



GLOBEX
Mining Enterprises Inc.



A Mineral Property Bank

Exploration – Diversification – Mining – Royalties

TSX: **GMX** – OTCQX: **GLBXF** – FSE: **G1MN**

April 2024

Except for historical information, this presentation may contain certain “forward-looking statements”. These statements may involve a number of known and unknown risks and uncertainties and other factors that may cause the actual results, level of activity and performance to be materially different from the expectations and projections of Globex.

No assurance can be given that any events anticipated by the forward-looking information will transpire or occur, or if any of them do so, what benefits Globex will derive from them.

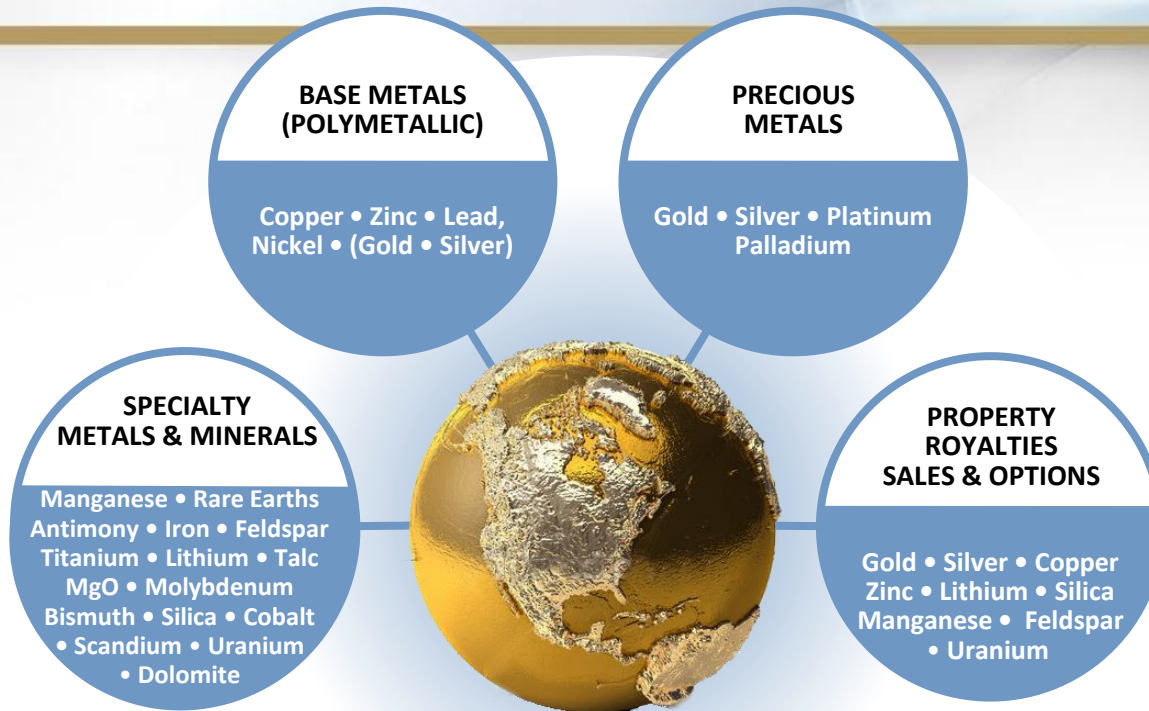
A detailed discussion of the risk factors relating to Globex is available in Globex’s Annual Information Form, available at www.sedar.com and at the Corporation’s web site at www.globexmining.com .

References to reserves or resources if NI 43-101 or JORC conformable will be indicated as such. If not so indicated, they are historical and have not been verified by Globex’s professional staff and should not be relied upon.

FOCUS

ON THE

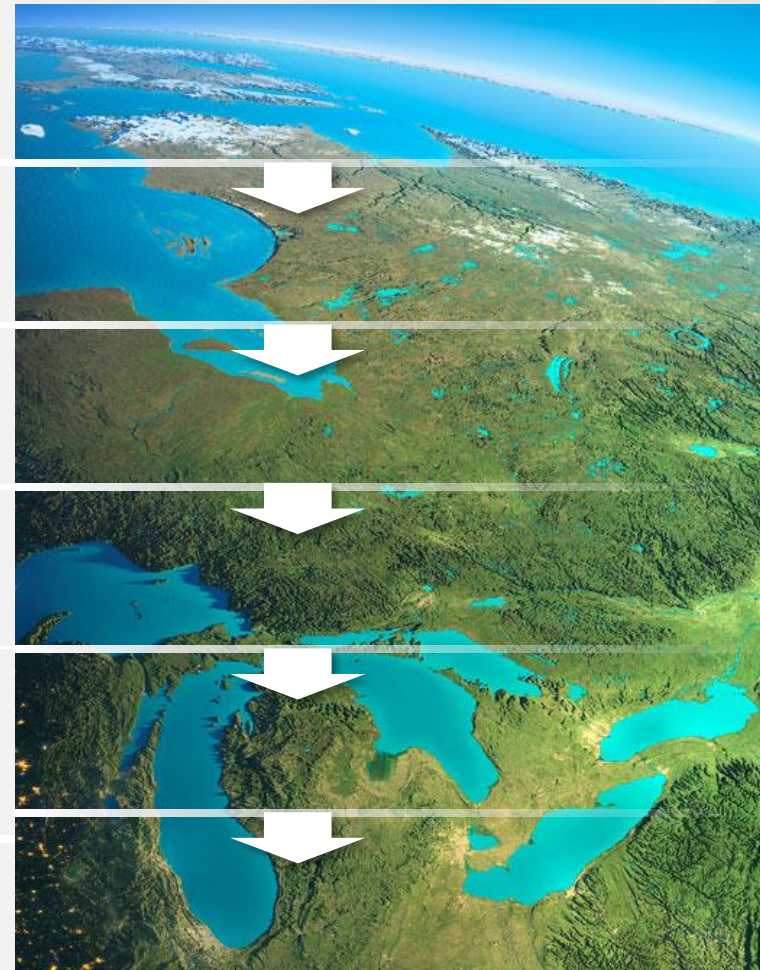
VALUE



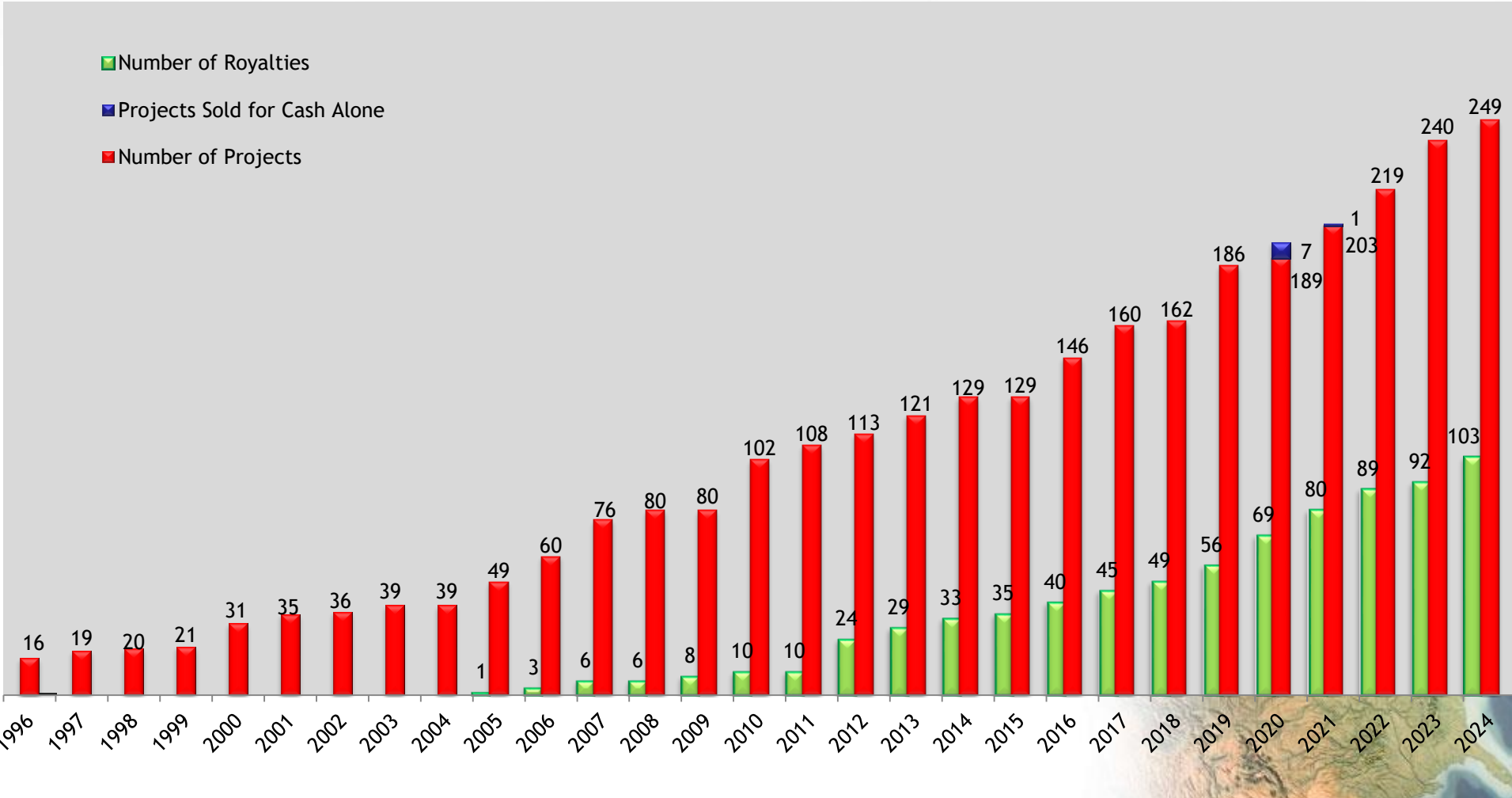
- ▶ Diversified
- ▶ Low political risk – focused in Eastern Canada, Germany and the U.S.A.
- ▶ Options, Sales, Joint Ventures and Royalties
- ▶ +\$20,000,000 cash and shares and marketable securities, no debt



- Mineral Property Bank/Incubator
- Specializing in acquisitions
- Asset upgrading through exploration and intellectual input
- Revenue through Options, Sales and Royalties
- Income = less share dilution, increased exploration expenditure, less shareholder risk, avoiding debt
- Increased property portfolio value



Total Number of Project & Royalty Acquisitions By Year





GLOBEX – THE BASICS

History of Minimal Share Dilution

- # Shares Issued (no rollbacks) 55,231,836
- Shares, Fully Diluted 58,046,836
- 12.44% owned by Management
- Professional board and management
 - 3 senior geologists, 1 mining accountant and 1 senior finance professional)
- Listings

GMX (Canada) **Toronto Stock Exchange**

G1MN (Germany) **Frankfurt Stock Exchange**
 (Frankfurt, Stuttgart, Berlin, Munich, Tradegate, Lang & Schwarz, LS Exchange, TTMzero, Düsseldorf, Quotrix Düsseldorf)

GLBFX (USA) **OTCQX International**

Management and Directors

- Jack Stoch President and CEO - + 40 years of experience
P.Geo, Accredited Director
- Ian Atkinson Director - + 40 years of experience
P.Geo, M.Sc., A.K.C., D.I.C.
Currently Director Kinross, until 2015 President Centerra Gold
Former senior positions: Hecla, Battle Mountain Gold, Hemlo Gold Mines,
Noranda Group
- Johannes
H.C. Van Hoff Director – International Financial Professional, Chairman NS Gold Corp.
Former senior positions – Chairman & Senior Executive Officer Soros Funds
Ltd., PVF Pension Funds, Paribas Capital Markets, Bankers Trust. Roles
included: Manager, Senior Risk Manager, Deputy Head of Global Equity
Derivations, Managing Director, M&A Arbitrage, Derivatives Arbitrage and
Capital Investments.
- Dianne Stoch Director - Accredited Director
Retired. Served +30 years as Globex CFO and Corporate Secretary.
Previously Senior Analyst, Revenue Planner - Noranda Mines for 18+ years
- Chris Bryan Director – Retired Geologist and Mining Analyst
Previously VP, Director and Portfolio Manager Bolton Tremblay
Mining Analyst /Portfolio Manager Caisse Depot Placement Quebec



Numerous Owned Properties and Royalties

Assets include over 40 Former Mines

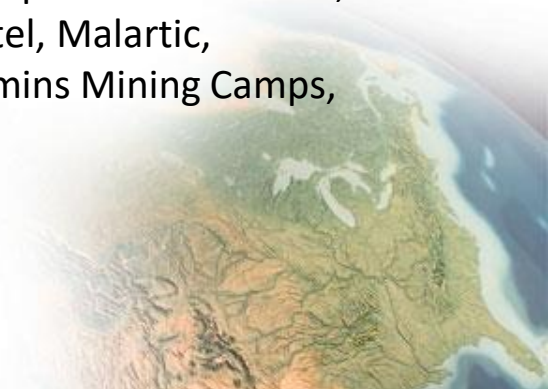
249	Projects
124	Precious Metals <ul style="list-style-type: none"> • Gold, Silver, Platinum, Palladium
69	Base Metals & Polymetallic <ul style="list-style-type: none"> • Copper, Zinc, Lead, Nickel (Gold, Silver)
56	Specialty Metals & Minerals <ul style="list-style-type: none"> • Talc, Iron, Lithium, Beryl, Magnesium Oxide, Manganese, Mica, Molybdenum, Rare Earths, Titanium, Silica, Bismuth, Pyrophyllite, Vanadium, Antimony, Feldspar, Cobalt, Scandium, Diamond, Uranium, Dolomite, Sodium Sulphate, Brucite
103	Royalties
12	Active options <ul style="list-style-type: none"> • Cash payments • Share payments • Exploration & Development expenditures • Gross Metal Royalty
55	Historical or NI 43-101 Resources

Note: Some properties have been combined due to proximity or infill staking



All GLOBEX properties possess one or more key attributes:

- Historical or NI 43-101 Resource
- Drill intersections of Economic Interest
- Past production
- Mineralized showings or drill targets
 - geophysical, geochemical, geological
- Location on major ore localizing structures or in prolific mining camps
 - ex. Cadillac Break, Porcupine-Destor Break, Noranda, Val d'Or, Joutel, Malartic, Chibougamau and Timmins Mining Camps, etc.



