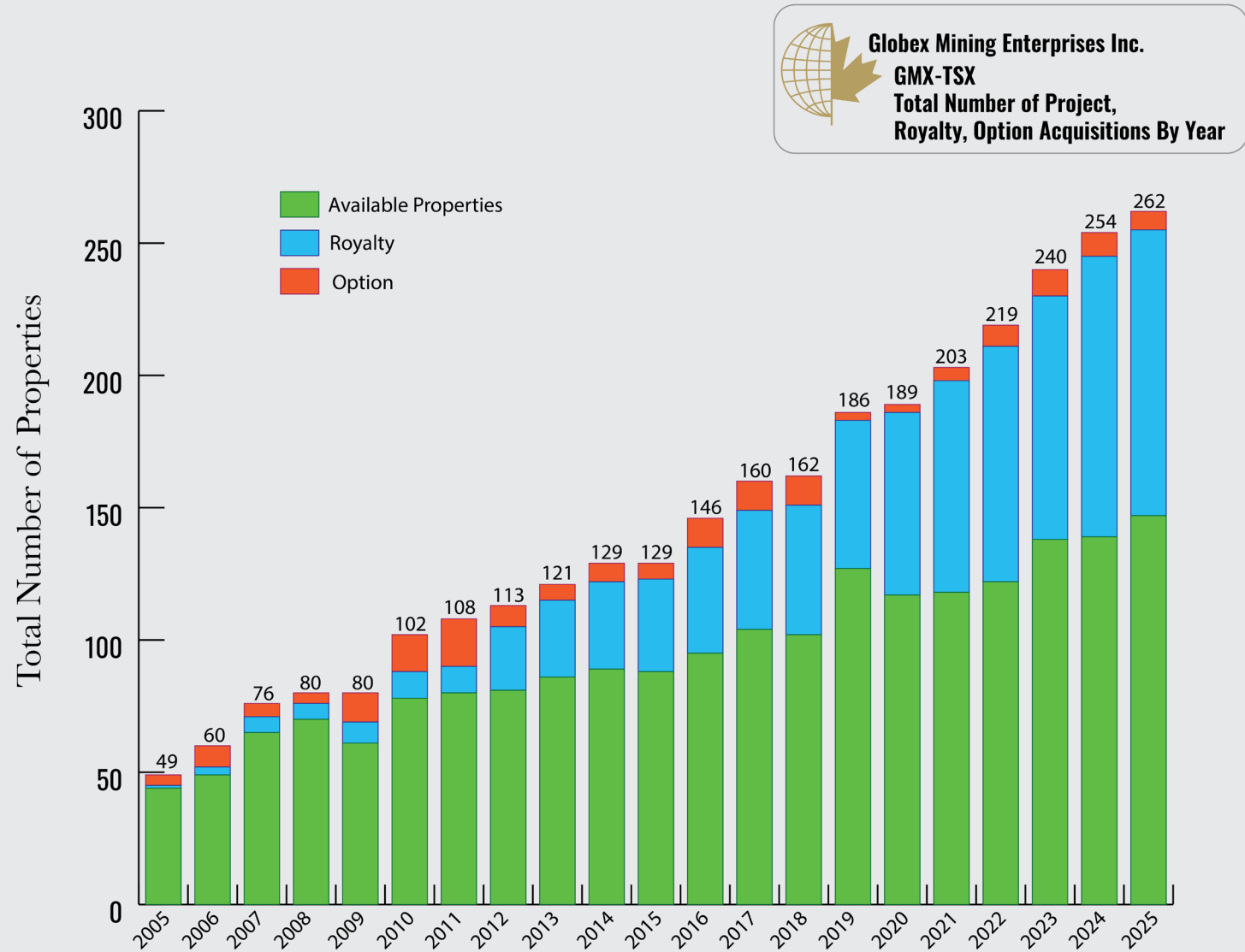
 Globex Properties (Royalty)

- 1: Russian Kid (Labyrinth) (5% to 3% NMR)
- 2: Dasserat
- 3: Lac Fortune West (1.5% NSR)
- 4: Francoeur, Arntfield, Lac Fortune (2% GMR)
- 5: Beauchastel Cadillac Fault (3% GMR)
- 6: Wasamac East (2% GMR)
- 7: Beauchastel Rouyn
- 8: Silidor Aggrégat (0.25 'metric tonnes after 300 000 tonnes extracted rock)
- 9: Silidor New Marlon
- 10: Vezina (Globex) Royalty (2% NSR)
- 11: Eldrich (100%)

- 12: Donalda (2.5% GMR)
- 13: Rouyn Merger
- 14: Adanac
- 15: Cléricky (1% GMR)
- 16: Bousquet (1/2% GMR)
- 17: New Alger (1% NSR)
- 18: Kewagama (2% NSR)
- 19: Wood Cadillac
- 20: Deane Cadillac (2% GMR)
- 21: Parbec (3% GMR)
- 22: East Amphi (2% NSR)
- 23: Blackcliff
- 24: Osisko East (2% GMR)



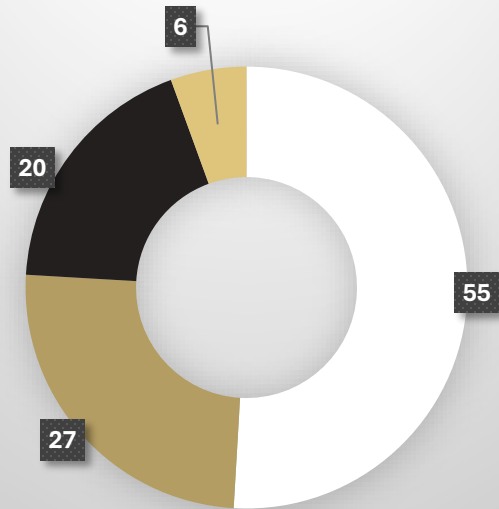
Number of Projects, Options & Royalty Assets By Year



Property/Royalty Holdings By Commodity

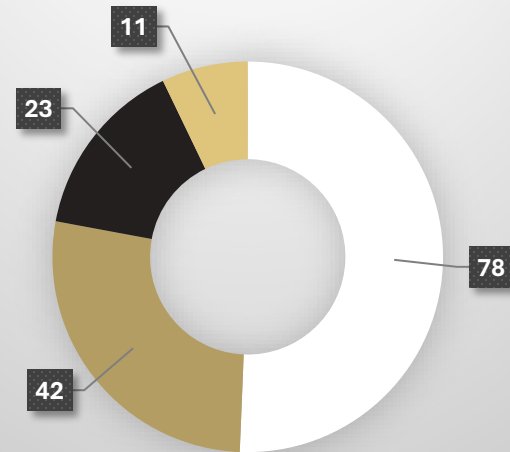
Assets include over 40 Former Mines and 60 Historic or NI 43-101 Resources

Royalty Commodity Mix



■ Precious Metals ■ Base Metals
■ Specialty Metals ■ Industrial Minerals

Exploration Property Commodity Mix



■ Precious Metals ■ Base Metals
■ Specialty Metals ■ Industrial Minerals

Growth through Deals

Acquisitions Sales Options

FRANCOEUR - ARNTFIELD MINES



Francoeur/Arntfield/Lac Fortune
Gold Mines
Sold to Agnico Eagle Mines Ltd.

MONTALEMBERT



Very high-grade GOLD values at
surface in Waswanipi area

ELDRICH GOLD MINE



Potential to depth and on strike

ENERGY PROJECTS



Uranium in Quebec

VIRGIN MOUNTAIN



Rare Earth property in Arizona
Optioned to Arizona Passage
Heavy Rare Earths Pty Ltd.

DEVIL'S PIKE



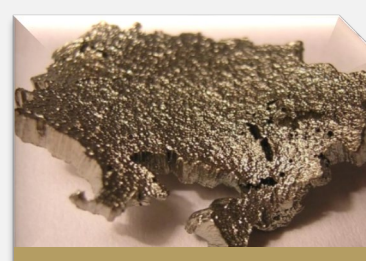
Inferred + 90,000 oz Au
New Brunswick
Optioned to Bryah Resources Ltd.

+14KM OF PORCUPINE-DESTOR BREAK



Premier Gold Horizon

SCANDIUM



Scandium/Rare Earth Property
in Quebec

Transaction focused in 2025 year- to-date

- **Corporate transaction priority** – Create new royalties organically through property transactions and to acquire royalties to improve future revenues.
- **Property additions** – staked 235 claims in first 8 months of 2025.
- **Option agreement** - Completed three new option agreements on Globex 100% owned properties in 2025 year-to-date and more to come.
- **Bought back royalties** on 3 properties we own from IAMGOLD to extinguish royalties for \$350,000.
- **Consolidated ownership** – bought 50% of Blackcliff property from JV partner to now own 100% for \$142,000. Blackcliff has a historic resource of about 100,000 ounces of gold.
- **Bridge Financing** - \$350,000 debenture financing to aid a Canadian copper company (Chilean Asset) go public, a ROFR on a royalty and collateral on the debt.



Some of the **107** Royalty and **8** Option Agreement Partners



Globex 100% Funded 2025-26 Exploration

Ironwood

100% Globex
Gold



Quebec

- Drilled 19 holes in 2024.
- Published new NI 43-101 MRE in 2025 of 108,528 oz. Au in Indicated and 8,614 oz. Au in Inferred categories.
- Assessing next steps to extract value from Ironwood.

