

Gold | Silver | Copper |  
Iron-Oxide | Cobalt

Chile | Argentina

TSXV: GRG | OTCQB:  
GARWF | FSE: G6A

# Golden Arrow Resources Corp.

Value from Success. Growth in Discovery.

## Company Overview

Golden Arrow is a Vancouver-based explorer with a history of success in identifying, acquiring, and advancing precious and base metals discoveries. The company is a member of Grosso Group, a resource-focused management group that pioneered the mineral exploration industry in Argentina and has operated there since 1993.

Golden Arrow advanced its Chinchillas Silver Project in Jujuy Province, Argentina, from discovery to development in just five years, and then successfully monetized the asset through a sale to SSR Mining. Golden Arrow now benefits from a significant equity interest in SSR Mining, providing upside potential and leverage of gold and silver. The company is actively exploring in Chile and Argentina. With a pipeline of more than 180,000ha of high-quality mineral properties led by a flagship, drill-stage project featuring strategic metals copper and cobalt, the company is well positioned to define and develop exceptional new deposits.

## Investment Highlights

- Proven Management**
  - Experience and success in asset transactions, corporate finance & capital markets, and government & community relations
- Strong Treasury with Equity Upside**
  - C\$7.1M in cash & equivalents including a large equity holding in SSR Mining
  - A leading producer with strong upside potential, high liquidity, and leverage to gold & silver
- Advanced Flagship Project & Active Exploration Portfolio**
  - Drilling 100%-held iron-copper-gold-cobalt project in Chile strategically located adjacent to producing & emerging mine properties
  - Exploration at key properties in +180,000ha project portfolio in Argentina
  - Additional project generation on-going

## Growth in Discovery: The Project Pipeline

- Flagship Project, San Pietro, Chile**
  - Advanced Cu-Au-Co-Fe project in established mining district with near term resource potential & multiple targets with upside
- Core Portfolio Projects, Argentina**
  - Earlier-staged projects provide "blue-sky" discovery potential
- Joint Venture Projects**
  - Build value while GRG advances the Flagship & Core Projects



## Management & Directors

<b>Joseph Grosso</b>	Executive Chairman, CEO, & President
<b>Nikolaos Cacos</b>	Director & VP, Corporate Development
<b>Darren Urquhart</b>	Chief Financial Officer
<b>Brian McEwen</b>	VP, Exploration & Development
<b>David Terry</b>	Director
<b>John Gammon</b>	Director
<b>Alf Hills</b>	Director

## Latest Announcements

<b>14/02/23</b>	Golden Arrow Commences Drilling at San Pietro Iron-Copper-Gold-Cobalt Project, Chile
<b>10/02/23</b>	Golden Arrow Applies to Extend Warrants
<b>11/01/23</b>	Commences Final Drill-Targeting Program and Plans Q1 Drilling at San Pietro Copper-Gold-Cobalt Project, Chile
<b>29/08/22</b>	Golden Arrow Appoints PI Financial as Market Maker
<b>21/07/22</b>	Golden Arrow Terminates Option for Libanesa Project, Argentina

## Key Financials (March 2023) (CAD)

<b>Share Price</b>	\$0.13
<b>Shares Outstanding</b>	115.2M
<b>Market Capitalization</b>	\$15.3M
<b>Share Price: Year high-low</b>	\$0.19 – \$0.09
<b>Cash</b>	\$7.1M
<b>Debt</b>	Nil



## Contact

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Investor Relations

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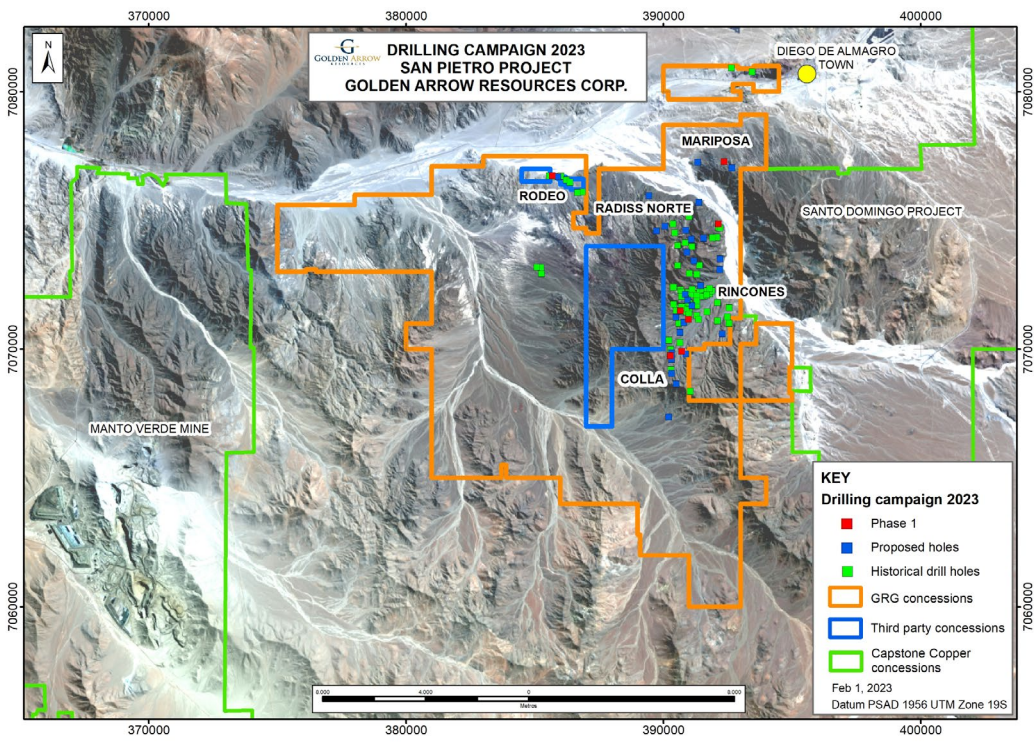
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# Featured: New Base & Strategic Metals Project

## Flagship Project: San Pietro Iron-Copper-Gold-Cobalt Project

### Overview

- 2022 work programme advanced five priority prospect areas that are now being drill tested with 2,500m diamond drilling programme – the first stage of up to 20,000m planned for the year
- A detailed exploration programme is on-going to further refine existing, and define new, targets for drilling
- 100% ownership of 18,448ha (exploration and exploitation concessions)
- 100km north of Copiapo in an active mining district & situated directly between an active mine and a development project
- IOCG system with copper-gold-iron-cobalt minerals in breccias, veins, and mantos
- Had nearly US\$15M in exploration work by previous owners, including over 34,000m of drilling, over 1,000 surface samples, and multiple geophysical surveys



### Feature Targets

#### San Pietro Target 1: Rincones

- The primary focus of the historic work, with multiple drill holes returning assays with significant copper, gold, and cobalt values, including\*:
  - 28m averaging 1.14% Cu, 0.12g/t Au, and 335ppm Co in RA-12-DH-003
- Detailed mapping in 2022 resulted in new geological interpretations now being tested by drilling

#### San Pietro Target 2: Colla

- Just SW of Rincones
- Spans 2.2km of the NW structure that may connect from Rodeo
- Only four historic\* drill holes; results include 414ppm Co over 32m starting at 116m downhole in CO11DH-002
- Drill programme will test for new mineralization from updated mapping and geophysical targets



\*See News Release 17/03/22. This drilling was carried out by previous operators and has not been independently verified by the Company's Qualified Person. Reported intervals are core lengths and true thickness has not been estimated at this time.