- Acquiring diversified high potential assets



Francoeur/Arntfield/Lac Fortune Gold Mines



Very high grade GOLD values at surface in Waswanipi area



Multiple Cu-Ni + Lithium zones over 6 km strike length



Uranium in Quebec



High grade Rare Earth property in Arizona



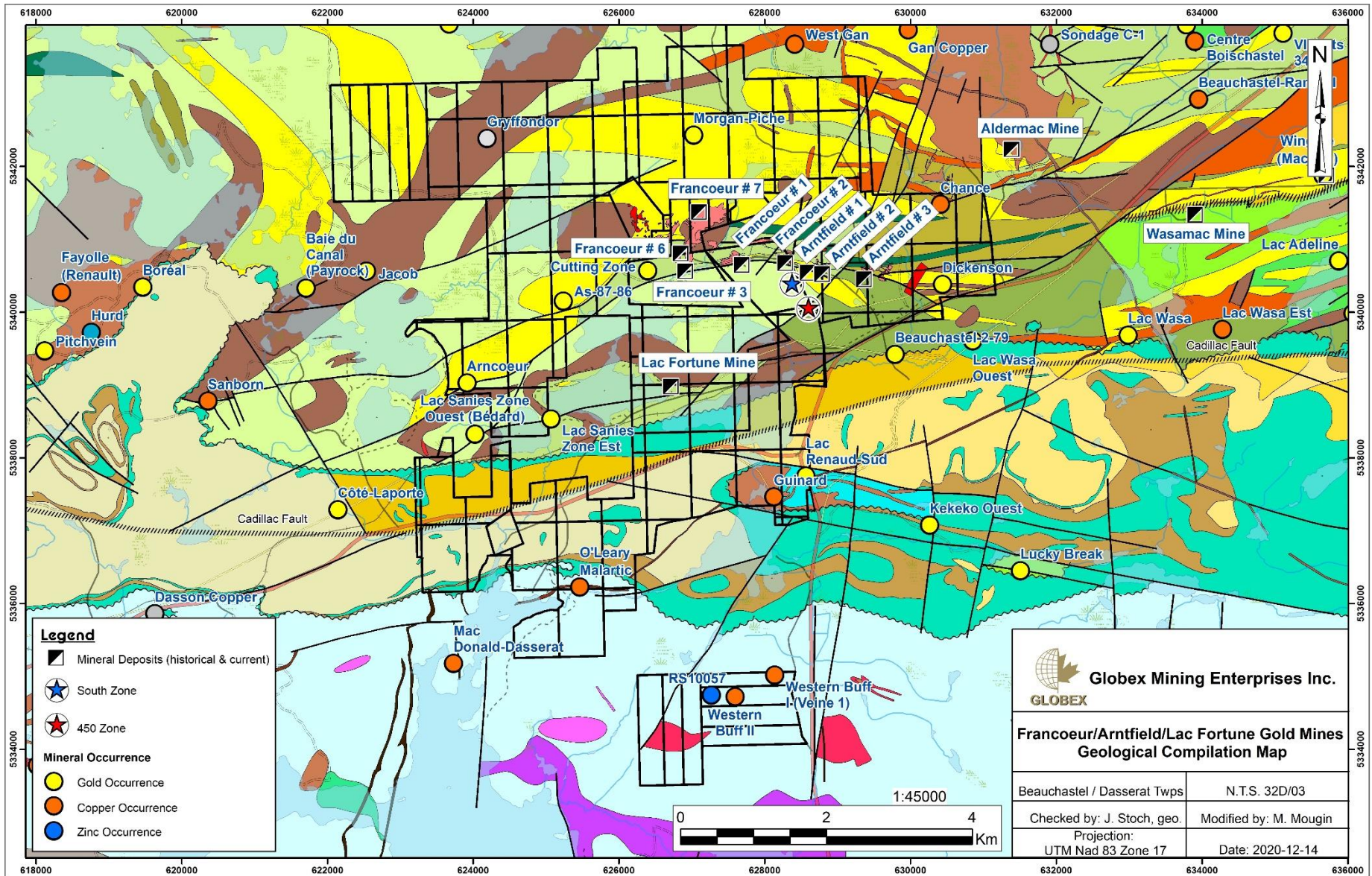
Inferred 100,000 oz Gold Resource New Brunswick



Multiple lithium projects in Quebec

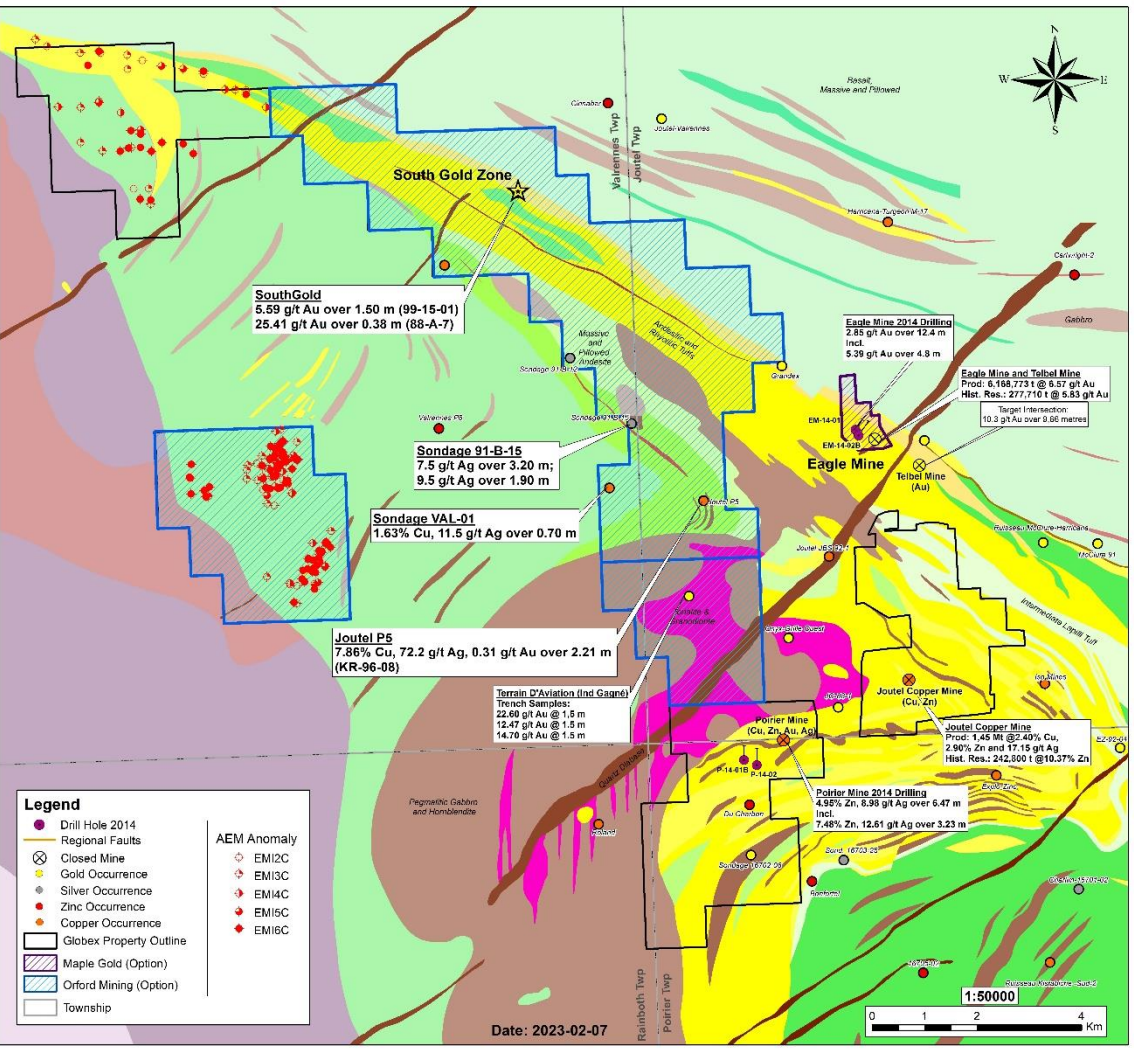


Scandium/Rare Earth Property in Quebec



Joutel Compilation Map, Quebec

2 Options – Maple Gold Mines Ltd and Alamos Gold



- Two former Copper, Zinc, Silver Mines (Poirier and Joutel Copper)
- One Former Gold Mine (Eagle Mine)
- Large exploration package including mines, showings and zones of alteration
- Known Resources:
 - Joutel Mine:** 242,800 t at 10.37% Zn
 - Poirier Mine:**
 - West & Q Zones – 1,400,863 T @ 1.24% Cu and 9.77% Zn
 - East Lens – 300,000 T @ 8.06% Zn
 - Main Zone – 534,000 T @ 2.5% Cu
 - Eagle Gold Mine:** 277,710 t @ 5.83 g/t Au
 - + 11 km of Eagle/Telbel Gold Mines Horizon

Note: All resources are historical and do not conform to current NI 43-101 standards and thus should not be relied upon

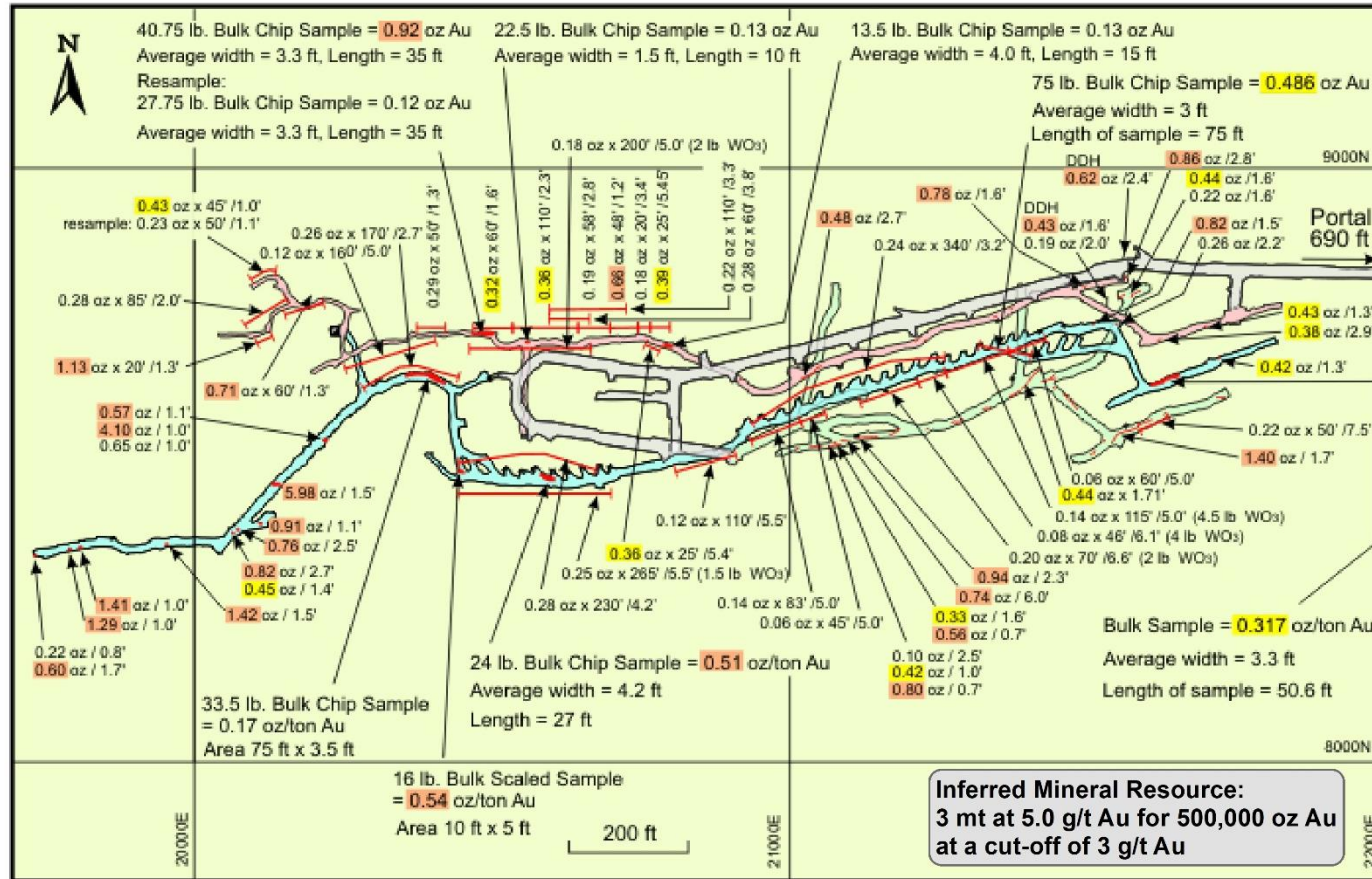
GLOBEX MINING ENTERPRISES INC.

JOUTEL PROJECTS (32E07-08-09-10)
Joutel, Poirier, Rainboth and Valrennes Twps, QC

February 2023

Labyrinth (Russian Kid) Gold Property, QC

Royalty – 5% GMR on first 25,000 oz Au, 3% GMR thereafter



LABYRINTH (RUSSIAN KID) GOLD DEPOSIT Composite Level Plan

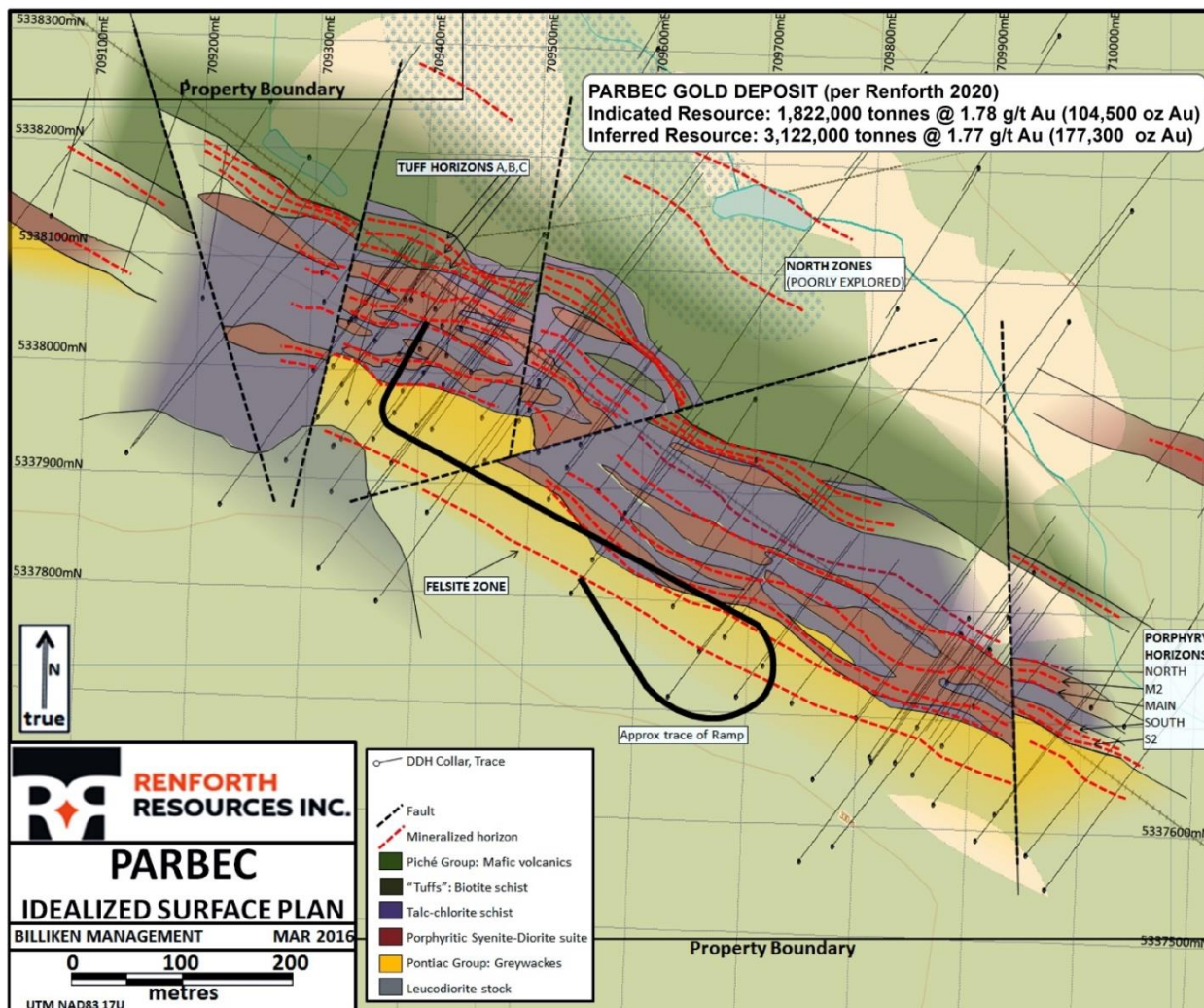
32 D/03, Dasserat Twp, Quebec

GLOBEX MINING ENTERPRISES INC.