Lyndhurst

100% Globex
Base Metals



Quebec

- Drill 2-3 holes totalling 1,500 metres in Nov 2025.
- Strong geophysical and geological target with on strike known mineralization.
- Lyndhurst historic production of 156,362 t at 1.93% Cu and 12.72 g/t Ag.



Rouyn Merger

100% Globex
Gold



Quebec

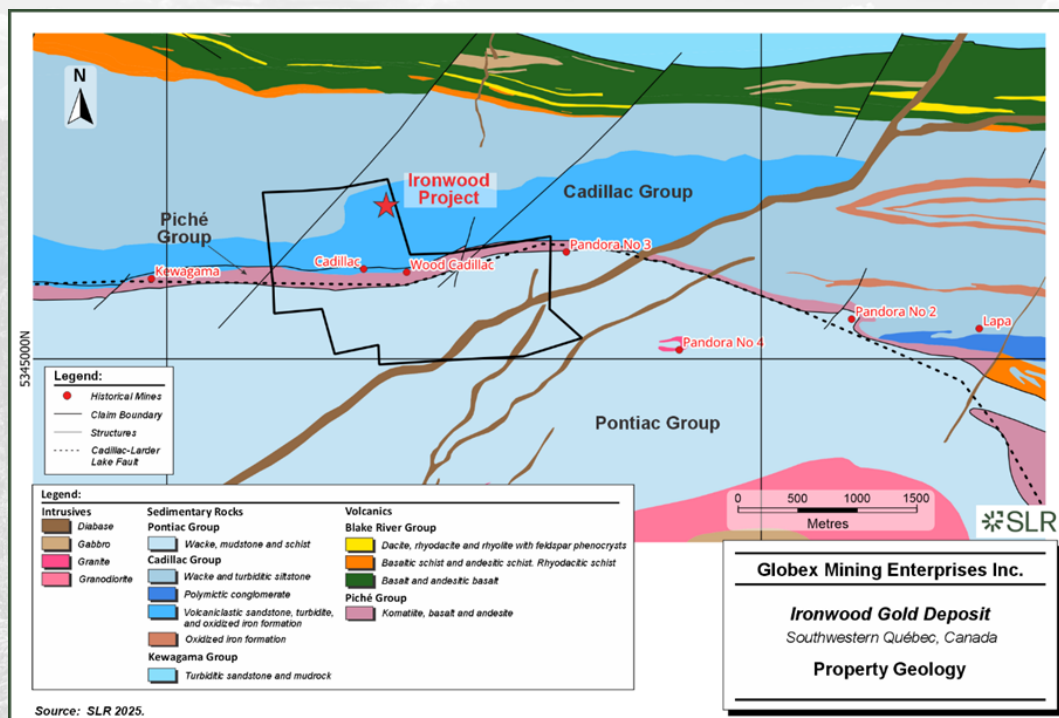
- Drill 3-6 holes totalling +1,000 m in late 2025 or early 2026.
- Drilling historic mineralization at the East O'Neil showing.
- 1959 historic drilling on East O'Neil intersected up to 7.08 g/t over 10.27 m.

Wood /Central Cadillac Property

100% Globex Property – New NI 43-101 Resource – Assessing Next Steps

Ironwood

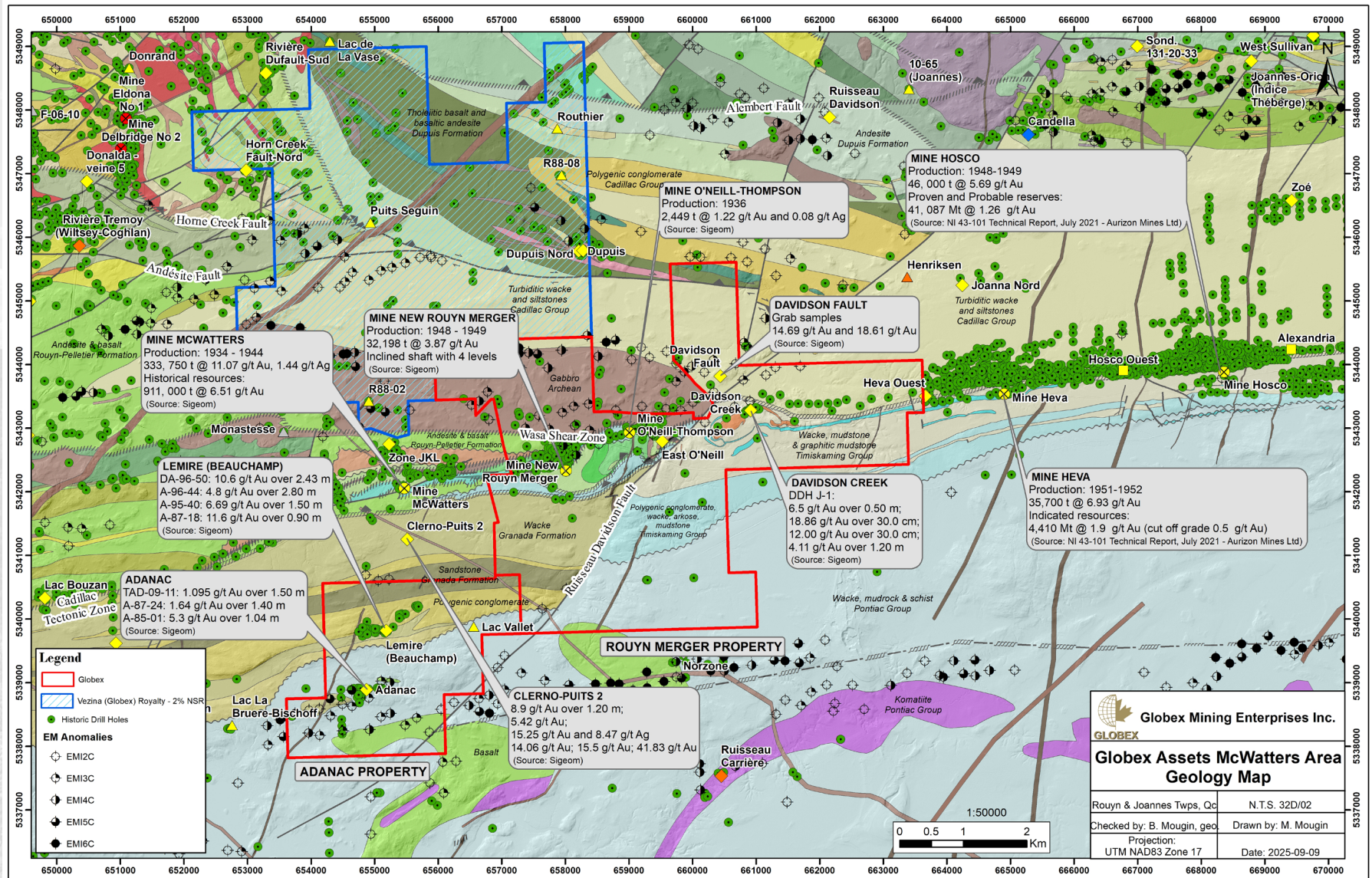
- Updated Resource Completed
- 19 New Drill holes completed in 2024
- Confirmed size and shape of mineralized body
- 234,800 tonnes at 14.38 g/t Au Indicated resource and 37,100 tonnes at 7.22 g/t Inferred resource NI 43-101, 117,142 oz. Au
- Drilled to 225 m



