GLOBEX MINING ENTERPRISES: A UNIQUE MODEL FOCUSED ON VALUE AND ACQUISITIONS

By Ryan Blanchette

n a sea of junior mining companies that primarily focus on development of a single or handful of mining sites, Globex Mining Enterprises (TSX:GMX) (OTCQX:GLBXF) (FRA: G1MN) stands as a rare exception to the rule. With offices in Quebec and Toronto, Globex seeks to prioritize valuebased acquisitions of numerous mining sites and enhancing them through exploration, options, or joint ventures in order to develop them to production with the possibility of selling them outright.

Globex presents itself as a Mineral Property Bank, with 252 total projects to include 105 royalties as of 2024. Primarily focused on polymetallic base metals, specialty minerals, and precious metals, the company owns 100% of all listed properties located in low-political risk jurisdictions such as Eastern Canada, Germany, and the United States. With over \$25 million in cash and shares, Globex functions with zero debt thanks to its business model and experienced management team led by Jack Stoch, a 40year veteran of the mining industry with a Bachelor of Science in Geology devoted to building Globex into a highly successful mining and exploration company.

Globex's property criteria requires a prospective project to contain key

features such as pre-existing drill intersections of economic interest, confirmed past production quantities, and mineralized showings or specified drill targets. The project sites must be easily accessed and located on major ore localizing structures or in prolific mining camps and show historical resource potential or targeting.

The corporation has grown with minimal dilution of shareholders by optioning land packages from its inventory for cash and shares while retaining royalties on future production; this allows partners to assume the exploration risk and grants Globex the power to conserve its cash reserves and prevent unnecessary shareholder dilution. At 56 million current shares and operating for over 35 years, Globex has never experienced a rollback and prides itself on smart fiscal management while developing key strategic partnerships across the mining sector.

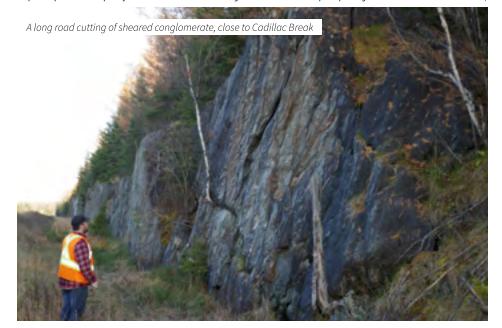
Several important projects are underway that present massive upside for the company. The prospect of antimony, a highly critical metal valuable to military production and currently banned from export by its largest producer China, exists at their Bald Hill property in New Brunswick,



Old trench (~ 1930) in process to clean and sampling

Canada. On September 10th, Globex announced this property had been successfully optioned to Superior MiningInternationalCorporation;under the terms of the agreement, Globex will receive \$680,000 in cash and 2 million shares over a four-year period. Globex will also retain 3.5% in Gross Metal Royalty on all minerals successfully mined from the property, another key feature of its unique business model. Next door to this project Globex owns an additional antimony / gold project with Sb assays of up to 53% and a gold zone of approximately 100,000 oz. Au as well as various other occurrences.

Another project currently being drilled under an option agreement by Emperor Metals also has great potential. Starting at over 700,000 oz. Au in multiple zones located on or near the gold localizing Porcupine Destor Break the property is fast approaching 1 million ounces. Emperor is paying Globex yearly cash and share payments and undertaking serious exploration expenditures. Globex retains a Gross Metal Royalty. The cash and share payments top up Globex's treasury and the exploration expenditures add value to Globex's asset base.





The Chibougamau area rovalty properties in Quebec also present the opportunity for large amounts of gold and copper to be extracted from this historically active region. Significant gold and copper intersections exist within previously mined or lightly explored areas and a new discovery the C₃ Zone, has good potential among others. 47.6 million tons of copper and gold have already been extracted from Chibougamau, and several unmined deposits still exist with the possibility of iron and vanadium (Mont Sorcier) existing in large quantities along with more copper and gold still potentially to be unearthed. Globex owns a 1% Gross Metal Royalty on the Mont Sorcier iron deposit and a 3% Gross Metal Royalty on a neighboring copper and gold zone located in the main mining camp.

Other exciting projects include the Rare Earth Elements (REEs) property located in Mojave County, Arizona. Centrally located on Virgin Mountains near the Arizona-Nevada border, this property has the potential of holding several REEs crucial to emerging technologies in a renewable world such as solid-state fuel cells, superconductors, hydrogen storage and wind turbines and hybrid-electric cars. Highly enriched beryllium also exists on site in the form of pegmatites up to 6

meters thick; beryllium also plays an important role in the technological field, used in several specialized areas to include the space industry and military applications.

Recently, an unexpected and promising find occurred at the Guigues Silica Project in Quebec. Originally acquired

for its silica production capabilities, new hydrogen exploration activities performed by Quebec Innovation Materials Corp has revealed significant hydrogen concentrations, with levels exceeding 1,000 parts per million (PPM) - well above instrumental detection limit. This new find represents yet another diverse addition to the Globex roster as hydrogen will play a significant part towards developing sustainable technologies supporting clean emission goals.

Globex Mining Enterprises aims to continue its strategy of acquiring promising mineral properties while fostering strategic partnerships. They are listed on the Toronto Stock Exchange (GMX), the Frankfurt Stock Exchange (G1MN) and on the American OTCOX International Exchange (GLBXF). Globex represents a dynamic player in the Canadian mining sector and abroad; with a diversified portfolio and a unique strategic approach to the industry, they are poised for growth in a future driven by minerals and metals. The company is well-positioned to capitalize on rising commodity prices and increasing demand for metals, particularly in the context of global economic recovery, green renewable energy initiatives, and critical minerals important to national security objectives.





GLOBEX - The Missing Piece in Your Investment Puzzle

a diversified mineral property bank
a royalty company
an exploration company





- > Only 56 million shares issued
- 253 diversified mineral projects including 106 royalties principally in Eastern Canada
 - 5 6 projects in the USA
 - 1 silver royalty project in Saxony, Germany
- > Exploration and Royalty Company
- > + \$25M cash and shares and marketable securities, no debt
- Precious Metals, Base Metals, Specialty Metals and Industrial Minerals
- > 57 properties with historical or NI 43-101 resources Over
- > 40 properties with previous production
- > 126 precious metals, 68 base metals & polymetallic, and 59 specialty metals & minerals assets

Extraordinary Shareholder Asset Value - TSX:GMX | OTCQX: GLBXF | FSE: G1MN