* Ref: Technical Report Resource update, Rocmec 1 Mineral Deposit, Abitibi West Quebec, Canada for Rocmec Mining Inc. written by SGS Canada - May 21, 2010

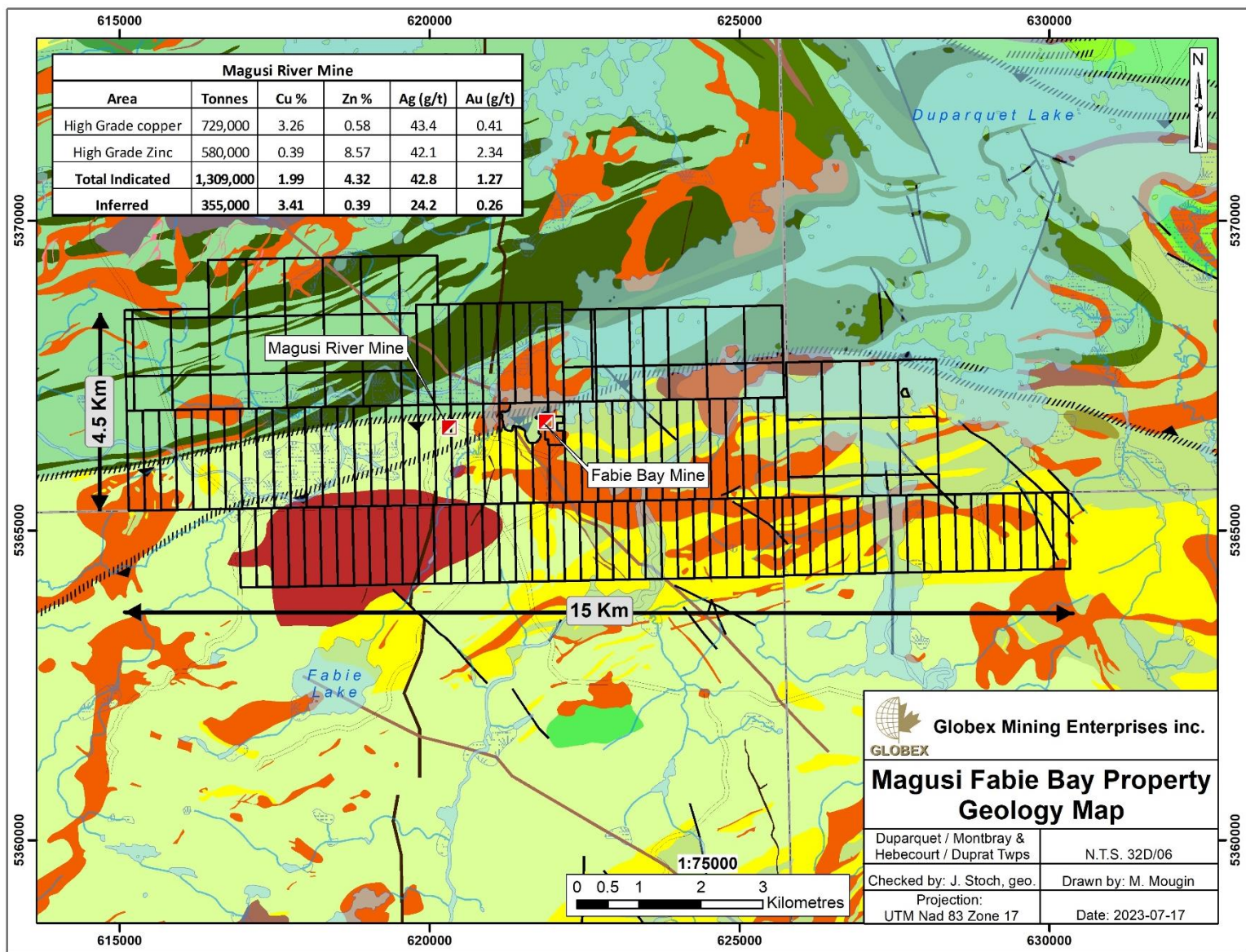
Parbec Royalty Property

Renforth Resources Inc.- 3% GMR Royalty



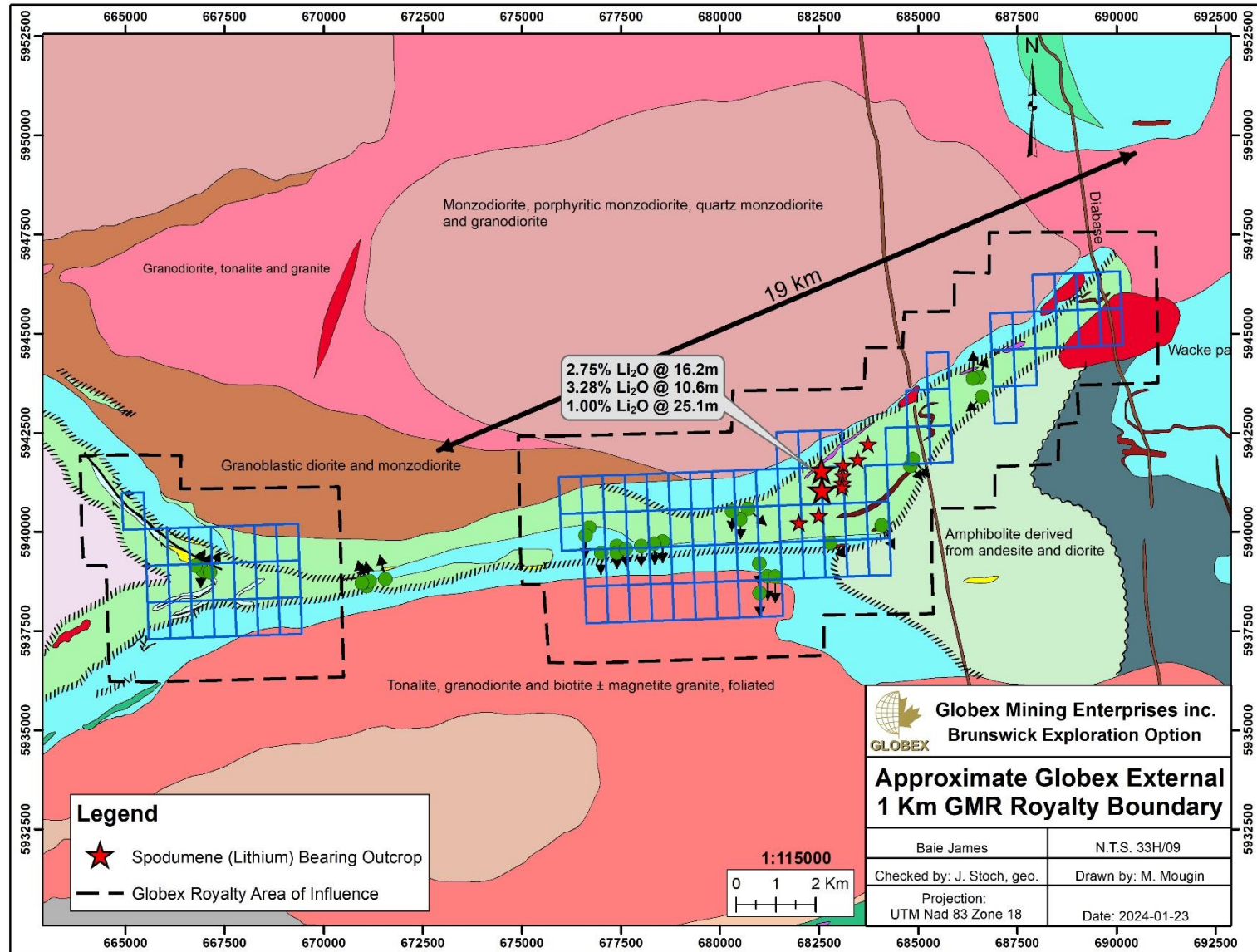
- Located approximately 5 km along strike to the northwest of the large Canadian Malartic Gold Mine
- Underground access via a 580 m ramp
- April 2020 Mineral Resource:
 - 104,500 oz Au Indicated Resource
 - 177,300 oz Au Inferred Resource
- Globex retains 3% GMR

Magusi-Fabie Bay Property, Quebec

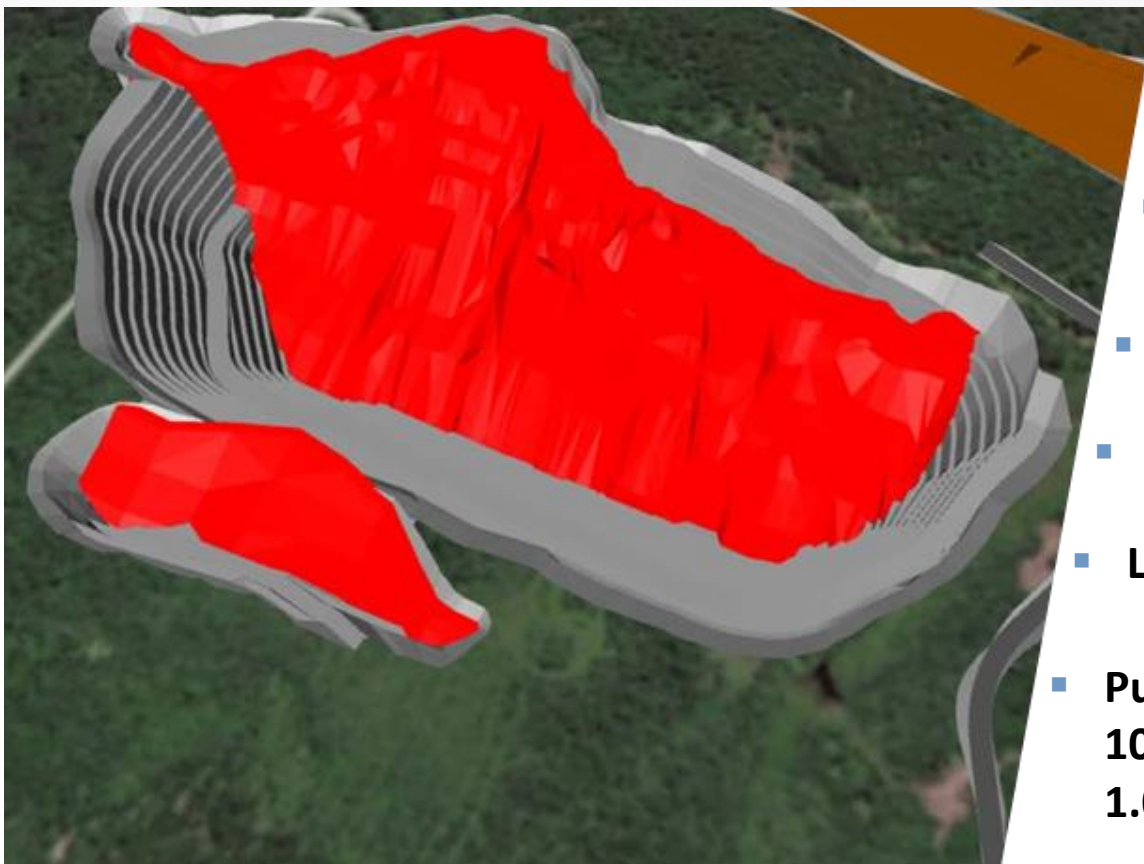


Lac Escale

2.5 % GMR Lithium Royalty



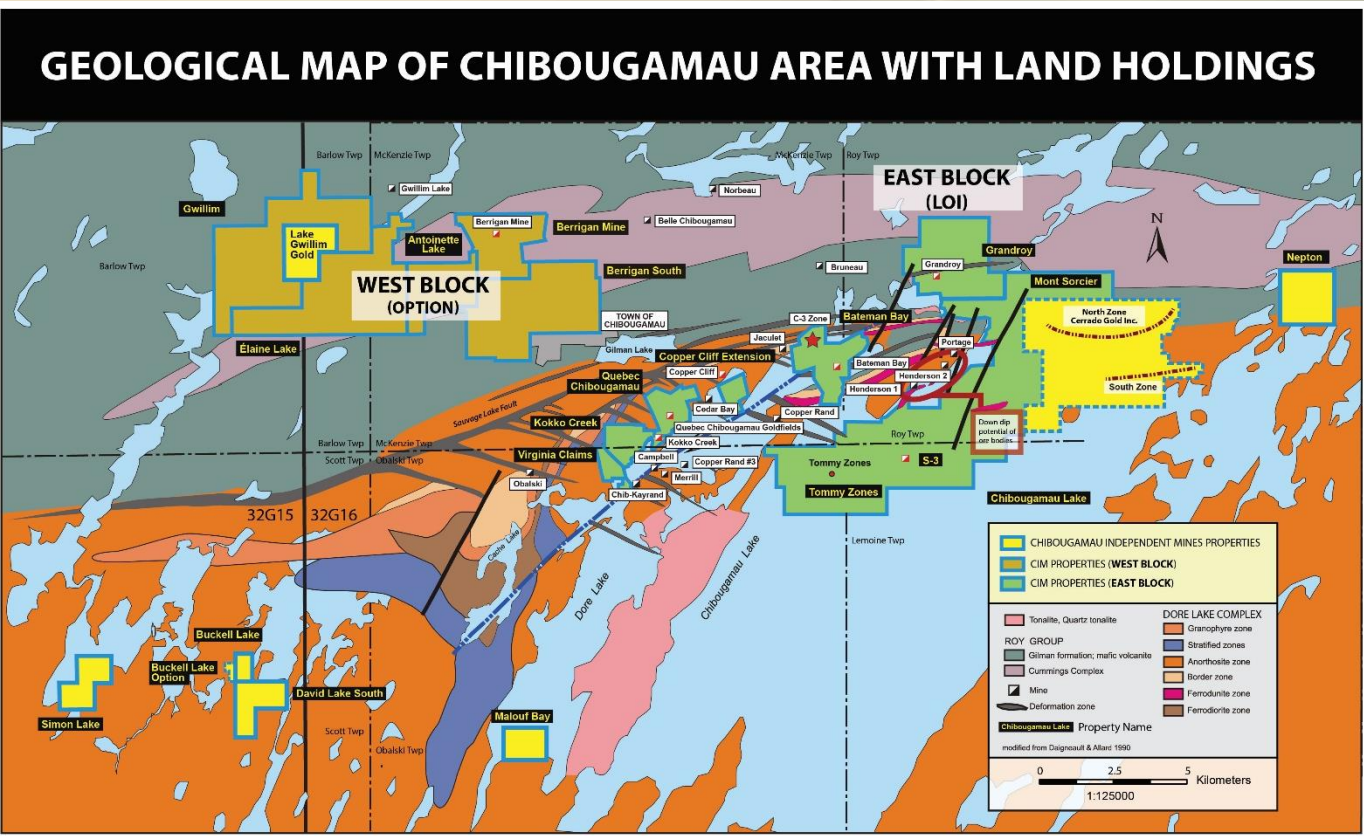
Simple, Open-Cut Mining Operation



- **Measured, Indicated and Inferred resources**
17,136,000 t @ 1.05% Li₂O
- **Simple mining method**
Truck and shovel operation
- **Competitive mining costs**
- **6% Li₂O concentrate**
- **Large, thick tabular body**
- **Purchased nearby mill and 101,921,000 t deposit grading 1.06% Li₂O**