Ironwood 2024 drill hole highlights

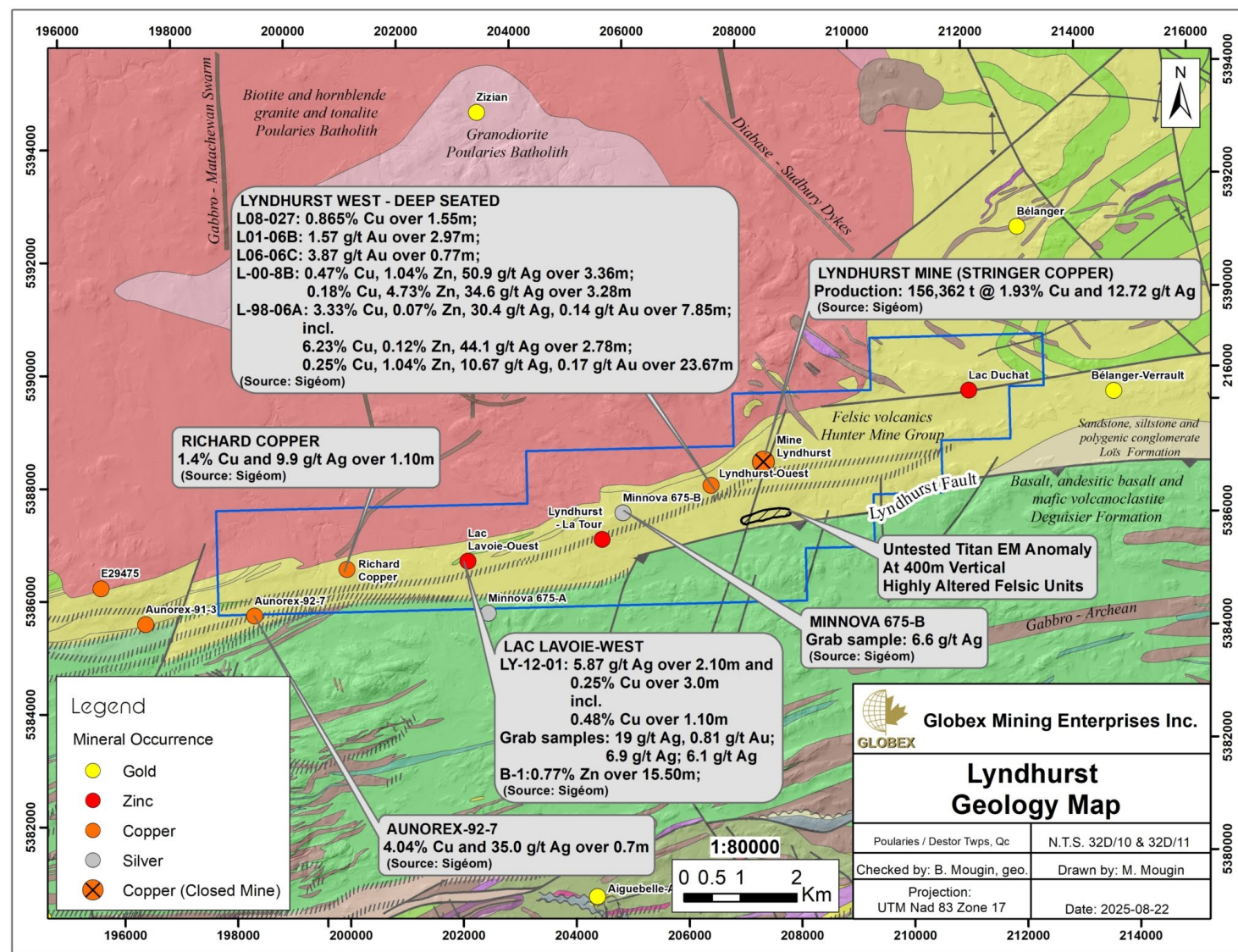
- NIW-24-02 which returned 16.29 g/t Au over 2.29 m (true width)
- NIW-24-03 which returned 23.77 g/t Au over 2.72 m (true width)
- NIW-24-05 which returned 9.45 g/t Au over 4.17 m (true width)
- NIW-24-09 which returned 10.49 g/t Au over 2.89 m (true width)
- NIW-24-11 which returned 6.60 g/t Au over 4.29 m (true width)
- SIW-24-01 which returned 21.78 g/t Au over 2.85 m (true width)
- SIW-24-03 which returned 16.68 g/t Au over 9.99 m (true width)
- SIW-24-04 which returned 23.07 g/t Au over 14.03 m (true width)
- SIW-24-06 which returned 21.70 g/t Au over 5.00 m (true width)
- SIW-24-07 which returned 8.43 g/t Au over 6.17 m (true width)

100% Globex Property - Drilling +1,000 m on East O'Neill in 2025-26



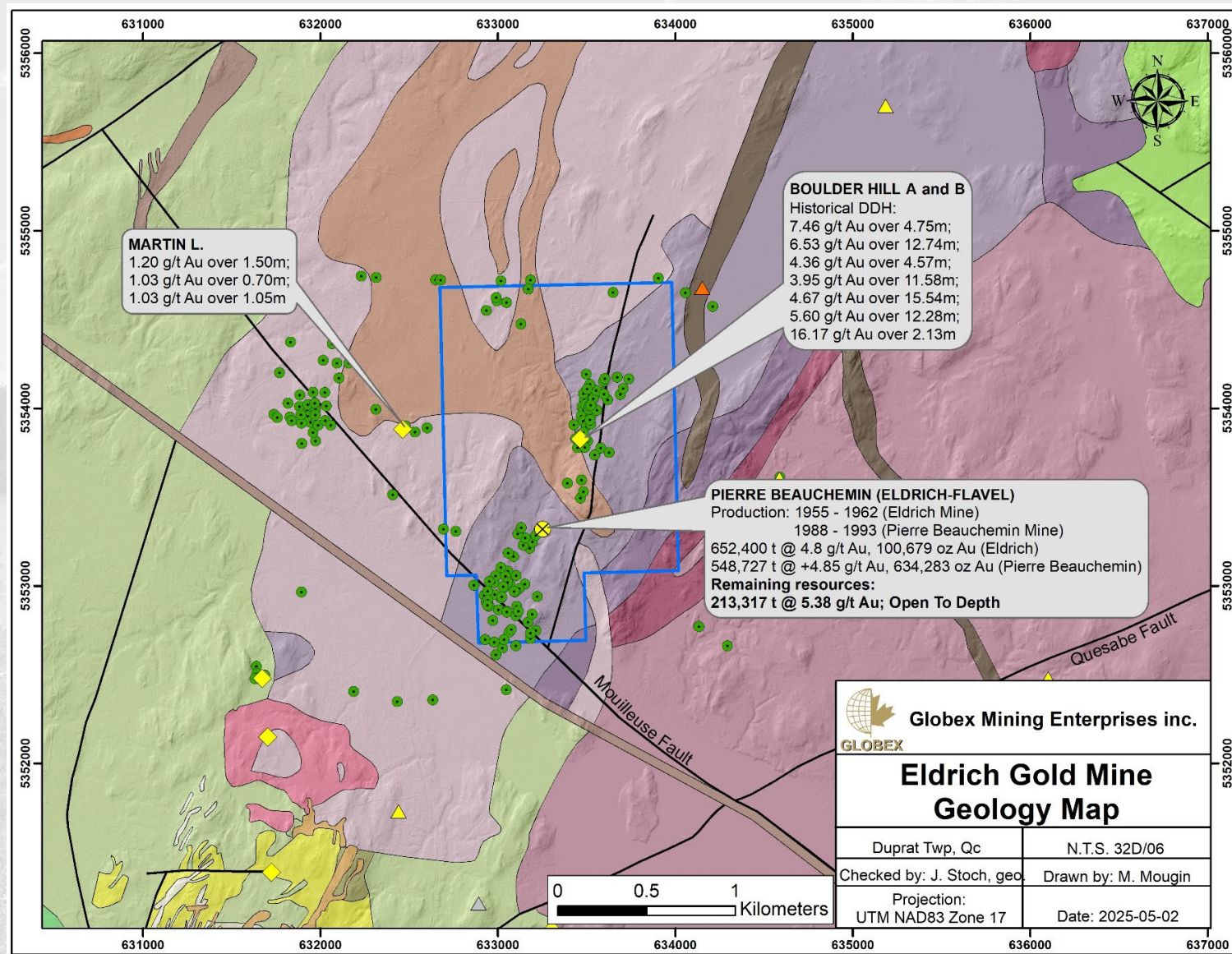
Lyndhurst Drilling For Massive Sulphides

