

Copper | Iron-Oxide |
Cobalt | Gold | Silver

Chile | Argentina

TSXV: GRG | OTCQB:
GARWF | FSE: G6A

Golden Arrow Resources Corp.

Value from Success. Growth in Discovery.

Company Overview

Golden Arrow is a Vancouver-based explorer with a history of success in identifying, acquiring, and advancing precious and base metals discoveries. The company is a member of Grosso Group, a resource-focused management group that pioneered the mineral exploration industry in Argentina and has operated there since 1993.

Golden Arrow advanced its Chinchillas Silver Project in Jujuy province, Argentina, from discovery to development in just five years, and then successfully monetized the asset through a sale to SSR Mining. Golden Arrow now benefits from a significant equity interest in SSR Mining, providing upside potential and leverage of gold and silver. The company is actively exploring in Chile and Argentina. With a pipeline of more than 180,000ha of high-quality mineral properties led by the flagship San Pietro drill-stage project featuring strategic metals copper and cobalt, the company is well positioned to define and develop exceptional new deposits.

Investment Highlights

- Proven Management**
 - Experience and success in asset transactions, corporate finance & capital markets, and government & community relations
- Strong Treasury with Equity Upside**
 - C\$4.2M in cash & equivalents including an equity holding in SSR Mining - a leading producer with strong upside potential, high liquidity, and leverage to gold & silver
- Advanced Flagship San Pietro IOCG Project & Active Exploration Portfolio**
 - New drilling at 100%-held San Pietro iron-copper-gold-cobalt project in Chile strategically located adjacent to producing & emerging mine properties
 - Exploration at key properties in +180,000ha project portfolio in Argentina
 - Additional project generation on-going

Growth in Discovery: The Project Pipeline

- Flagship Project, San Pietro, Chile**
 - Advanced Cu-Au-Co-Fe project in established mining district with near term resource potential & multiple targets with upside
- Core Portfolio Projects, Argentina**
 - Earlier-staged projects provide "blue-sky" discovery potential
- Joint Venture Projects**
 - Build value while GRG advances the flagship & Core projects



Management & Directors

Joseph Grosso	Executive Chairman, CEO, & President
Nikolaos Cacos	Director & VP, Corporate Development
Darren Urquhart	Chief Financial Officer
Brian McEwen	VP, Exploration & Development
David Terry	Director
John Gammon	Director
Alf Hills	Director

Latest Announcements

13/06/23	Golden Arrow Drills 34m of 0.41% Copper and 466g/t Cobalt at First Exploration Target, San Pietro IOCG Project, Chile
18/05/23	Golden Arrow Expands First Drill Programme at San Pietro Iron-Copper-Gold-Cobalt Project, Chile
03/05/23	Golden Arrow Provides Corporate Update
18/04/23	Golden Arrow Options Espota Project, Argentina and hits 28m averaging 1.6g/t Gold in Initial Sampling
14/02/23	Golden Arrow Commences Drilling at San Pietro Iron-Copper-Gold-Cobalt Project, Chile

Key Financials (June 2023) (CAD)

Share Price	\$0.13
Shares Outstanding	115.2M
Market Capitalization	\$13.8M
Share Price: Year high-low	\$0.16 – \$0.09
Cash	\$4.2M
Debt	Nil



Contact

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Investor Relations

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Featured: New Base & Strategic Metals Project

Flagship Project: San Pietro Iron-Copper-Gold-Cobalt Project

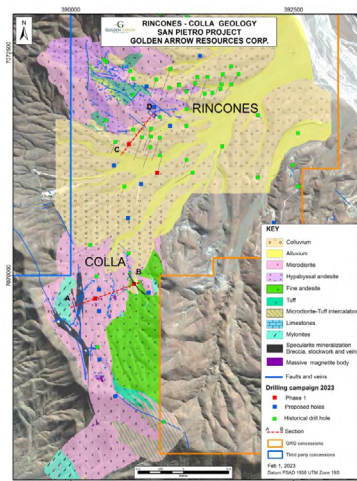
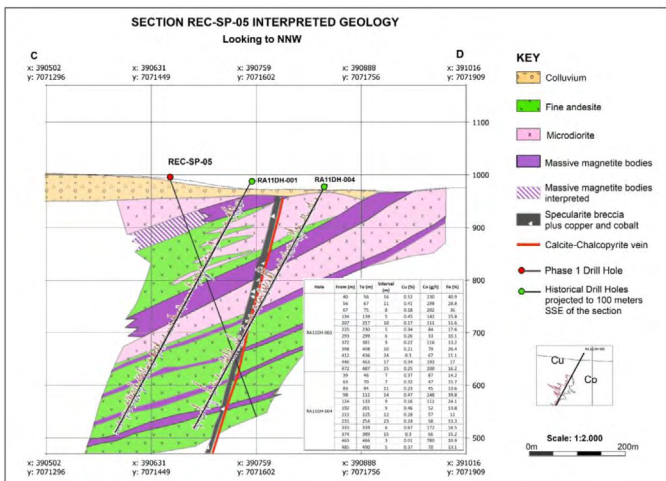
Overview

2023 Drill Programme – Phase 1 Complete – Final Assays Pending

- 4,000m expanded drill programme complete; additional 4,000m planned this year
- A detailed exploration programme is on-going to further refine targets for drilling
- 100% ownership of 18,448ha (exploration and exploitation concessions)
- 100km north of Copiapo in an active mining district & situated directly between an active mine and a development project
- IOCG system with copper-gold-iron-cobalt minerals in breccias, veins, and mantos
- Had nearly US\$15M in exploration work by previous owners, including over 34,000m of drilling, over 1,000 surface samples, and multiple geophysical surveys

Main Target: Rincones, Copper & Cobalt + Au & Fe

- New mapping suggests some of the mineralized magnetite mantos are dipping to SW, opposite to historic model
- First two holes of Phase 1 drill programme already confirmed the new model based on core logging
- Drill programme expanded to test for extensions to mineralization – assays pending



Other San Pietro Exploration Targets

Colla Target: High Cobalt +Cu-Au-Fe

- Phase 1 drill programme tested and confirmed new mineralization nearly 500m from previous drilling (see news release 06/13/23) with strong copper and cobalt grades:
 - 34m @ 0.41% Cu, 0.07g/t Au, 466g/t Co & 18.0% Fe at 257m
 - including 11m @ 0.98% Cu, 896g/t Co & 30.9% Fe
 - 8.60m @ 0.83% Cu, 0.04g/t Au & 1156g/t Co at 472.4m
 - 2.90m @ 7.39g/t Au and 119g/t Co at 354.85m
- Drilling tested 1.5km-long structure with historic high Cobalt intervals at either end: hit new shallow Cobalt mineralization in the centre including:
 - 11.25m @ 483g/t Co at 130.55m depth
 - 11.00m @ 320g/t Co at 166m depth
 - 4.28m @ 454g/t Co at 185.45m depth

Rodeo & Mariposa Target

- Phase 1 drilling tested for new mineralization proximal to other mining & development operations; results pending