Sayona Mining Limited Investor Presentation (see disclaimer)

* See March 1, 2022 Sayona Press Release for details.



CHIBOUGAMAU INDEPENDENT MINES INC.

Lemoine, Obalski, McKenzie & Roy Townships, Quebec (32 G/16)

- 5 former copper-gold mines
- 3 extensions of copper-gold mines
- 2 unmined deposits (1 Cu/Zn and 1 Au/Zn/Ag)
- Mont Sorcier + 1 billion tonnes, iron/ vanadium deposits

North Zone: Inferred Resource: 507Mt grading 25.98% Magnetite
 Indicated Resource: 559Mt grading 28.2% Magnetite
South Zone: Inferred Resource: 88Mt grading 23.5% Magnetite
 Indicated Resource: 119Mt grading 25.6% Magnetite

Globex Royalty 1% GMR on Iron
 Chibougamau Independent Royalty 2% GMR on Iron and Vanadium

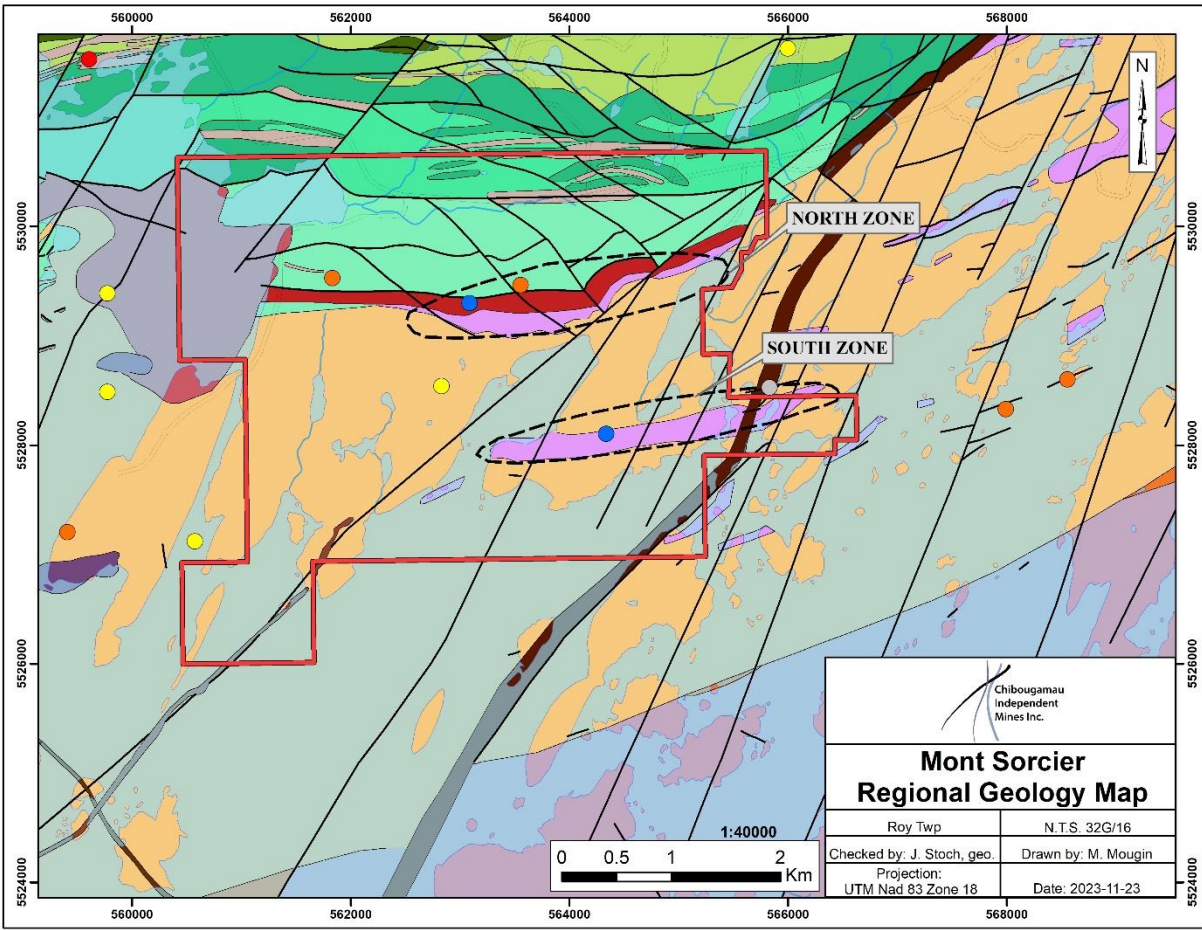
- Numerous drill-ready targets
- Globex Royalty 2% GMR (other than Mont Sorcier)

Historical Production

**47.6 Million Tons
 Copper & Gold**

Mont Sorcier

NI 43-101 Resource



North Zone:

- Indicated Resource: 559.3 Mt grading 72.05% Fe and 0.21% V₂O₃
- Inferred Resource: 470.5 Mt grading 72.99% Fe and 0.18% V₂O₃

South Zone:

- Indicated Resource: 119.2 Mt grading 82.04% Fe and 0.17% V₂O₃
- Inferred Resource: 76.2 Mt grading 81.38% Fe and 0.13% V₂O₃

Total:

- Indicated Resource: 678.5 Mt grading 73.52% Fe and 0.20% V₂O₃
- Inferred Resource: 546.6 Mt grading 73.96% Fe and 0.17% V₂O₃

+ 1,225 million tonnes

By: InnovExplo and Soutex, Revised Sept 8, 2022

Preliminary Economic Assessment (Cerrado Gold Inc.)
NPV (8%) Post Tax 1,607 M\$ US
Post Tax Payback 1.8 Years
Post Tax IRR 43%
Average Annual Free Cash Flow \$235 M US

Significant Gold Intersections Within Previous Drilling Surface diamond drill holes Berrigan Property 32G16

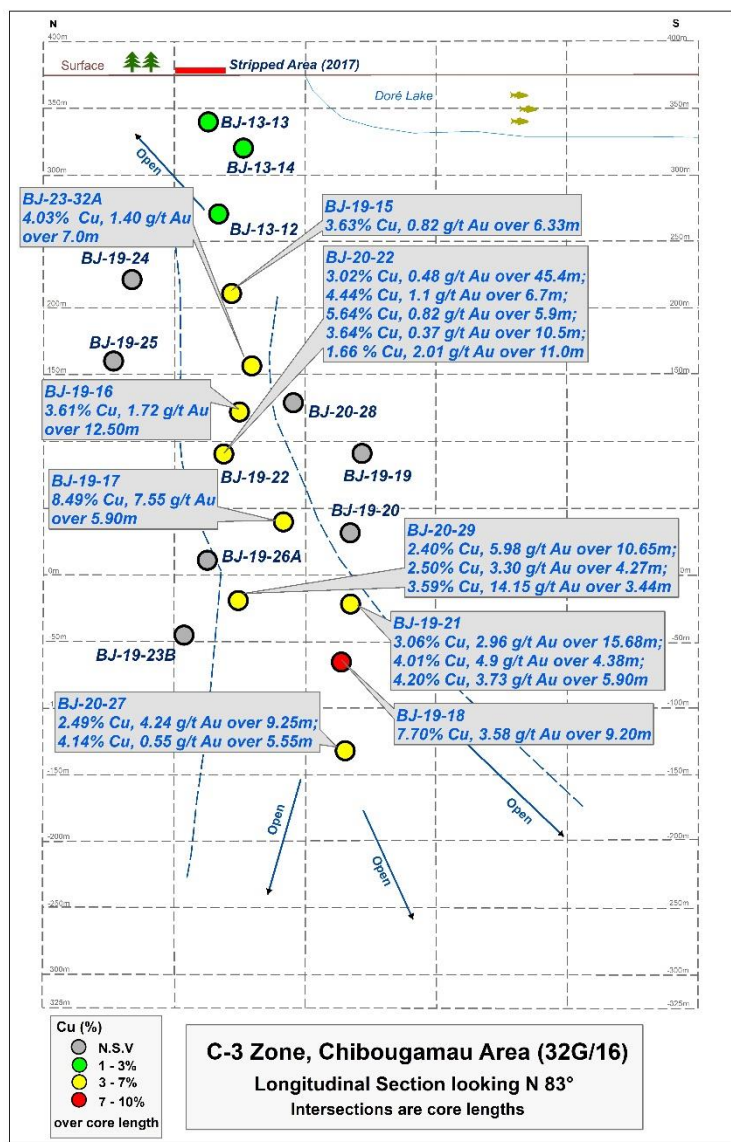
Hole #	From	To	Interval	% Zn	% Cu	Au g/t	Ag g/t
A-005	131.4 m	140.2 m	8.8 m	5.70%		6.96 g/t	
A-010	97.3 m	105.2 m	7.9 m	4.43%		4.94 g/t	25.36 g/t
A-016	18.9 m	21.2 m	2.3 m	1.51%		6.43 g/t	
	76.2 m	77.7 m	1.5 m	3.45%		8.91 g/t	
A-061	91.6 m	100.6 m	9.0 m	3.76%	0.16%	3.00 g/t	17.24 g/t
	107.1 m	115.7 m	8.6 m	6.15%	0.17%	8.14 g/t	39.70 g/t
A-062	59.3 m	61.1 m	1.8 m	6.92%		4.62 g/t	17.14 g/t
A-063	113.7 m	114.3 m	0.6 m	17.55%		49.23 g/t	404.64 g/t
	129.4 m	132.8 m	3.4 m	8.86%		8.88 g/t	68.16 g/t
	138.9 m	141.5 m	2.6 m	4.69%		4.04 g/t	11.14 g/t
A-065	121.6 m	125.7 m	4.6 m	7.67%		6.08 g/t	21.56 g/t
	139.8 m	144.5 m	4.7 m	2.80%		3.55 g/t	7.64 g/t
	164.7 m	167.2 m	2.5 m	3.13%		6.95 g/t	15.44 g/t
A-066	100.6 m	101.8 m	1.2 m	22.90%		36.65 g/t	39.73 g/t
	159.8 m	168.8 m	9.0 m	6.26%		5.19 g/t	19.60 g/t
A-070	157.1 m	158.2 m	1.1 m	16.75%		10.96 g/t	
A-072	188.7 m	190.9 m	2.2 m	5.08%		3.13 g/t	
A-073	144.8 m	145.1 m	0.3 m	27.90%		32.88 g/t	
A-076	126.3 m	129.8 m	3.5 m	11.07%		3.02 g/t	
A-083	94.3 m	96.3 m	2.0 m	4.45%		3.79 g/t	10.34 g/t
	119.4 m	132.6 m	13.2 m	4.99%		2.88 g/t	15.91 g/t
A-084	130.3 m	142.8 m	12.5 m	4.58%		5.10 g/t	17.18 g/t
A-086	50.9 m	52.1 m	1.2 m	7.00%		15.07 g/t	59.60 g/t
A-103	56.4 m	59.4 m	3.0 m	5.84%		11.61 g/t	

Hole #	From	To	Interval	% Zn	% Cu	Au g/t	Ag g/t
U-02	44.9 m	45.6 m	0.7 m	2.95%		17.81 g/t	89.74 g/t
	90.4 m	91.4 m	1.0 m	13.80%		26.72 g/t	58.91 g/t
	95.8 m	108.7 m	12.9 m	5.75%		3.11 g/t	15.17 g/t
U-03	8.2 m	16.6 m	8.4 m	13.09%		6.98 g/t	20.71 g/t
	49.4 m	64.0 m	14.4 m	8.69%		3.41 g/t	17.49 g/t
U-04	17.4 m	19.7 m	2.3 m	12.77%		4.60 g/t	14.65 g/t
	85.9 m	86.6 m	0.7 m	7.05%		37.68 g/t	78.09 g/t
U-09	71.8 m	75.8 m	4.0 m	2.32%		4.32 g/t	12.43 g/t
SU-23	2.8 m	10.6 m	7.8 m	3.98%		3.33 g/t	20.54 g/t
SU-52	0.0 m	5.0 m	5.0 m	3.88%		3.01 g/t	19.82 g/t
SU-59	0.0 m	4.1 m	4.1 m	5.40%		3.51 g/t	31.04 g/t
TA-87-27	31.1 m	32.3 m	1.2 m	5.60%		17.98 g/t	37.33 g/t
TA-87-40	81.1 m	83.5 m	2.4 m	10.05%		2.96 g/t	50.05 g/t
	91.4 m	94.2 m	2.8 m	10.82%		3.23 g/t	19.19 g/t
TA-90-50	65.5 m	70.1 m	4.6 m	4.12%		6.78 g/t	10.12 g/t
	84.6 m	87.5 m	2.9 m	3.90%		3.20 g/t	
	95.5 m	106.7 m	11.2 m	10.39%	0.10%	2.54 g/t	19.26 g/t
	114.0 m	129.5 m	15.5 m	6.57%	0.10%	8.05 g/t	23.58 g/t
TA-90-51	197.4 m	200.0 m	2.6 m	5.39%	0.21%	3.52 g/t	20.10 g/t
TA-90-52	201.2 m	203.3 m	2.1 m	5.21%		5.70 g/t	11.60 g/t
TA-90-56	81.0 m	84.4 m	3.4 m	5.75%		4.06 g/t	
	164.4 m	166.9 m	2.5 m	5.23%		6.18 g/t	
	215.7 m	219.6 m	3.9 m	6.74%		3.95 g/t	
TLT-09	247.4 m	249.7 m	2.3 m			4.28 g/t	