100% Globex Property – 1,500 metres of drilling in November 2025



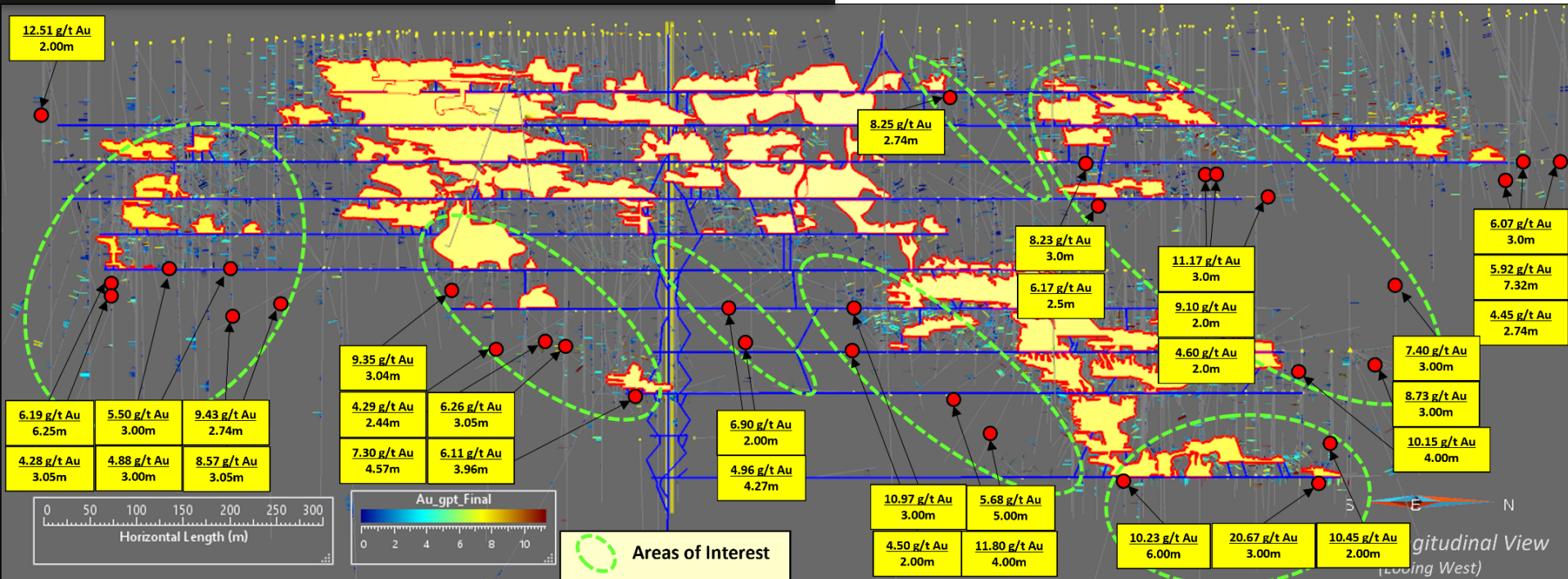
Eldrich Gold Mine Property, Québec

100% Globex – Historic Producer - 2026 Work Planned



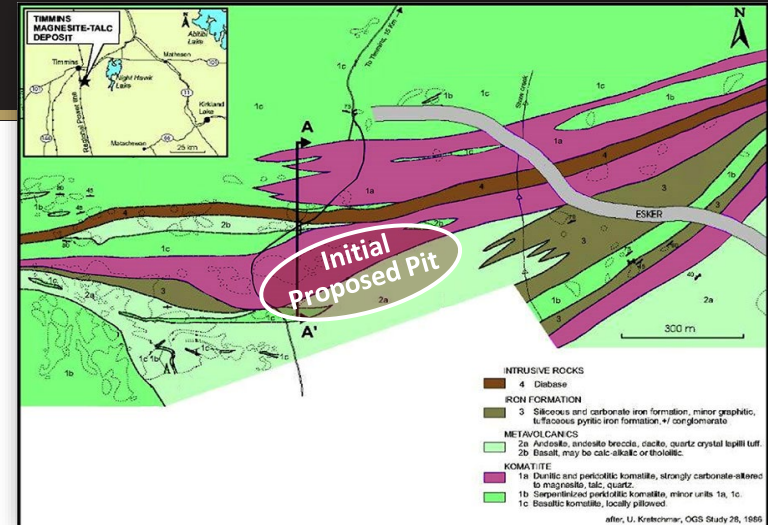
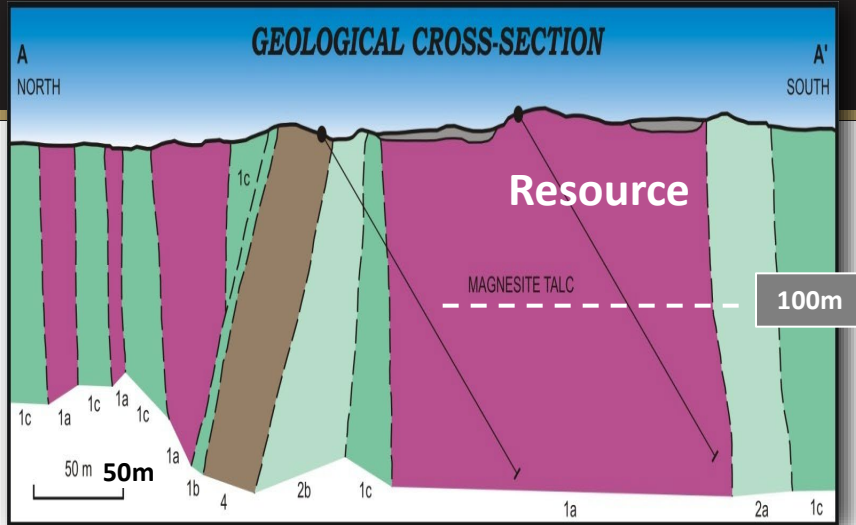
Eldrich Gold Mine Property

- There are hits of strong gold mineralization below all historic workings of up to 20.67 g/t gold over 3.0 metres.
- Eldrich Mine Horizon open to depth along full mines length.



Timmins Talc-Magnesite Project, Ontario

100% Globex Owned - World Class



Resource Category	Tonnage (t)	Magnesite (%)	Talc (%)
Indicated	12,728,000	52.1	35.4
Inferred	18,778,000	53.1	31.7

- Open-pittable deposit
- Simple separation metallurgy
- No environmental negatives (Arsenic, asbestos, etc.)
- High quality (brightness) talc targeting highest value market niches – Plastics, cosmetics, etc.

- Near Timmins, Ontario (Skilled labour, transport, energy, etc)
- Saleable secondary product – MgO
- Targeting Wallboard Market among others
- Long mine life (+100 years)
- Mining Lease in place

Royalties - Resource Growth – Adds to Value

Kewagama 2%NSR
New Alger 1%NSR



Quebec

- 50-60,000 metre drill program underway, a portion of which will be on New Alger and Kewagama
- PEA showed 22% of the 647,000 oz Au recoverable report to Globex Kewagama 2% NSR royalty

Parbec
3% GMR



Quebec

- 29% increase in Resources in 2025 to 362,800 oz. Au.
- Contiguous to Agnico Eagle's large Canadian Malartic Gold Mine property.
- Active 2025 exploration program.



**Nordeau West
and East**
3% GMR

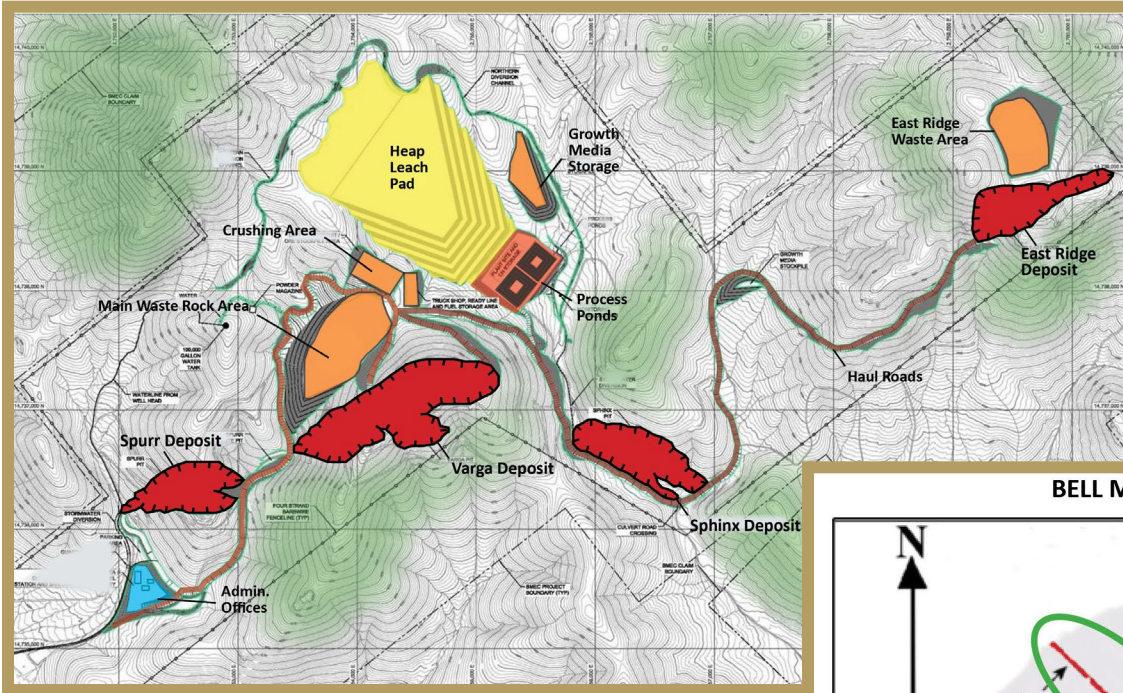


Quebec

- 100,000 m drill program to be completed over next 18 months.
- 2.35 million ounces of gold, Indicated and Inferred categories in Chimo and Nordeau West.

