

Project Highlights

The Philadelphia Property

- 100% owned/controlled - historic high grade gold producer
- 112 holes completed - 80% intersecting gold mineralization
- Only 75 acres of 2400 explored to date
- 3 kms strike length.
- Drilling provides multiple intercepts of high-grade vein
 - 72.5 gpt Au, 16 gpt Ag over 5 feet
 - 18.2 gpt Au, 46.6 gpt Ag over 5 feet
 - 33.56 gpt Au, 54.7 gpt Ag over 2.35 feet
 - 9.26 gpt Au, 79.8 gpt Ag, 344 gpt Be over 10.76 feet.
 - 23.47 gpt Au, 97.2 gpt Ag over 2.3 feet
 - wide low-grade mineralization in multiple holes
 - 1.34 gpt Au, 5.78 gpt Ag over 380 feet
 - 1.57 gpt Au, 7.64 gpt Ag over 340 feet

Silverton Gold-Silver Project

- Carlin-type gold system
- >1.5 kilometers long MT anomaly with surrounding gold-bearing jasperoids
- 100% owned/controlled - 1860 acres

Sycamore Canyon Gold-Silver Project

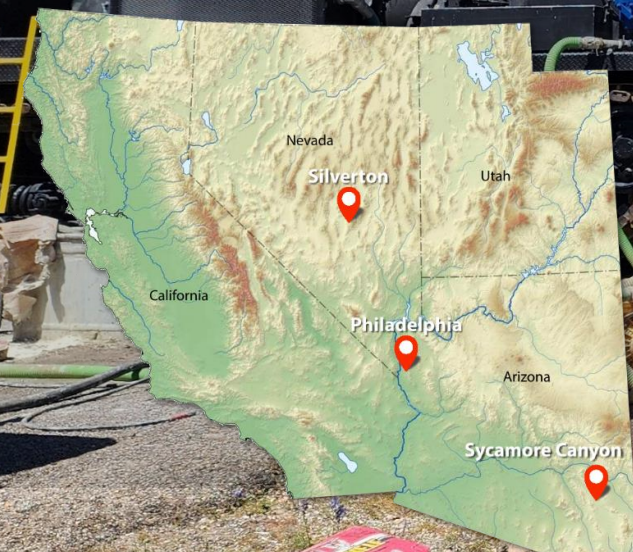
- 31 grams Gold and 553 grams Silver at surface
- 2600 feet long and 360 feet wide - continues under cover



Arizona Gold & Silver Inc.

*Exploring High Grade Gold and Silver
Targets in Arizona and Nevada*

TSXV: AZS - OTCQB: AZASF
www.arizonagoldsilver.com





Company Highlights

- Tight share structure
- Company founded November 2016
- Insider participation on every raise

Share Structure

Trading Symbols	TSXV: AZS, OTCQB: AZASF
Shares Issued & Outstanding	77,087,292
Warrants Outstanding:	13,234,053
Options Outstanding:	6,710,000
Fully Diluted:	97,031,345
	(as of May 8, 2024)

Management and Directors

Mike Stark	President & CEO and Chairman
Greg Hahn	VP Exploration and Director
Dong H. Shim	CFO and Corporate Secretary
Jim Engdahl	Director
Eugene D. Spiering	Director
Yale Simpson	Advisor
Tom Peregoodoff	Advisor
Brady Stiles	Advisor

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