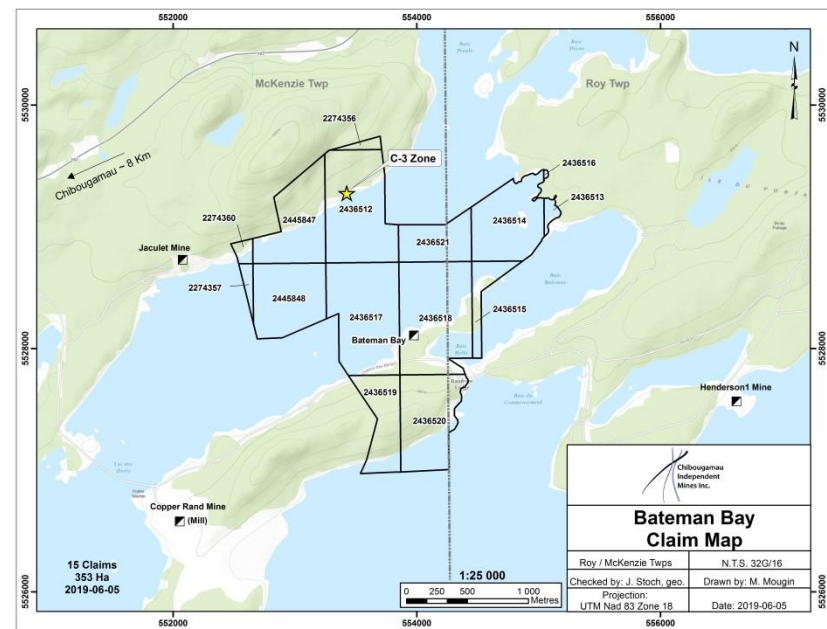
Globex: 2% Gross Metal Royalty

C-3 Copper/Gold Zone (Bateman Bay)

McKenzie & Roy Townships, Quebec (NTS 32G/16), **Royalty – 2% GMR**

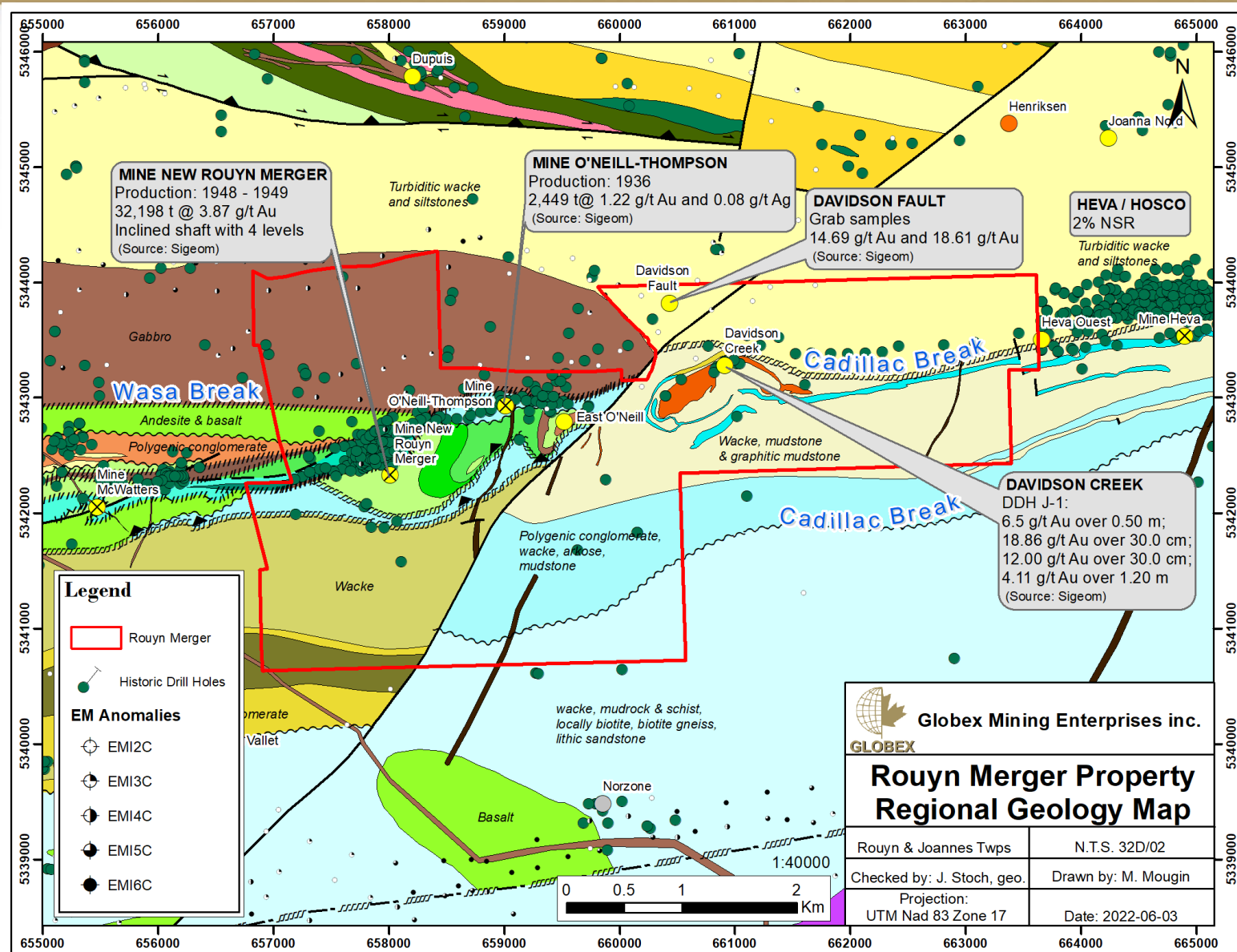


- Chibougamau Mining District
- Intercepted from surface to 450m (±1,500 ft) vertical
- High grade copper and gold (some silver and cobalt)
- Open to depth and along strike (both directions)
- Easily accessible by road and near the Town of Chibougamau
- Globex: 3% Gross Metal Royalty



Rouyn Merger Gold Property, Quebec

Crews Currently Active on Property



Montalembert Project, Quebec

100% Owned- 7396 hectares

Photo # 1

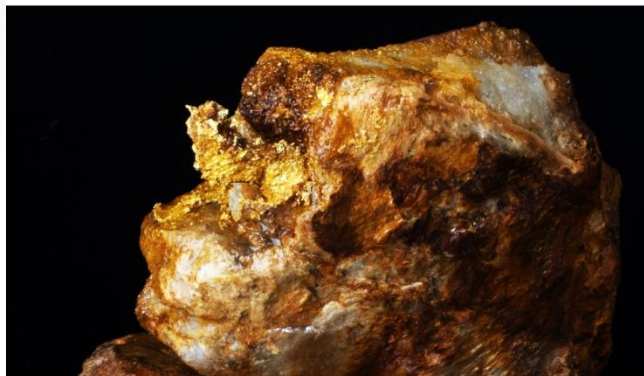
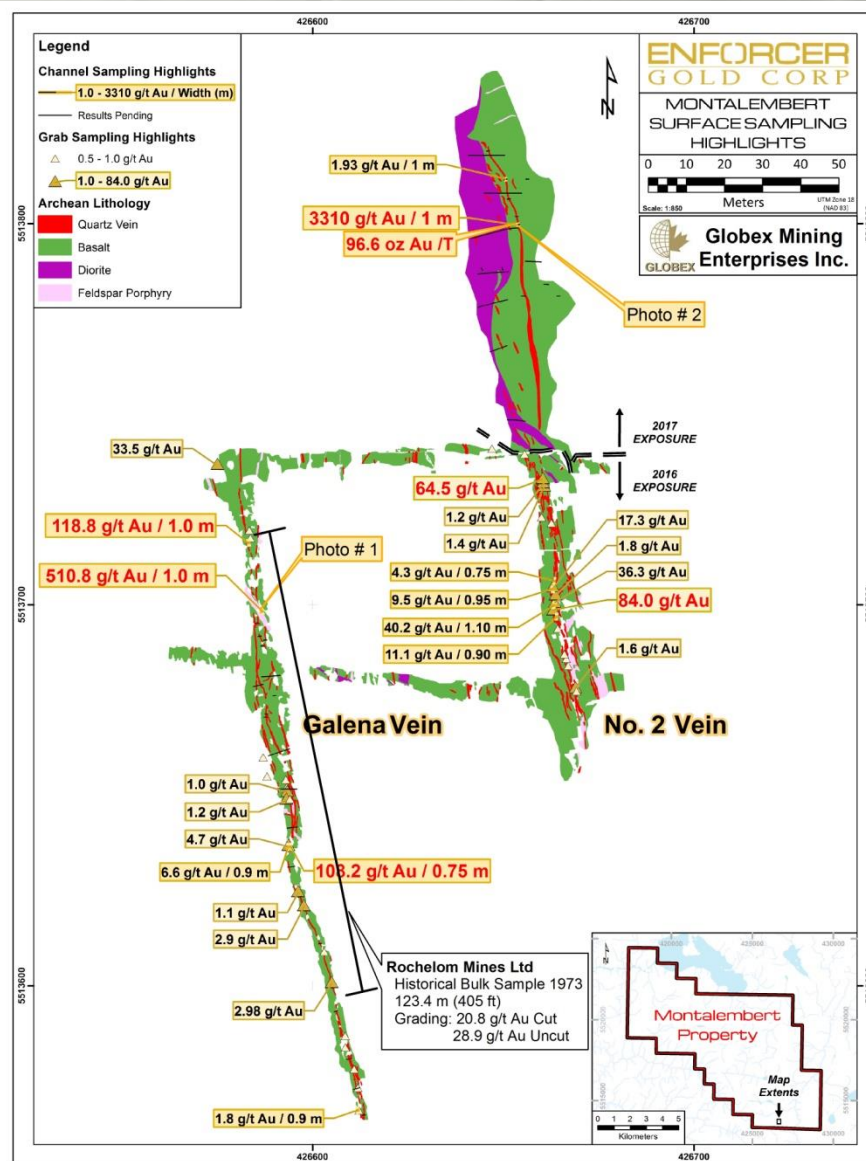
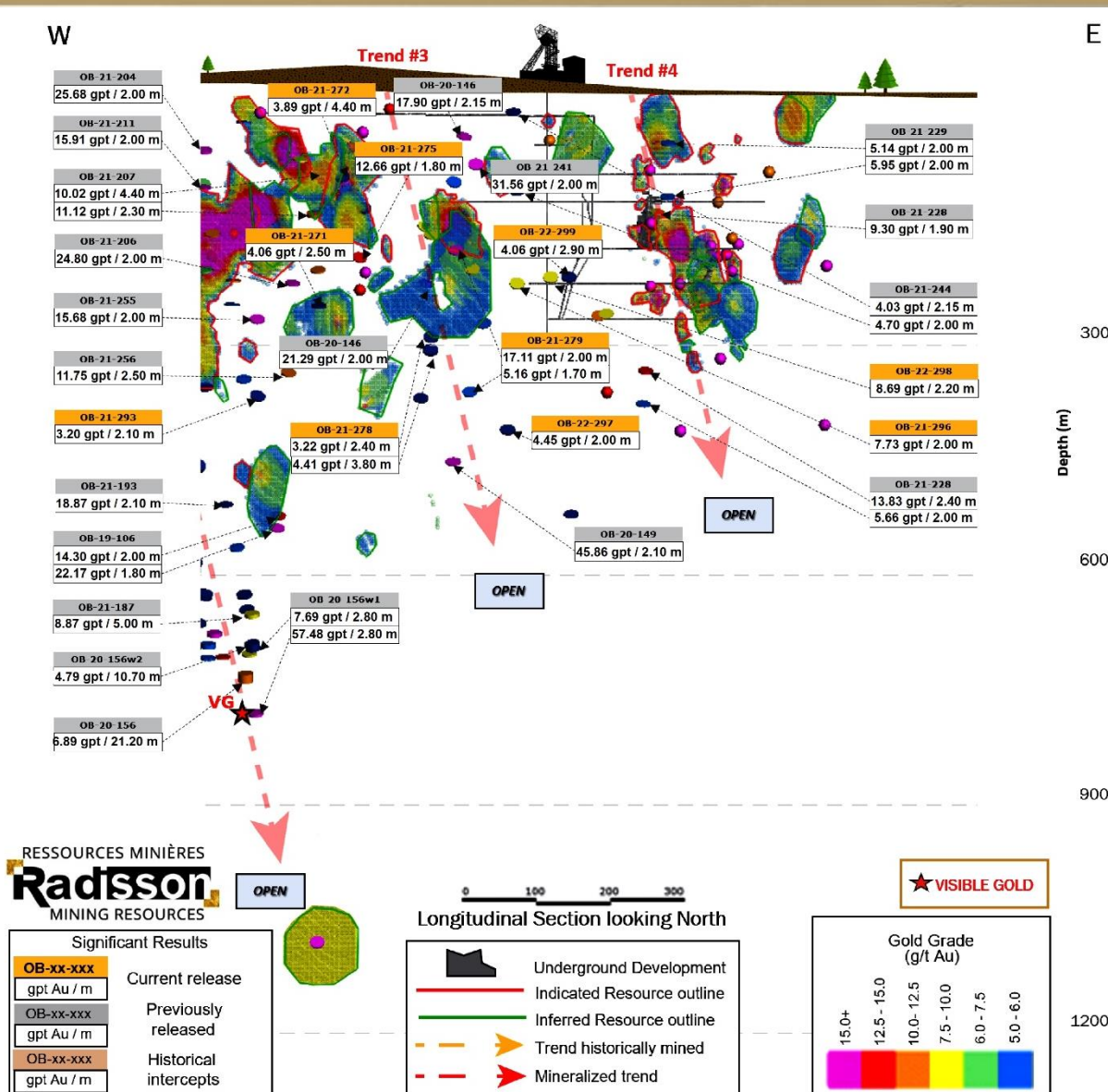