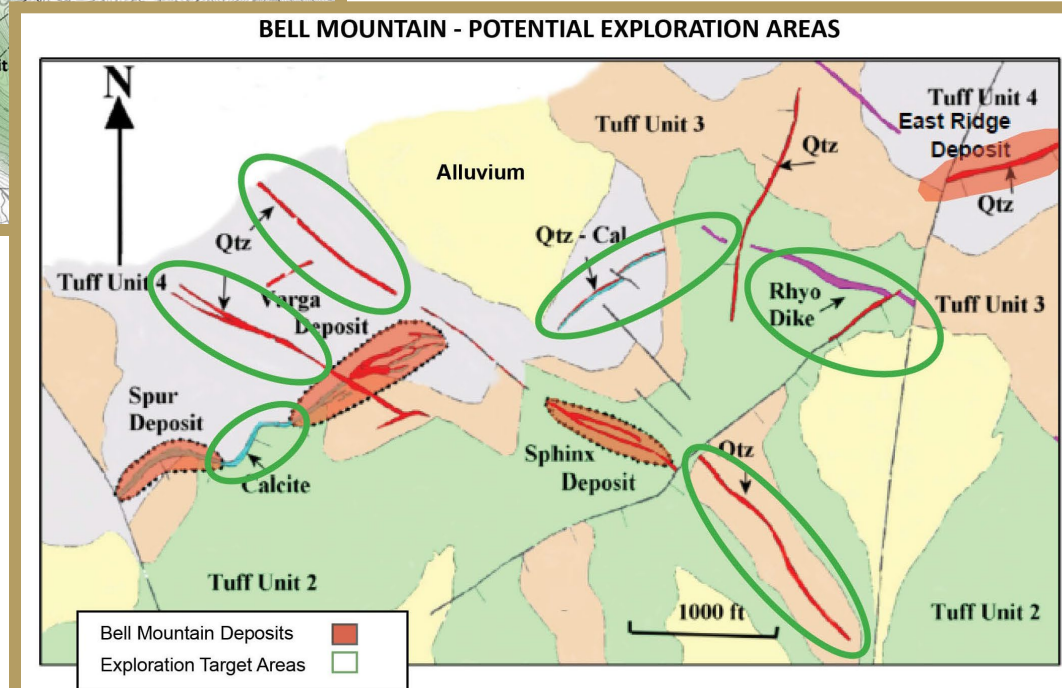
Bell Mountain, Nevada – Lincoln Mining

Royalty – 3% GMR – Near Production



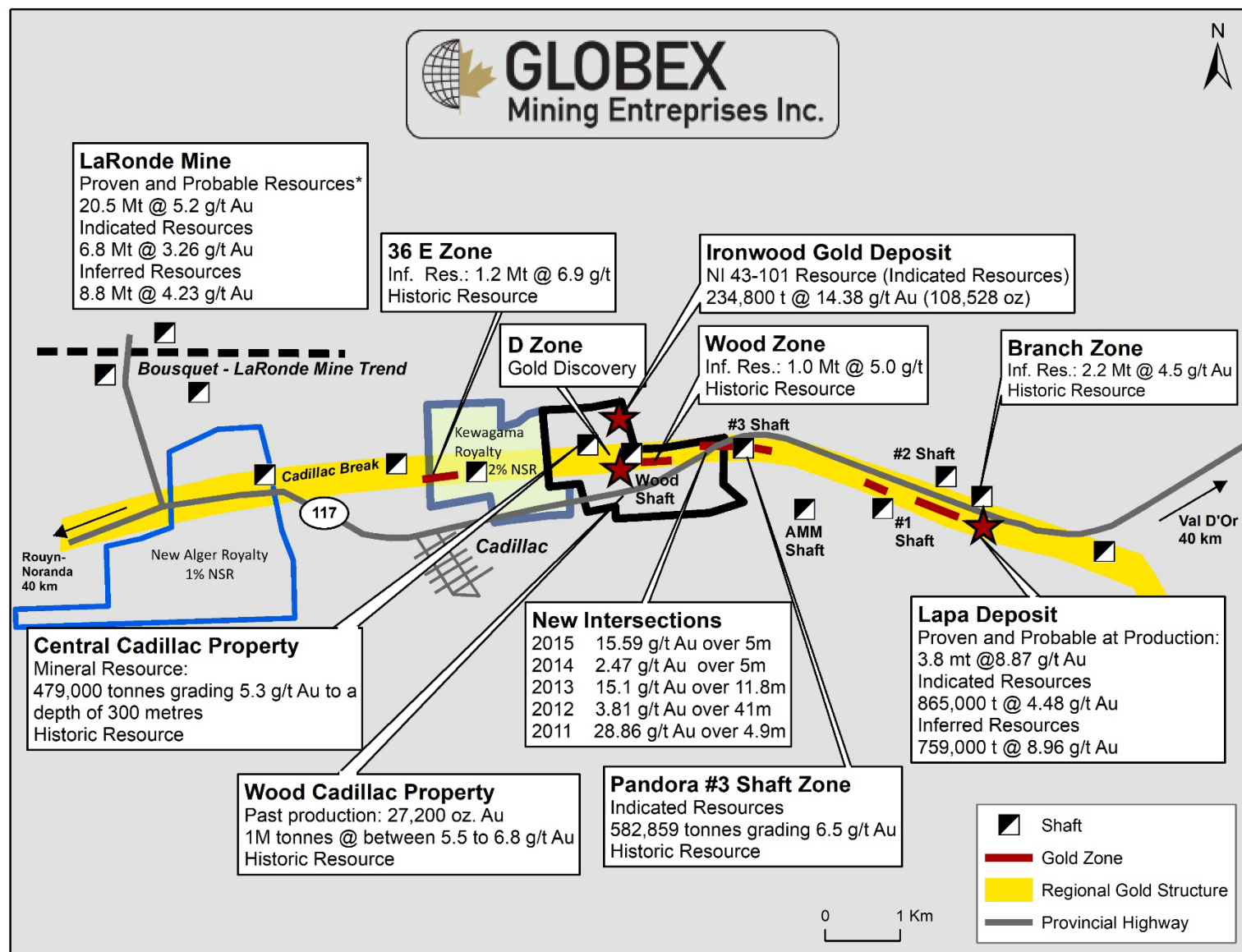
- Expected to start production in 2026.
- 2-3 year production totalling approximately 55,000 gold equivalent ounces.
- At today's gold prices this would result in significant cash flow to Globex.

- Considerable additional exploration potential remains to be tested on the Bell Mountain project once production commences. This could add to the mine life.



