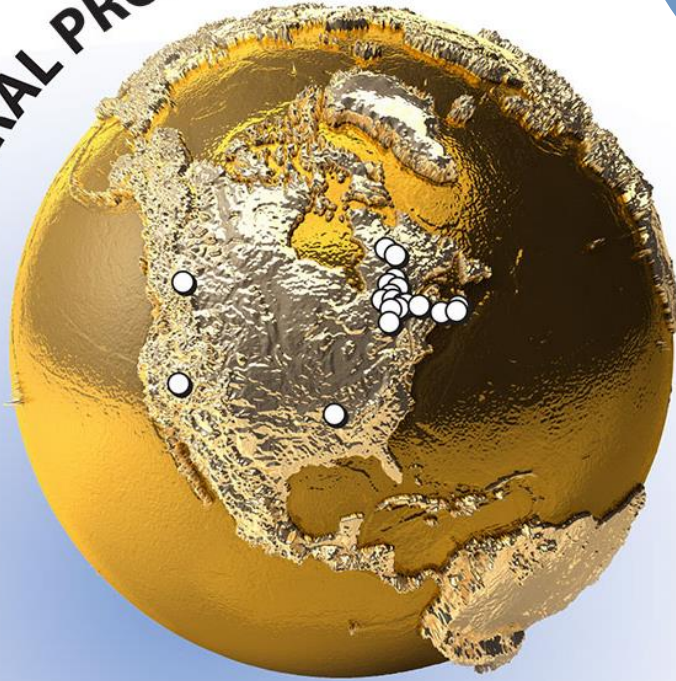




GLOBEX

Mining Enterprises Inc.

A MINERAL PROPERTY BANK



PROPERTY ROYALTIES, SALES & OPTIONS

Gold • Silver • Copper
Zinc • Lithium • Iron
Manganese •
Feldspar • Uranium
115 properties

PRECIOUS METALS

Gold • Silver
Platinum • Palladium
127 properties

BASE METALS (POLYMETALLIC)

Copper • Zinc • Lead
Nickel • (Gold • Silver)

69 properties

SPECIALTY METALS & MINERALS

Manganese • Rare Earths
Feldspar • Iron • Talc • Cobalt
Titanium • Lithium • Antimony
Dolomite • Bismuth
• Uranium • Fluorite
58 properties

EXPLORATION & DEVELOPMENT

- Over \$2 to \$3 million this year invested directly in exploration by Globex with much more by active partners

COMPANY/PROPERTY BANK

- Advanced exploration to pre-feasibility stage projects
- Joint Ventures, Options, Sales
- Millions of dollars spent each year by Option & Joint Venture partners

ROYALTIES

- Royalties attached to more than 100 early to advanced stage properties for gold, base metals and industrial minerals

ACTIVE EXPLORER

Mineral Bank

- Diversified asset base
- History of minimal stock dilution
 - 56,065,836 shares outstanding (no rollbacks)
 - **12.83% owned by management**
- Aggressive asset base expansion
- Professional board (3 senior geologists, 1 senior mining accountant and 1 senior finance professional)
- Revenue from options and royalties
- No debt, + \$25,000,000 in cash and shares and marketable securities

254 PROPERTIES (including royalty interests)

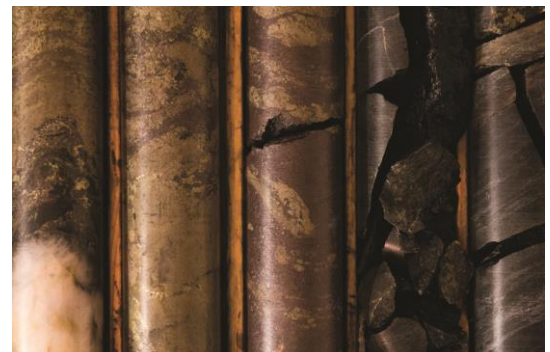
Advanced Projects

- Properties include over 40 former mines
- **Over 50 properties have historic and/or NI 43-101 Resources**
 - 127 precious metal projects
 - 127 base metals, rare earths, industrial minerals and specialty metals projects

Focused on North America

- Low political risk
- **In world class mining camps**
 - Timmins, Ontario
 - Rouyn-Noranda, Cadillac, Malartic, Val-d'Or, Duparquet, Joutel, Chibougamau, Quebec
 - Saxony, Germany
- Many gold properties on major gold localizing structures including the Cadillac - Larder Lake Break and Porcupine - Destor Break
- **Over 166 M ounces of gold, 636 M ounces of silver, 28 billion lbs zinc and 14.5 billion lbs copper produced in the southern Abitibi region alone where many of our properties are located**

Numerous historic and NI 43-101 Resources and Reserves



Exploration – Options – Royalties – Production

Globex offers Investors participation in advanced property assets due to our **unique Project Portfolio** and extremely wide **Metal Diversification**, providing a **low Risk/Reward Ratio** with leveraged upside potential