Photo # 2



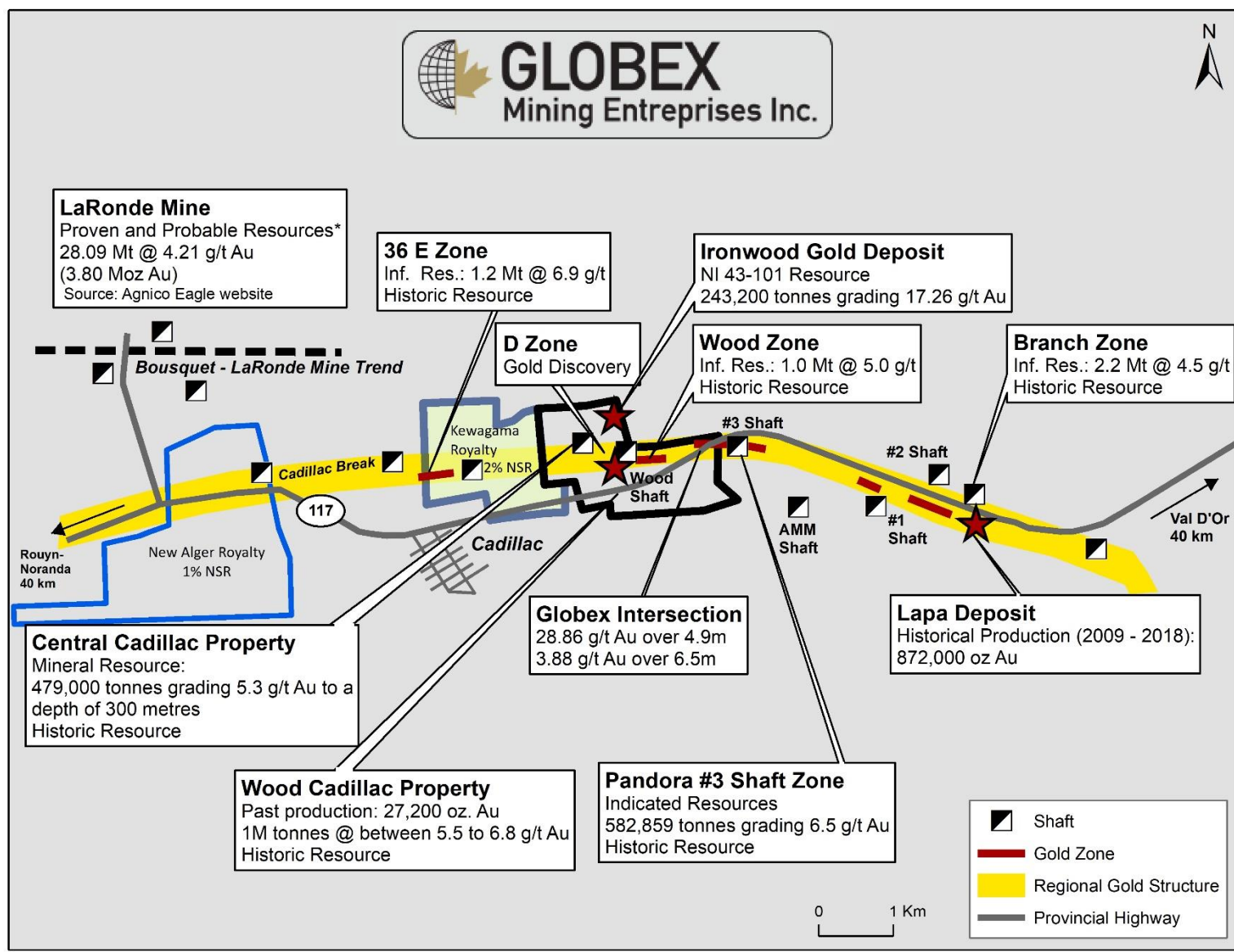
Kewagama – Gold Royalty Project, Quebec

Royalty – 2% NSR: Open to Depth and along Strike



Cadillac Gold Camp, Quebec

2% NSR on Kewagama Gold Mine & 1% NSR on New Alger Gold Mine

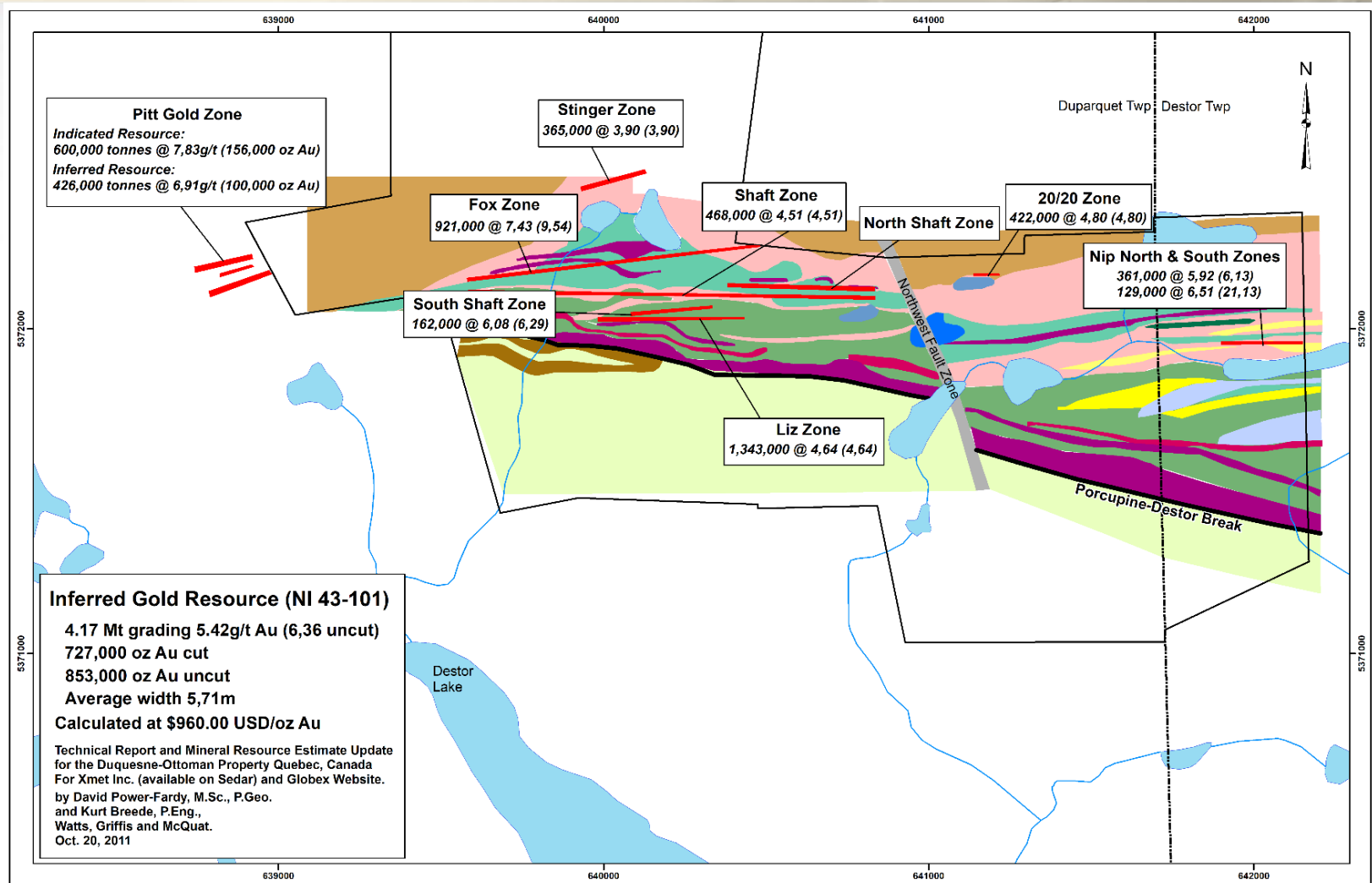


*Ref. Agnico Eagle Mines

Duquesne West, Quebec (50% Interest)



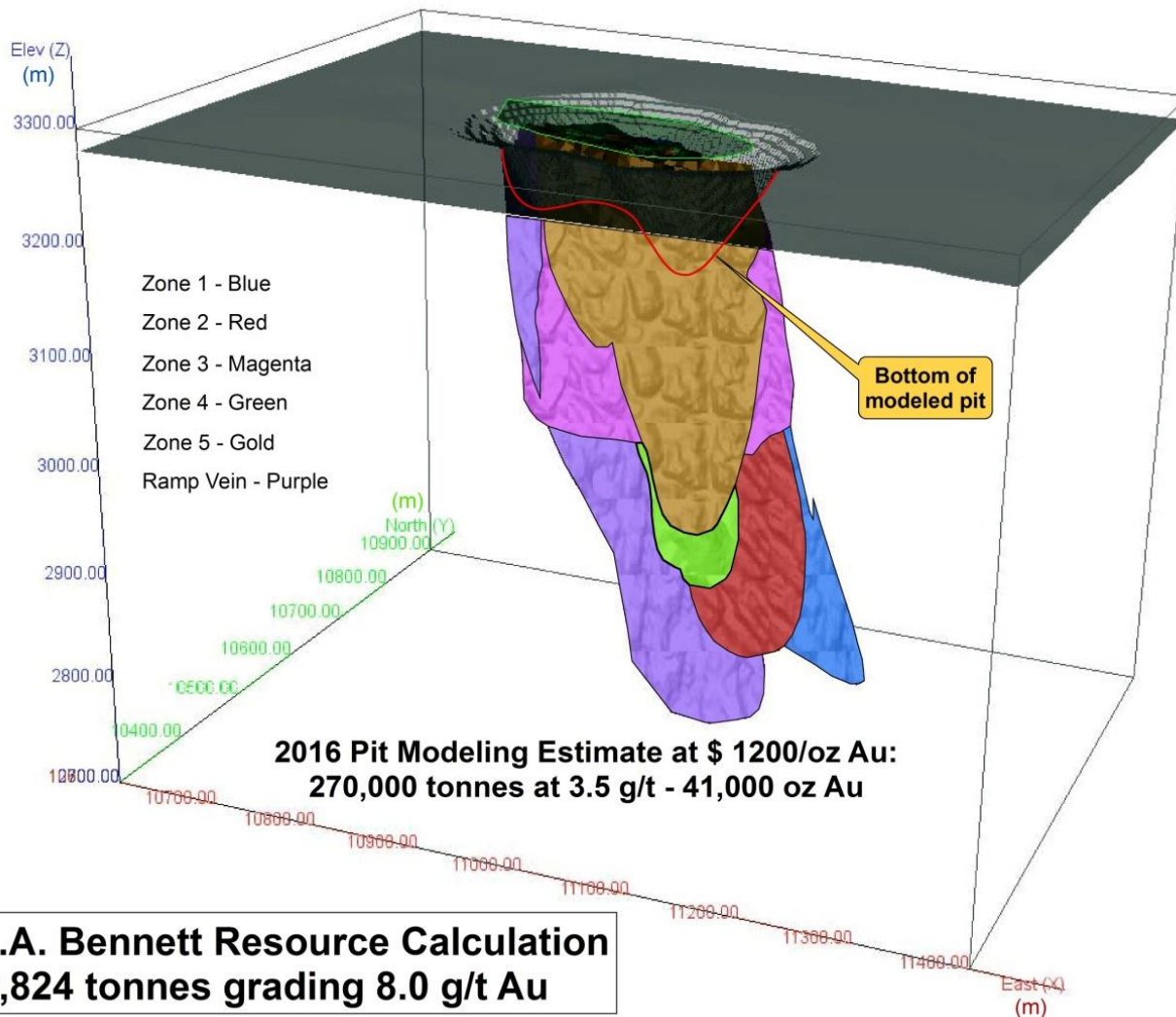
Option – Emperor Metals – Cash \$10M, 15M Shares, \$12M Work over 5 years, 3% GMR



- Multiple gold zones adjoining and related to the Porcupine Destor Break
- Many gold zones open to depth