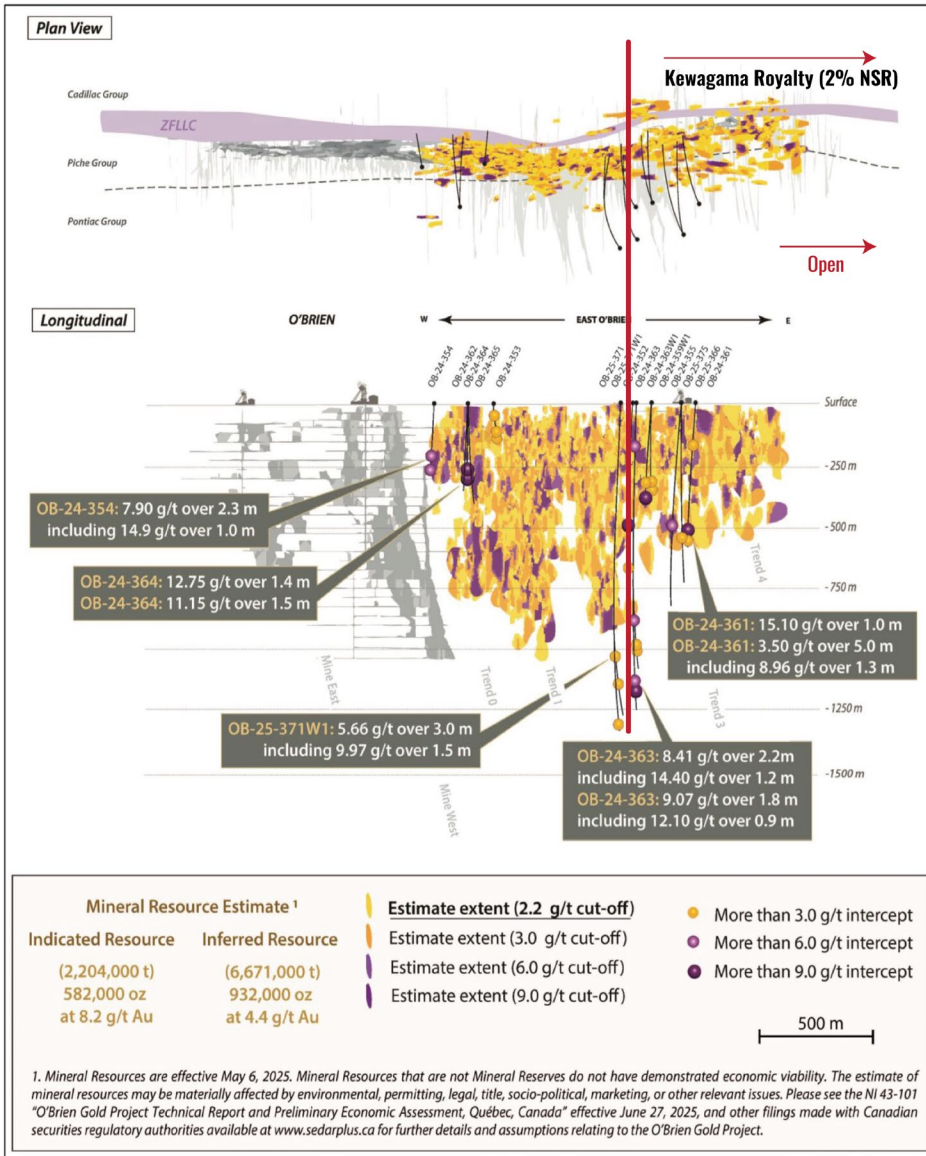
Cadillac Gold Camp, Quebec – Radisson

Royalty - 2% NSR on Kewagama & 1% NSR on New Alger Gold Mines



Kewagama, PQ – Gold Royalty

Royalty – 2% NSR: Open to Depth and Along Strike



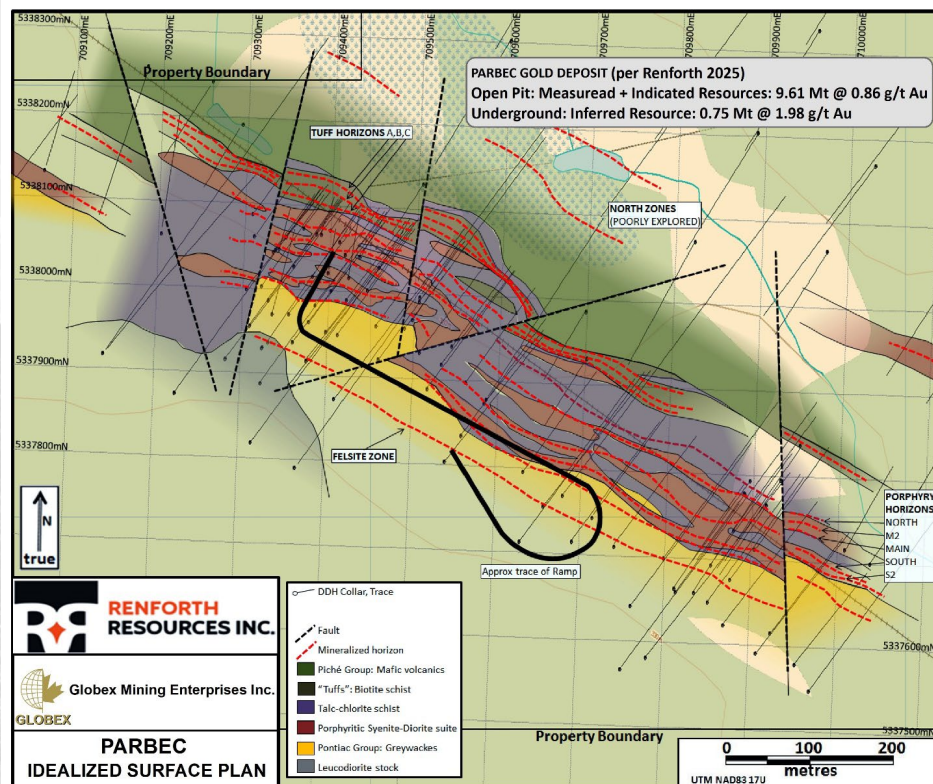
- 4 drills are actively drilling on site to complete 50,000-60,000 metres on the Radisson Mining Resources Inc. O'Brien project.

- Recent drilling reported more drilling hits on the Kewagama Gold Mine portion.

- Recent PEA completed by Radisson on the O'Brien project quoted 22% of the O'Brien gold ounces falling under the 2% NSR Globex royalty.

Parbec Royalty, PQ - Renforth Resources Inc.

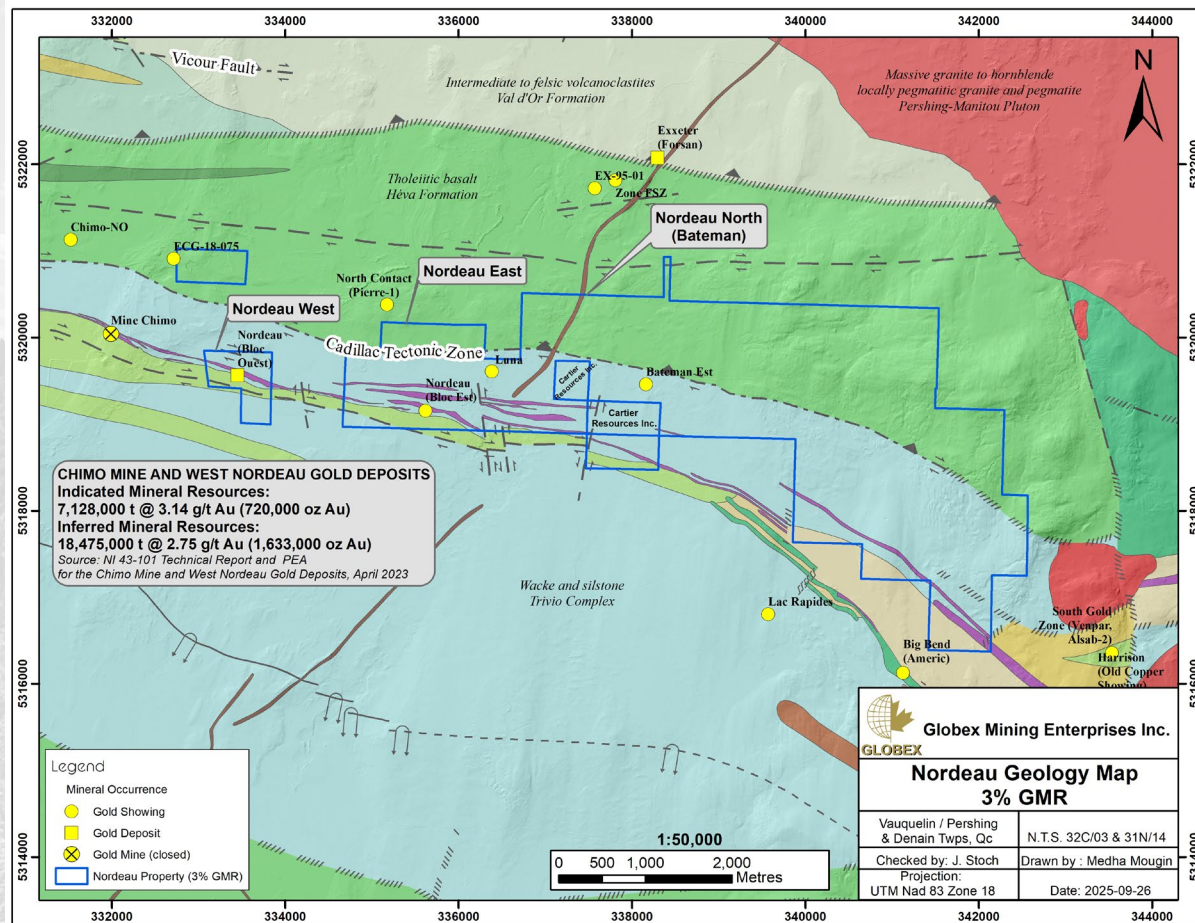
Royalty - 3% GMR Royalty



- Located approximately 5 km along strike to the northwest of the large open-pit Canadian Malartic Gold Mine.
- Underground access via a 580 m ramp in place.
- April 2025 Mineral Resource:
265,800 oz. Au Measured + Indicated Resources (Open Pit)
48,100 oz. Au Inferred Resource (Underground)
- Globex retains a 3% GMR on the Parbec Property.

Nordeau West, PQ - Cartier Resources

Royalty 2-3% GMR on Globex Royalty Claims



Cartier Resources Inc.'s Cadillac Property

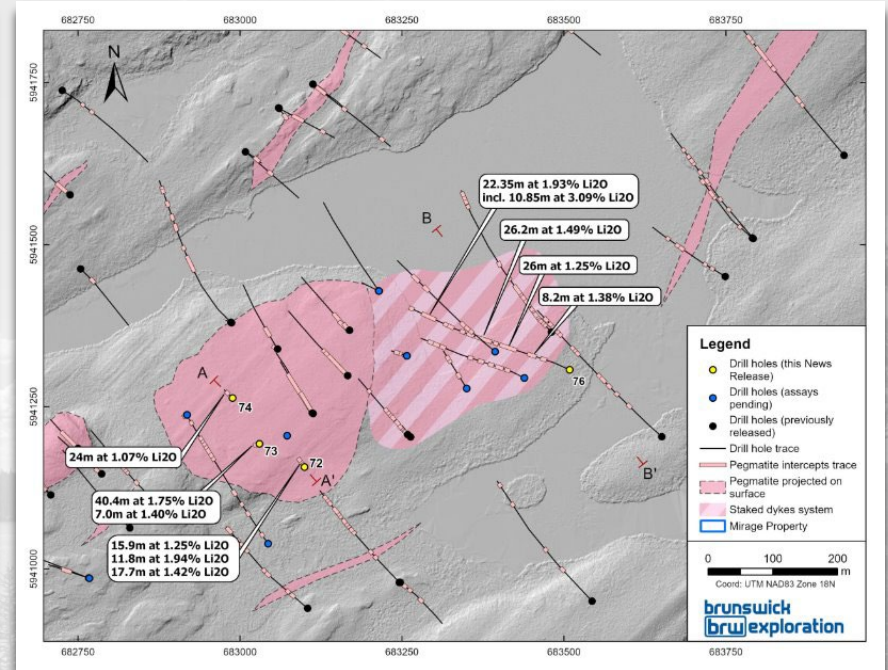
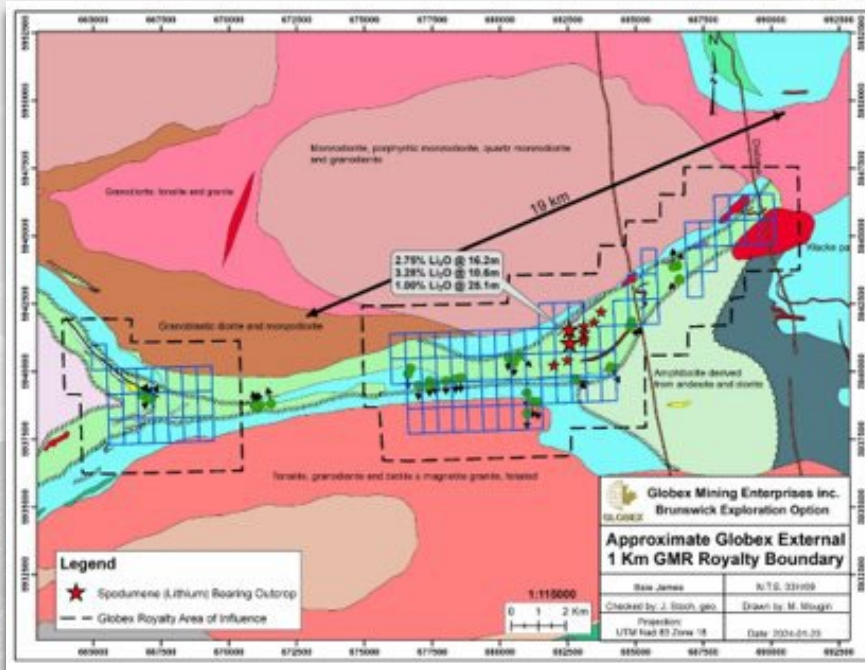
Chimo and Nordeau West NI 43-101 MRE using
Gold Price: \$1,622 US/oz.
Indicated: 720,000 oz. Au
Inferred: 1,633,000 oz. Au

- A small portion of the resource is on Globex royalty claims.