Ramp Project – Whittle Pit Design 2016 – 5 Zone

Large Property- 100% owned

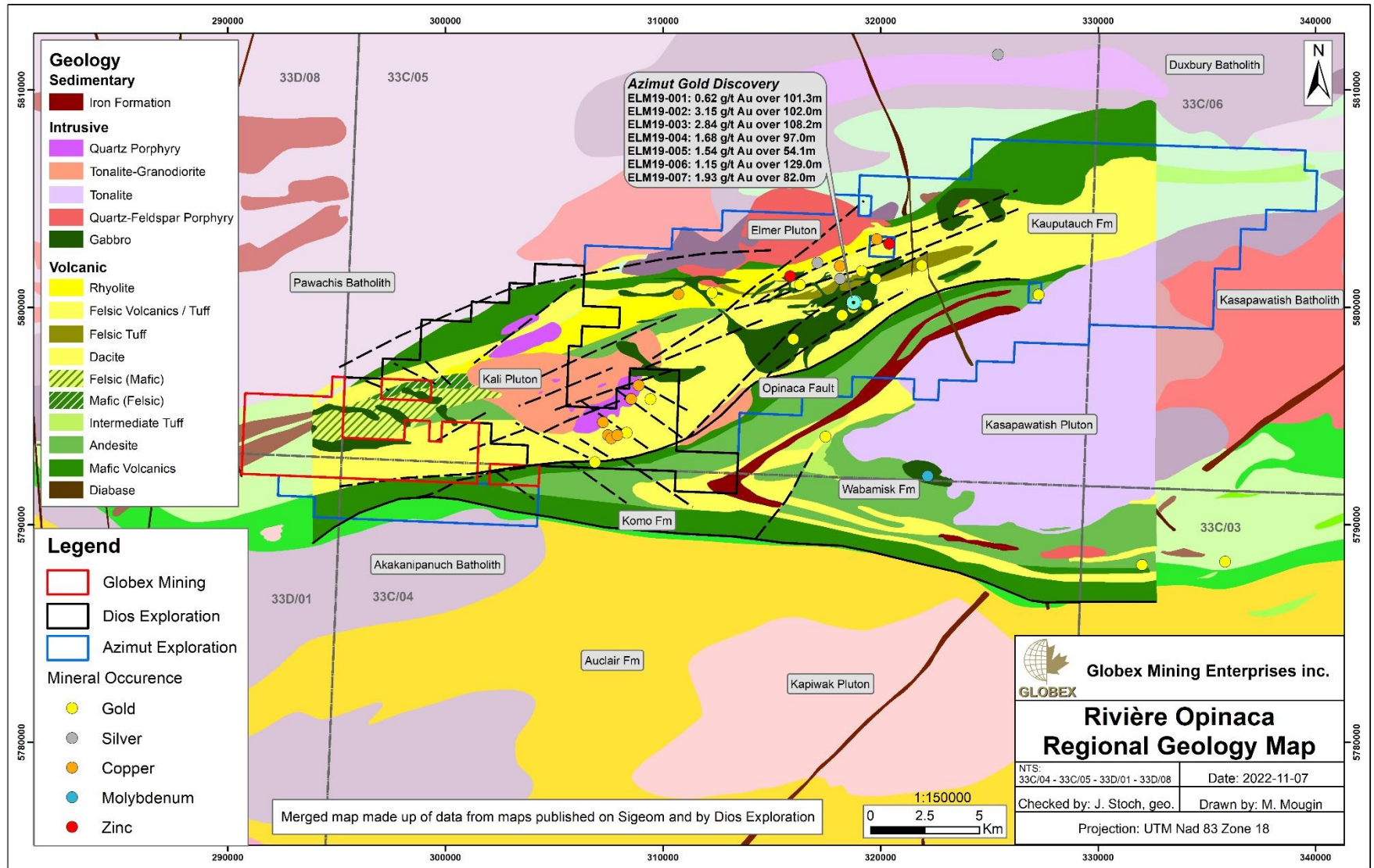


1994 R.A. Bennett Resource Calculation
719,824 tonnes grading 8.0 g/t Au

Source: RJK Exploration Ltd. 2016. Historical Non NI 43-101 Resources

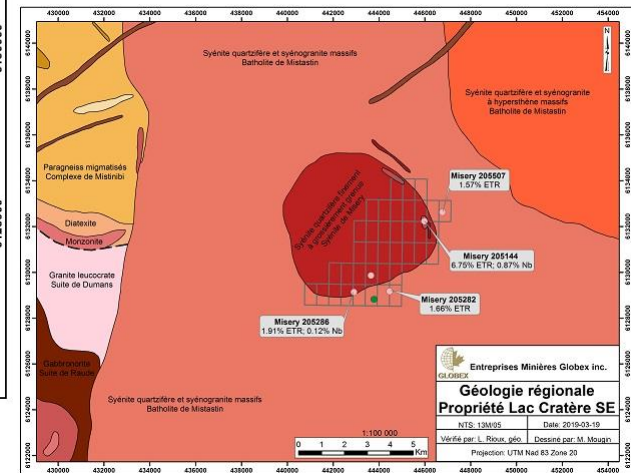
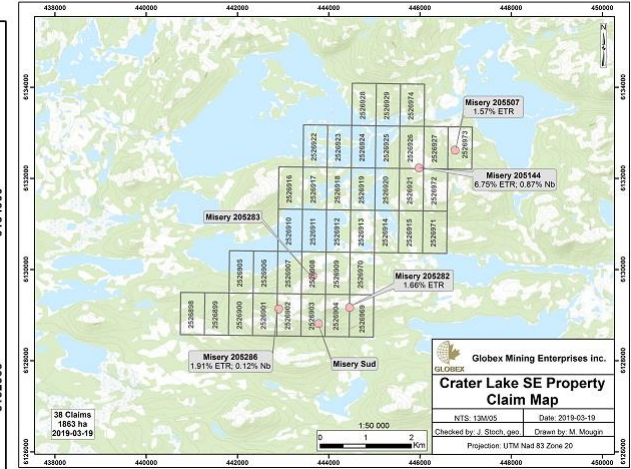
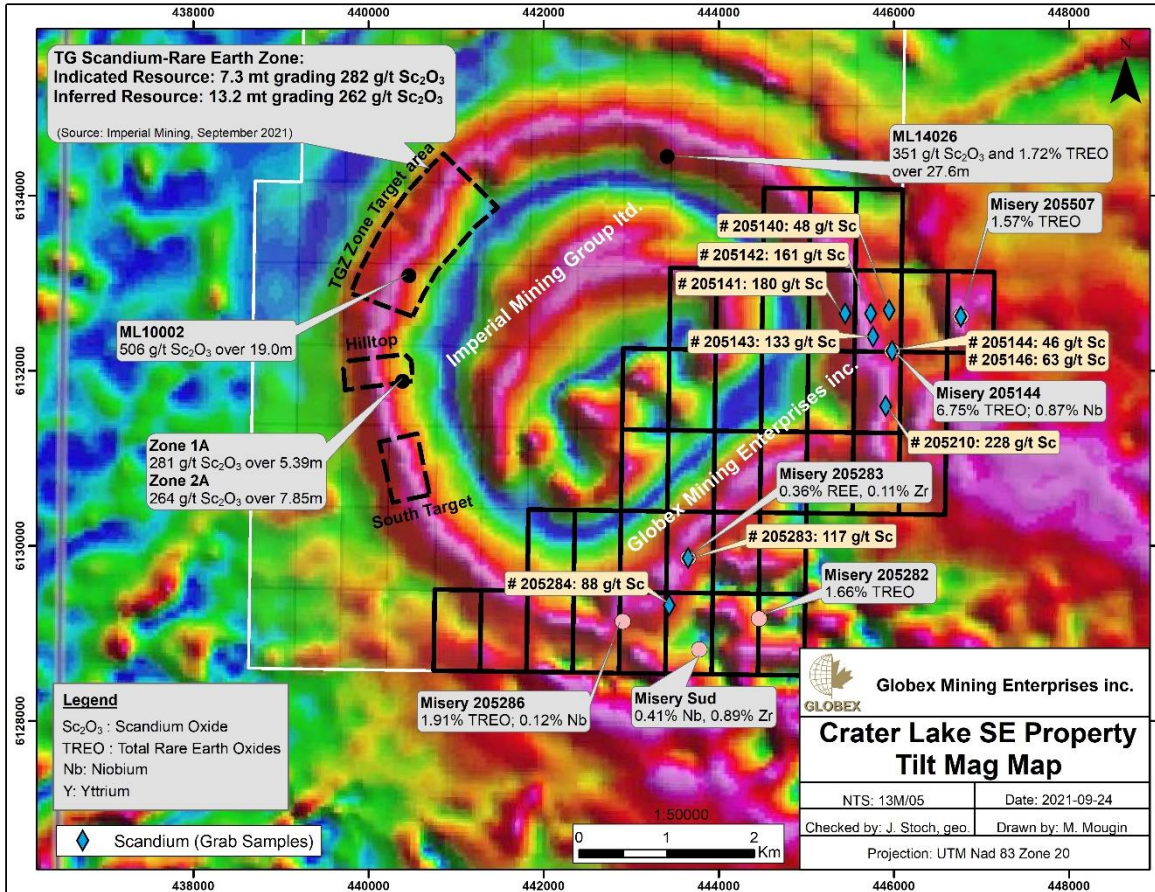
Rivière Opinaca Property *James Bay area, Quebec*

Large Property – 100% owned



Crater Lake Scandium/Rare Earth Property

NTS 13M/05, Quebec: *Globex Controls Half of the Ore Bearing Unit*

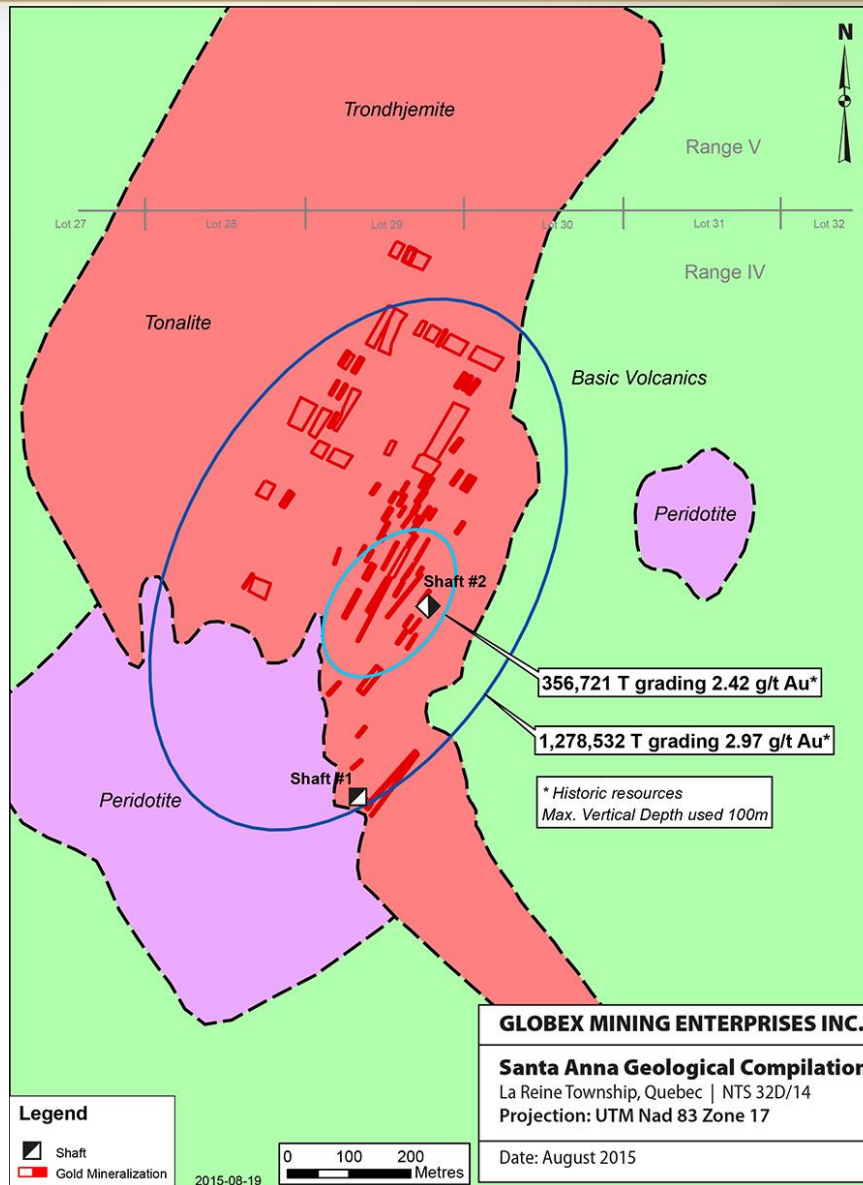


Scandium Property

Used in aluminium alloys in the automotive, aerospace, fuel-cell industries and sports equipment.
Facilitates welding of aluminium, eliminating rivets.

Santa Anna Property, Quebec

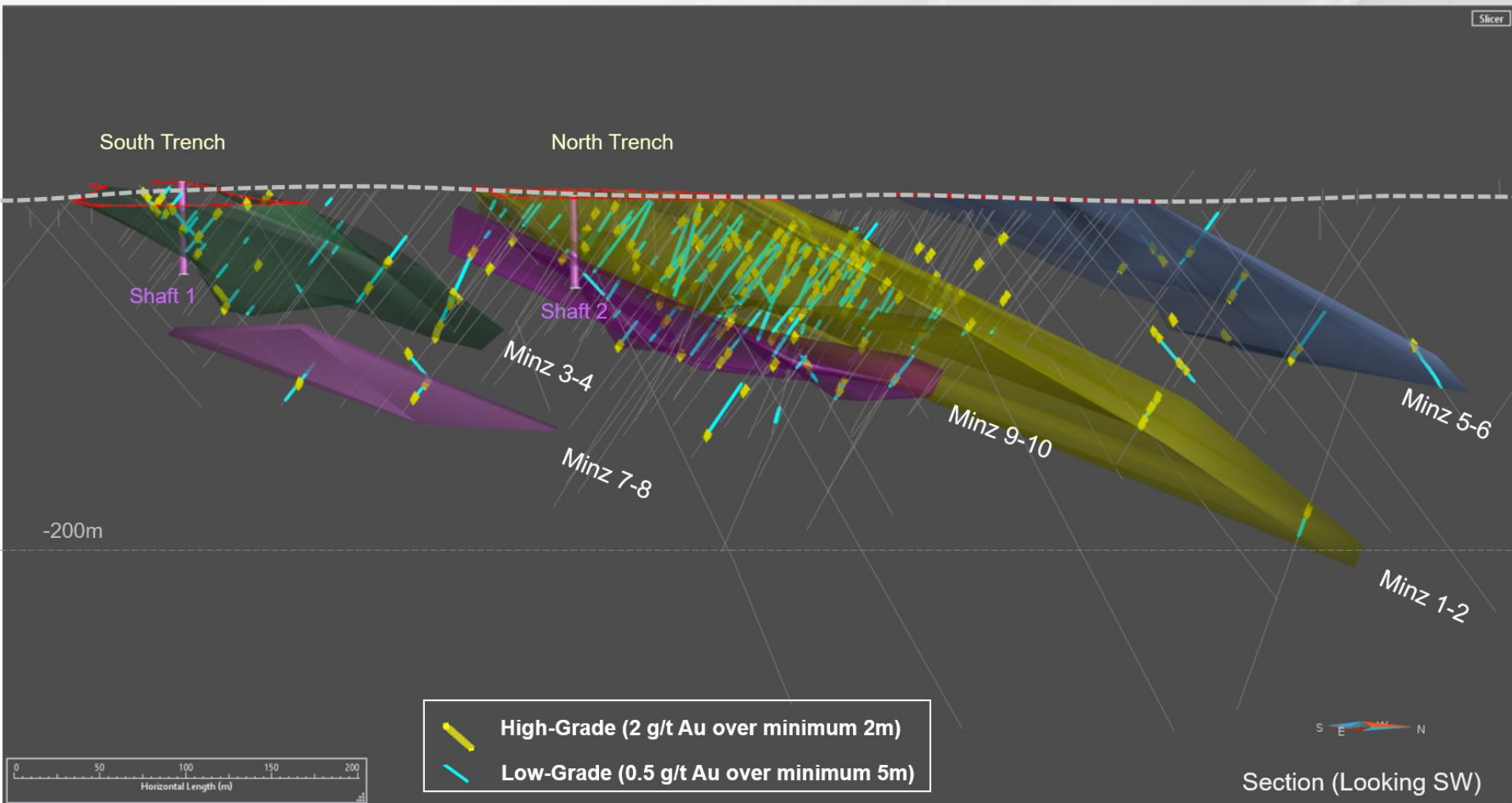
New Interpretation of Gold Zone Dip and Plunge



- Surface exposed gold in silica rich zones
- Potential open pit?
- Potential fluxing ore?
- Accessible by paved and gravel, all season roads
- Minimal strip ratio
- Coarse free gold