100,000 metre drill program in progress will be targeting many targets on Globex's royalty claims according to Cartier Investor presentation.

Lac Escale Lithium Royalty, Quebec

Royalty - 2.5 % GMR: Brunswick Exploration's Mirage Project

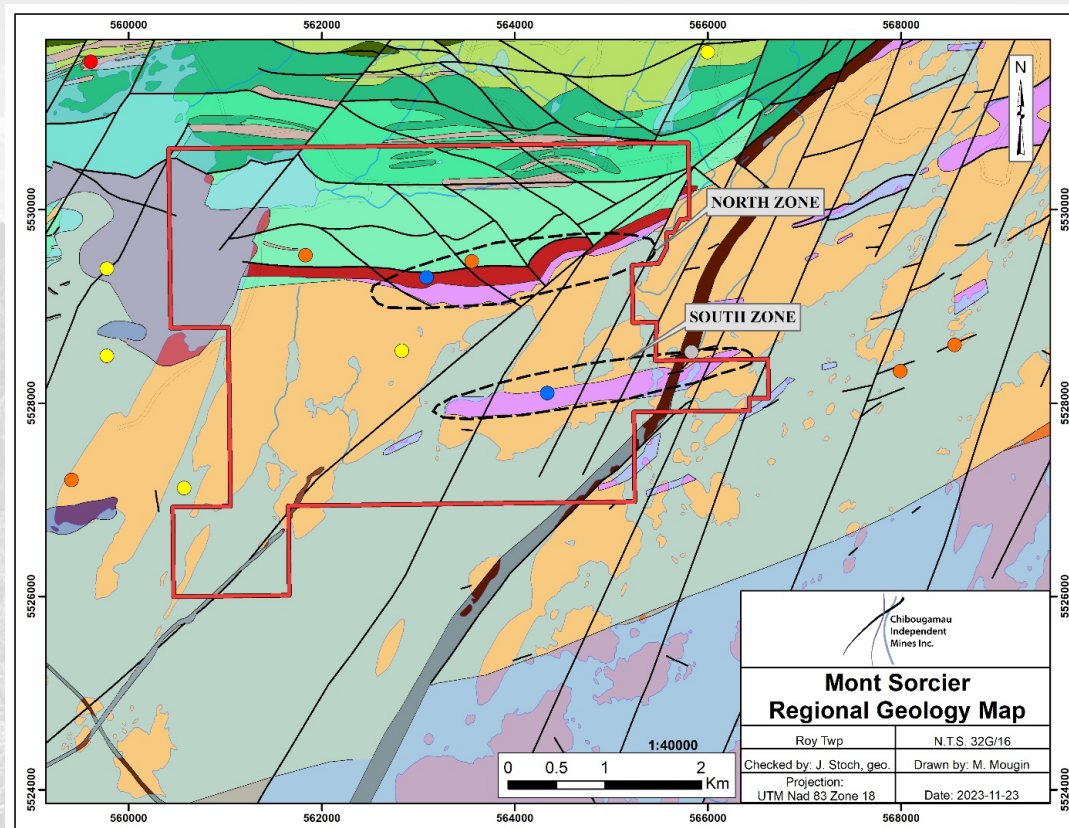


- Brunswick Exploration winter drill program at Mirage of 5,000 metres in 2025.
- First Metallurgical test results by Brunswick Exploration on Mirage came back in line with other high-quality lithium pegmatite projects in the James Bay area (as per Brunswick Exploration press release).

Mont Sorcier Quebec, Open-Pit Iron Deposit - Cerrado Gold Inc.

Royalty - 1% GMR, NI 43-101 Resource – World Class Iron Deposit

Feasibility study is progressing with detailed metallurgical testing.



North Zone:

- Indicated Resource: **559.3 Mt** grading **72.05% Fe** and **0.21% V₂O₃**
- Inferred Resource: **470.5 Mt** grading **72.99% Fe** and **0.18% V₂O₃**

South Zone:

- Indicated Resource: **119.2 Mt** grading **82.04% Fe** and **0.17% V₂O₃**
- Inferred Resource: **76.2 Mt** grading **81.38% Fe** and **0.13% V₂O₃**

Total:

- Indicated Resource: **678.5 Mt** grading **73.52% Fe** and **0.20% V₂O₃**
- Inferred Resource: **546.6 Mt** grading **73.96% Fe** and **0.17% V₂O₃**

+ 1,225 million tonnes

By: InnovExplo and Soutex, Revised Sept 8, 2022

Preliminary Economic Assessment (Cerrado Gold Inc.)

NPV (8%) Post Tax **1,607 M\$ US**

Post Tax Payback **1.8 Years**

Post Tax IRR **43%**

Average Annual Free Cash Flow **\$235 M US**

Options – Growth From Exploration by Partners

Duquesne West

Gold



Quebec

- Doubled resource to 1.46 million ounces at a grade of 1.69 g/t gold.
- 2025-26 drilling plan of 8,000-10,000 metre drilling program to grow resource.

Devils Pike

Antimony



New Brunswick

- August 19, 2011 (NI 43-101) reported an Inferred Resource of 214,800 t @ 9.60 g/t Au
- 12.5% Sb over 0.5 m in drill hole DPA-16-01 and 4.74% Sb and 2.38 g/t Au in drill hole DPA-16-03.

Bald Hill

Antimony / Gold

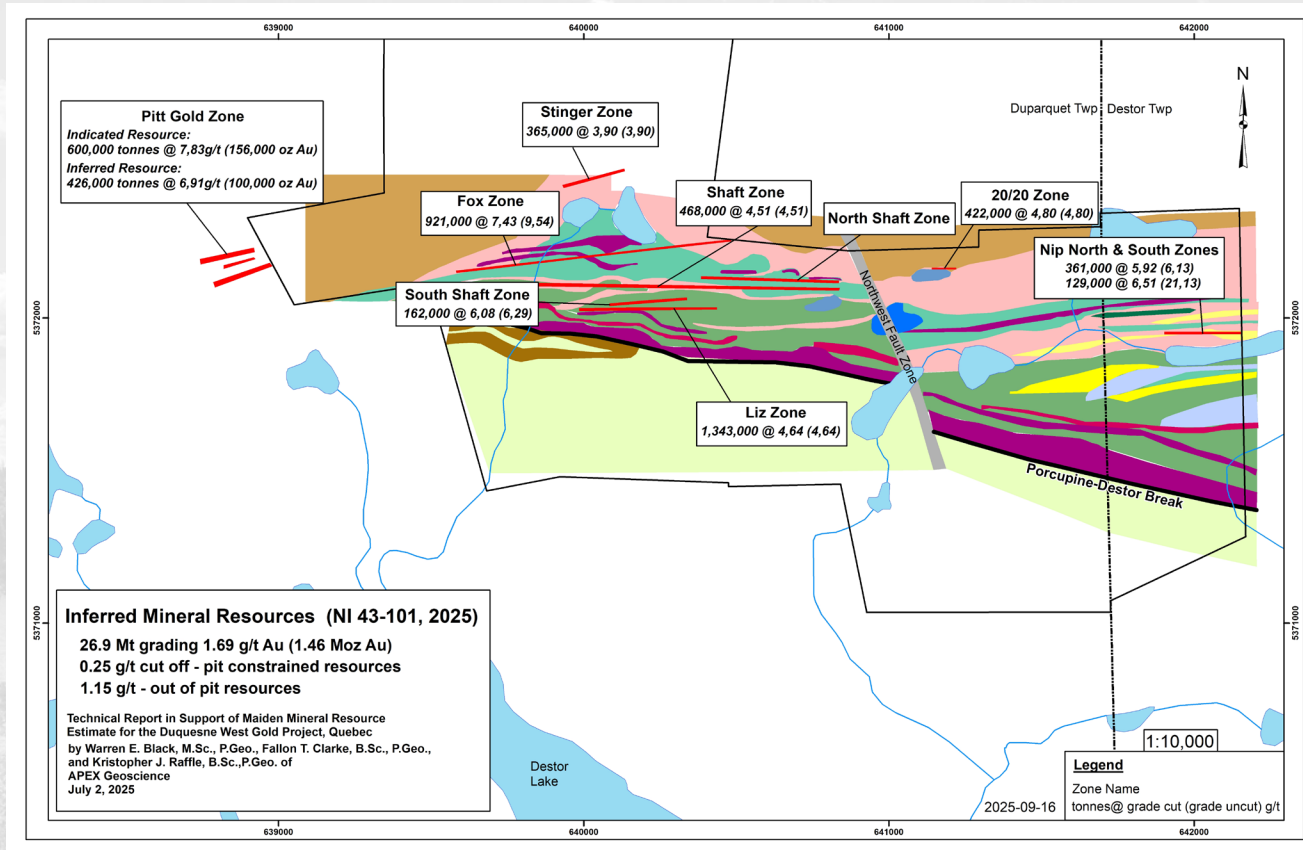


New Brunswick

- Intersecting Massive stibnite in drill holes with strong Antimony grades.
- Exploration continues on this high-grade antimony asset.
- 6,000 metre drill program.