Santa Anna Property

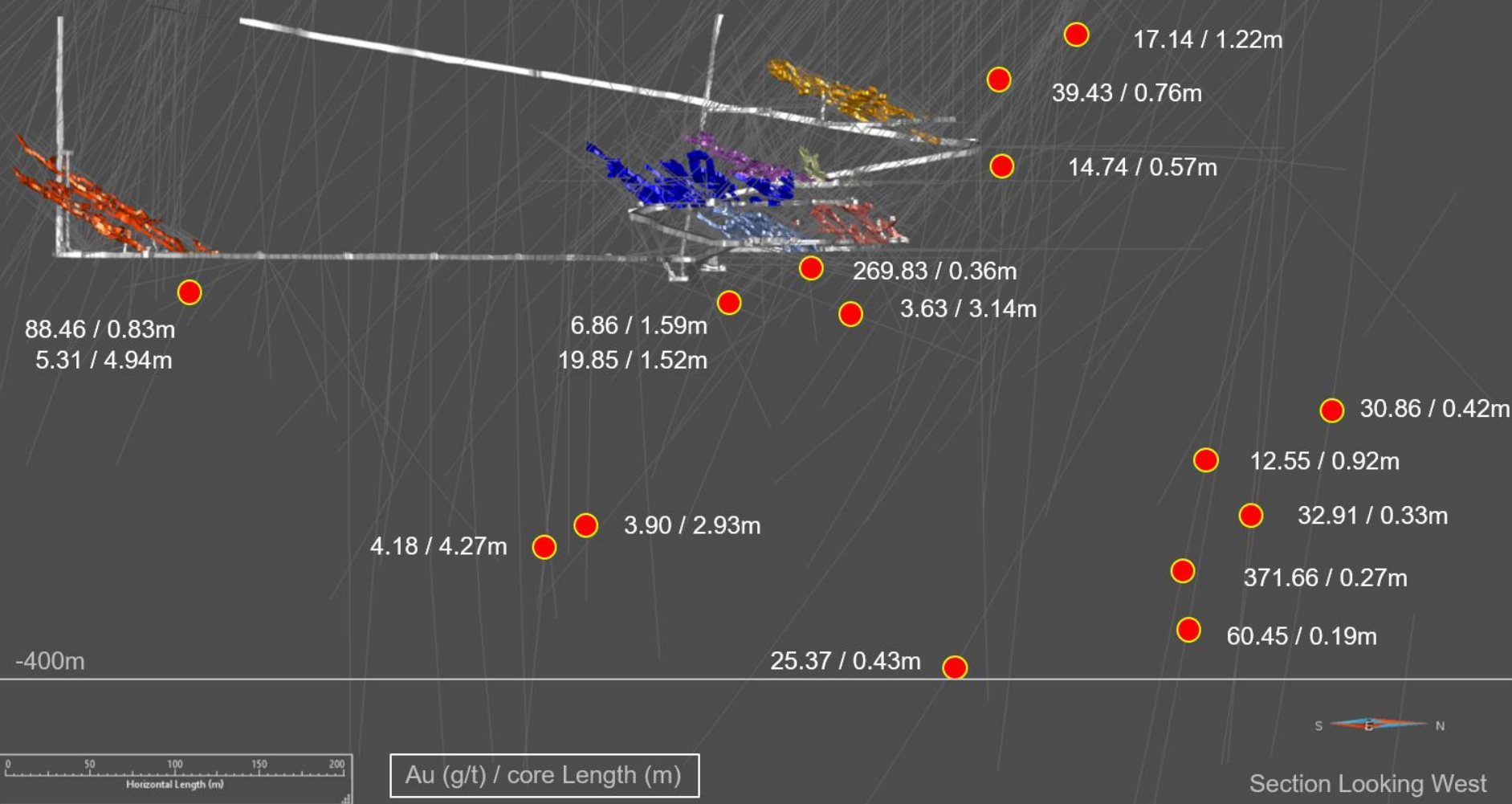
High grade & low grade mineralization



Wrightbar Gold Property, Quebec

Numerous Gold Intersections Outside Workings

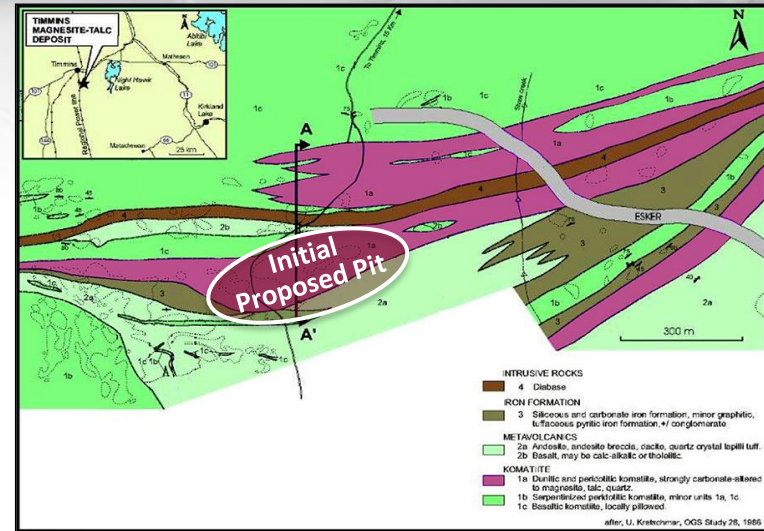
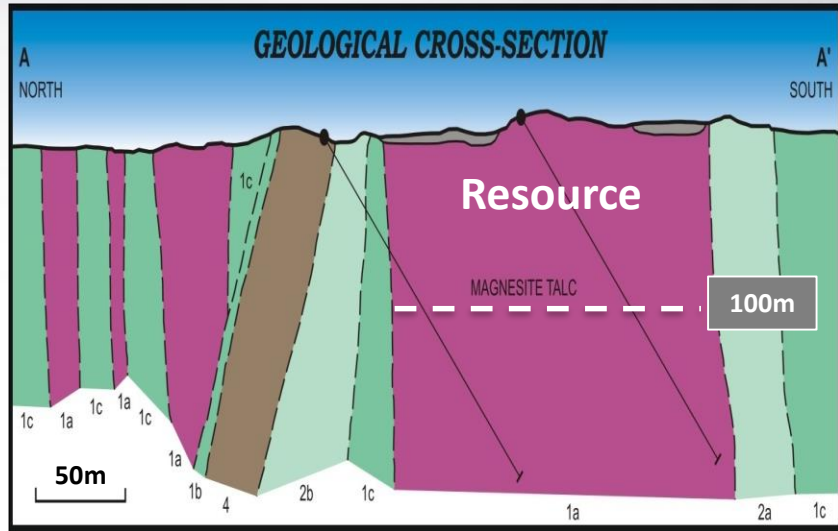
Slicer



*High-grade intersections (Core length). No capping.
Subset from composites based on 3 g/t Au over minimum 3m*

Timmins Talc-Magnesite Project, Ontario

World Class – 100% Owned



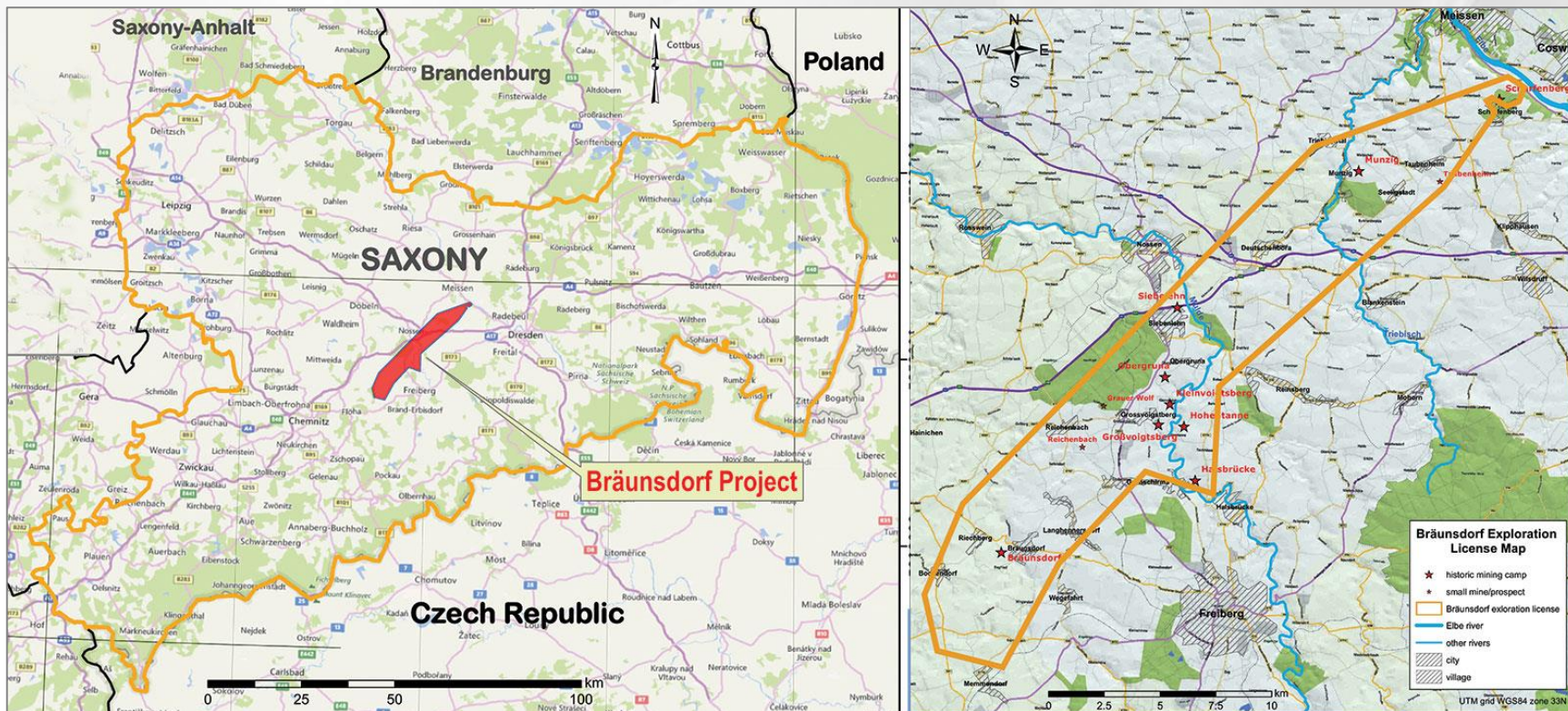
Resource Category	Tonnage (t)	Magnesite (%)	Talc (%)
Indicated	12,728,000	52.1	35.4
Inferred	18,778,000	53.1	31.7

NI 43-101 resources

- Open-pittable deposit
- Simple separation metallurgy
- No environmental negatives (Arsenic, asbestos, etc.)
- High quality (brightness) talc targeting highest value market niches – Plastics, cosmetics, etc.
- Near Timmins, Ontario (Skilled labour, transport, energy, etc)
- Saleable secondary product – MgO
- Targeting Wallboard Market among others
- Long mine life (+100 years)
- Mining Lease in place

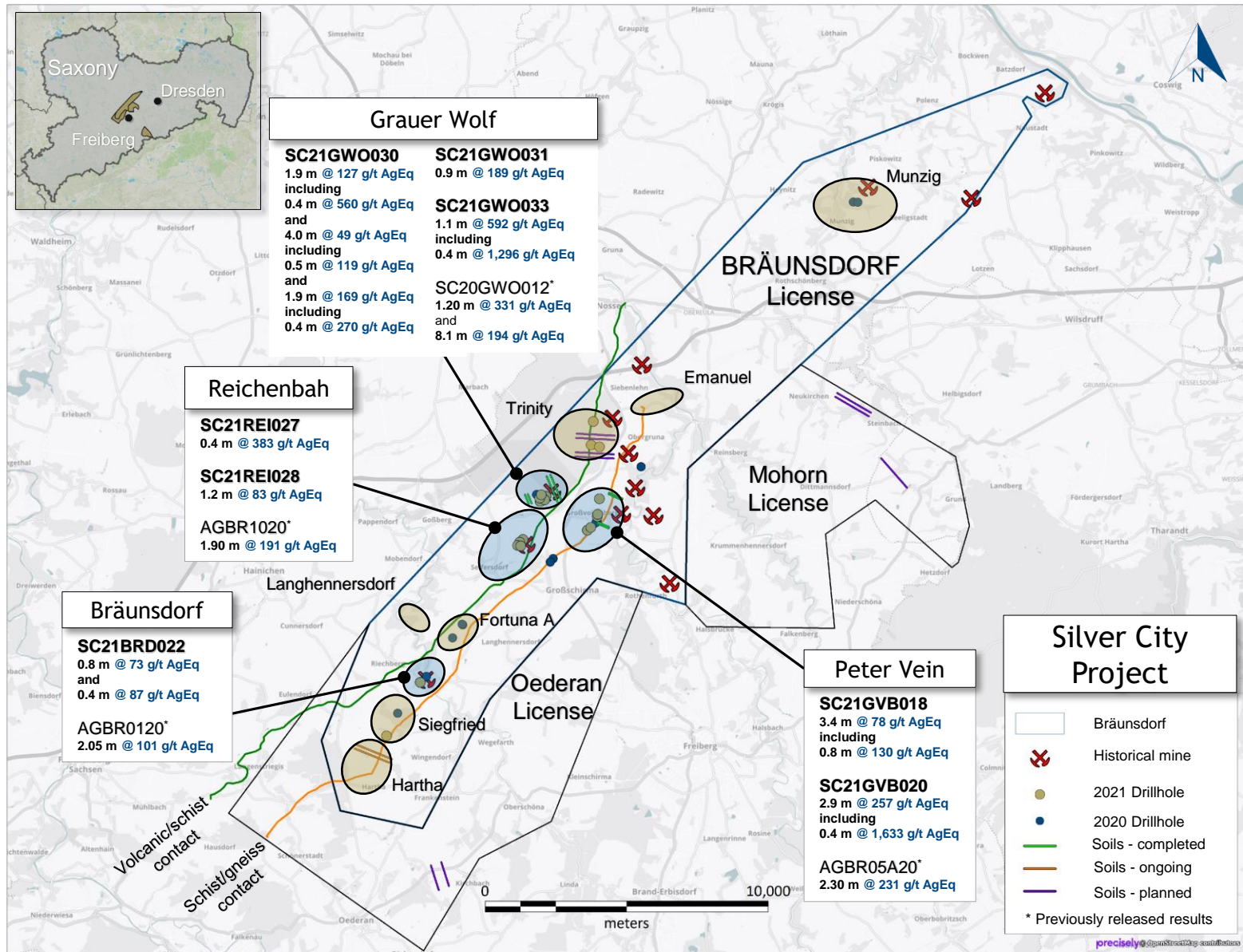
Bräunsdorf Silver Project, Germany

3% GMR on Silver and Gold, 2.5% GMR on all other metals



Approximately US \$500,000,000 of historic SILVER production
750 Years of Intermittent Production
No Modern Exploration

Bräunsdorf Silver Project - Mineralization



Unique Investment Opportunity



Principal Exploration Office

Focus On The Value

- **FEW SHARES** outstanding and history of minimal stock dilution
- **EXPERIENCED**, fiscally prudent management
- **INCOME** from Royalties and Options
- **WE OWN** our property interests and exploration assets (offices, core facility, vehicles, core library, etc.)
- **NO DEBT**, funds available for exploration
- **LOW** Political Risk
 - Based in North America – QC, ON, NS, NB, AZ, Nev., Wash. and Saxony Germany
- **SPECIALIZED**, Experienced Board of Directors
 - 3 senior geologists
 - 1 mining accountant
 - 1 senior finance professional





GLOBEX

Mining Enterprises Inc.



Thank You

Danke

Merci

Meegwetch

www.globexmining.com