Duquesne West, Quebec (50% Globex Interest)

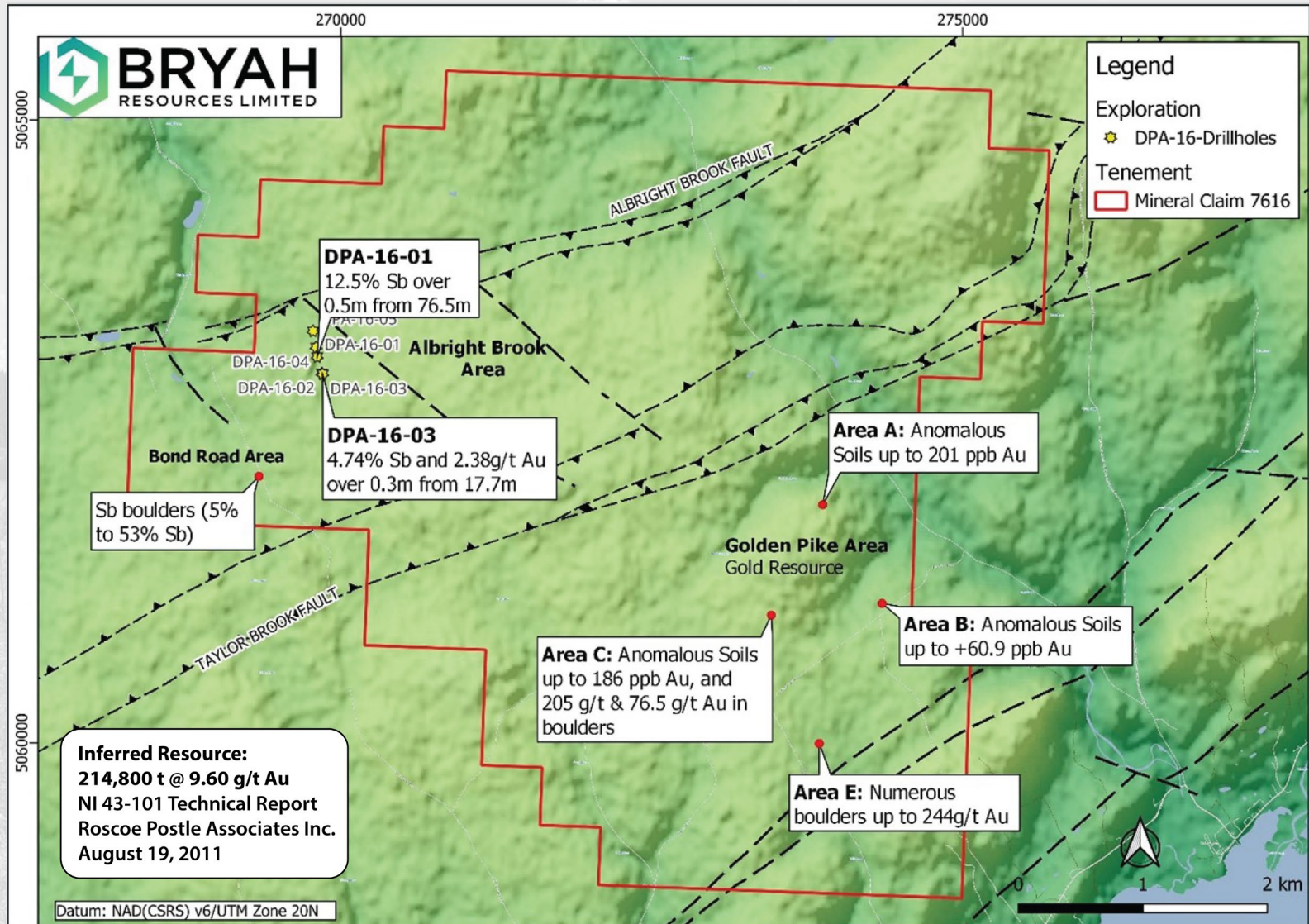
Option – Emperor Metals Inc.



- Multiple gold zones adjoining and related to the Porcupine Destor Break
- Many gold zones open to depth. **New NI 43-101 doubled previous MRE.**
- **Option Terms – Cash \$10M, 15M Shares, \$12M Work over 5 years, 3% GMR**

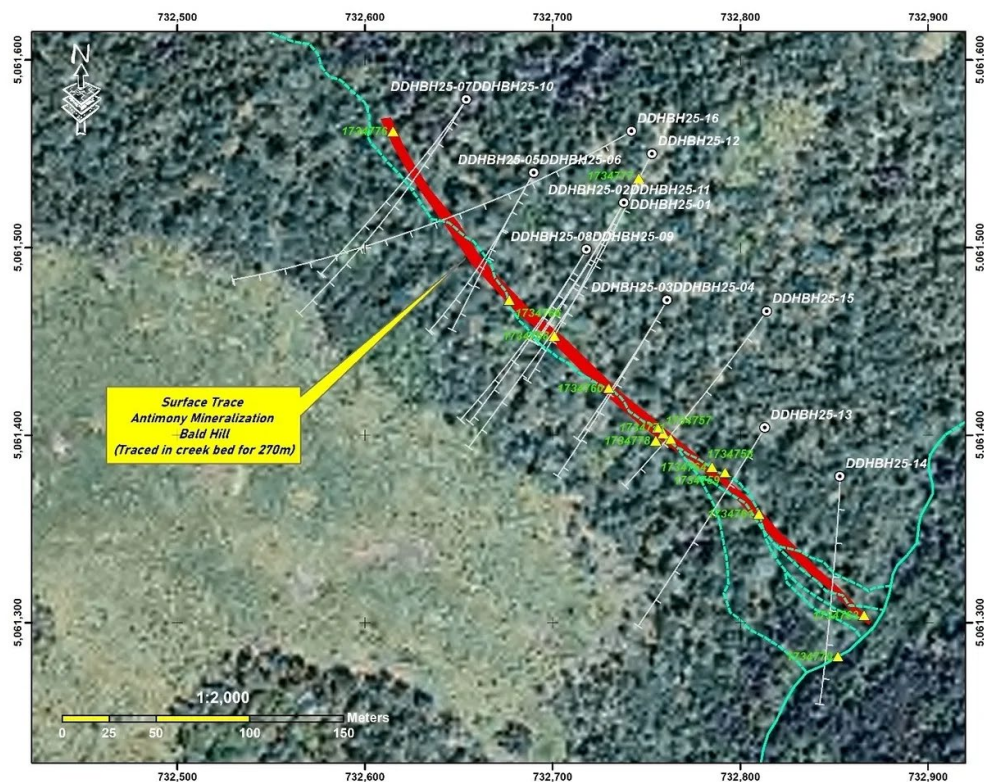
Devils Pike Gold/Antimony Property

Option - Bryah Resources Ltd. New Brunswick



Bald Hill Antimony Property, New Brunswick

Option to - Antimony Resources



- Drill Hole BH-25-08 returned **14.91 % Sb** over **3.0 meters** at a depth of **88.8 to 91.8 meters** including massive stibnite which returned **28.76% Sb** over **1.7 meters**.
- Drill Hole BH-25-09 returned **9.85% Sb** over **4.3 meters** from 103.6 to 107.9 meters depth including **18.19% Sb** from **104.6m to 106.4m** depth.
- Drill Hole BH-25-05 returned **1.1% (Sb)** over **14.5 meters** at a depth of 108.8 to 123.3 meters .
- **Sb = Antimony**



Reasons to Invest

Globex is financially strong company with a tight capital structure. Globex has an enviable property and royalty position along some of the biggest mineralizing structures in Canada and the USA. It owns a number of royalties that are moving forward towards production with increasing resources and more advanced economic studies being completed.



Tight Capital Structure with history of minimal stock dilution



EXPERIENCED, fiscally prudent management and board.



INCOME from Royalties and Options



We have No Debt, a very strong balance sheet and we own our assets.



Well positioned on major gold localizing structural faults such as the Cadillac and Destor Breaks, with property and our large royalty portfolio



We can execute exploration programs quickly with a fully functioning and staffed exploration office and no need to raise capital.



LOW Political Risk

Based in North America – QC, ON, NS, NB, AZ, Nev., Wash. and Saxony Germany



GLOBEX
Mining Enterprises Inc.

FOCUSED ON VALUE

GLOBEX is listed on the Toronto Stock Exchange, Frankfurt, and OTCQX International Exchanges. Our diversified North American portfolio includes mid-stage exploration, development, and royalty properties featuring precious metals, base metals, specialty metals, minerals, and industrial compounds.

Thank You

Danke

Merci

Meegwetch

GMX: TSX | GLBXF: OTCQX International | G1MN Frankfurt