



SEAHAWK VENTURES INC.

Seahawk Ventures Inc. (SHV:CSE) is a venture company looking to acquire a portfolio of mining assets with a view on mineral exploration and development.

SHV:CSE
SEHKF:USOTC US
7SR:GR FSE

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The other two properties, known as the German Shepherd and Mystery Properties, are contiguous and comprised of 66 map-designated mineral claims (cells) totaling 3,728.79 hectares (9,214 acres). Metanor Resources Inc. (MTO) operates an ore refining operation in the area at the Metanor Barry Pit Project and owns property contiguous to Seahawk's property.

All three properties are located in Souart and Carpiquet Townships, Gouvernement régional d'Eeyou Istchee Baie-James and Abitibi County, Quebec.

Seahawk will raise funds for evaluating and drilling that will be completed in 2018. In 2017, Seahawk raised \$600,000, which was used to acquire the assets and renew governmental permits. It was also used to start early geological surveying and Mag surveying.

GIOVANNI GASBARRO
President & CEO

Has served as President and Chief Executive Officer of the Corporation since February 11, 2016 and as a Director of the Company since September 26, 2014. Previously was employed as an Investment Advisor for nearly 25 years with several Vancouver based firms and has significant market and financial expertise. He was instrumental in bringing many Initial Public Offerings/Capital Pool Companies to market, four of which have gone on to be acquired by other companies, both private and public. He has helped raise over \$250 million in both primary and secondary financings over his career with retail clients and investment institutions. Giovanni is active in his community, coaching youth soccer and hockey.

BRUNO GASBARRO
CFO & Director

Has served as Chief Financial Officer since May 26, 2010, and as a Director since the Companies initial inception in January 2007. Since 2003, he has been instrumental in the creation of several Initial Public Offerings/ Capital Pool Companies, and has served on many of the public company boards, holding various positions from President and Chief Executive Officer, Chief Financial officer, and as a Director. He was also previously employed as an Investment Advisor for nearly 10 years with several Vancouver based firms.

GUY CHAMPAGNE
Director

Businessman, President of Aequitor Inc. since December 2015, VP Business Analytics of Real Estate Webmasters Inc. since January 2014. He has also served as a strategic advisor to many private companies over the last several years as well as being a senior and managing partner for BDC Consulting. He has served as a director of the Corporation since August 21, 2015.

SALVATORE GIAN TOMASO**Director**

Vice President of Newway Forming Ltd. Since May 1985, and has previously served as Company's President and CEO, and a director of the Corporation from January 20, 2012 to August 21, 2015. He has also served on many other public company boards over the years and brings a wealth of knowledge and experience to the company. He was nominated and re-elected to the Board as a director at the Company's Annual General Meeting held on December 16, 2016.

BLAIR HOLLIDAY**Director**

Businessman, Manager of sales for Excell Railing Systems Ltd. Since March 2002. He has also served on several public company boards over the years and brings both experience and knowledge with respect to the public markets to the company. He was nominated and elected to the Board as a director at the Company's Annual General Meeting held on December 16, 2016.

GEOLOGICAL TECHNICAL ADVISORY TEAM

Mitchell E. Lavery (P.Geo – Mining Exploration Consultant):

A Mining exploration professional with over 42 years of experience in all aspects of mineral exploration around the world from grass roots to ore deposit delineation to developing and managing a mine. He has been involved in the discovery of and/or development of several mineral deposits in Canada. His experience covers gold, silver, uranium, nickel, cobalt, base metals and lithium. Mr. Lavery is a licensed Professional Geologist in the Province of Quebec (No. 181) and brings both strong technical and management skills to the company and has served as a senior officer and/or director on numerous public and private companies. He is a graduate of the University of Western Ontario (1975) and is a lifetime member of the Prospectors and Developers Association of Canada.

Dr. Charles (Jay) Hodgson (Research Exploration Geologist):

A Research Exploration Geologist with over 40 years of worldwide experience in base and precious metal exploration. He is a graduate of McGill University in Montreal and received his PHD from the University of California at Berkeley. From 1972 to 1995, Dr. Hodgson was Professor of Economic Geology at Queen's University where he taught and carried out a program of mineral exploration research on gold, base metal VMS and Sedex, and copper-gold porphyry deposits in collaboration with the mining industry. Dr. Hodgson was Chief Geologist at Barrick Gold Corp. where he was involved with designing Barrick's worldwide exploration programs and ensuring that the company maintained its technical edge among the gold exploration world. During his mandate at Barrick, he was involved with the exploration of several world class gold deposits such as Pierina and Alto Chicama in Peru, Pascua-Lama in Chile, Valadero in Argentina, and Bulyanhulu in Tanzania. Dr. Hodgson brings an invaluable wealth of experience, passion and enthusiasm for exploration to Seahawk.

Projects

Mystery & German Shepherd Properties

Touchdown Property

Mystery &
German
Shepherd

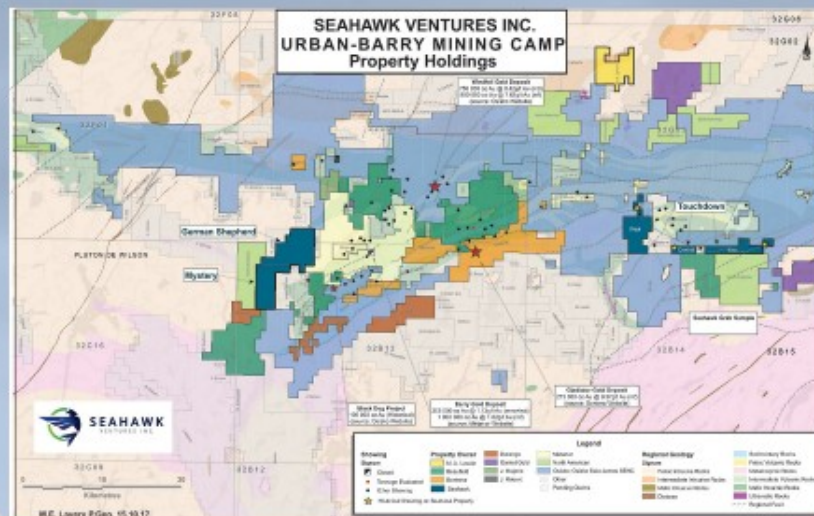
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Touchdown

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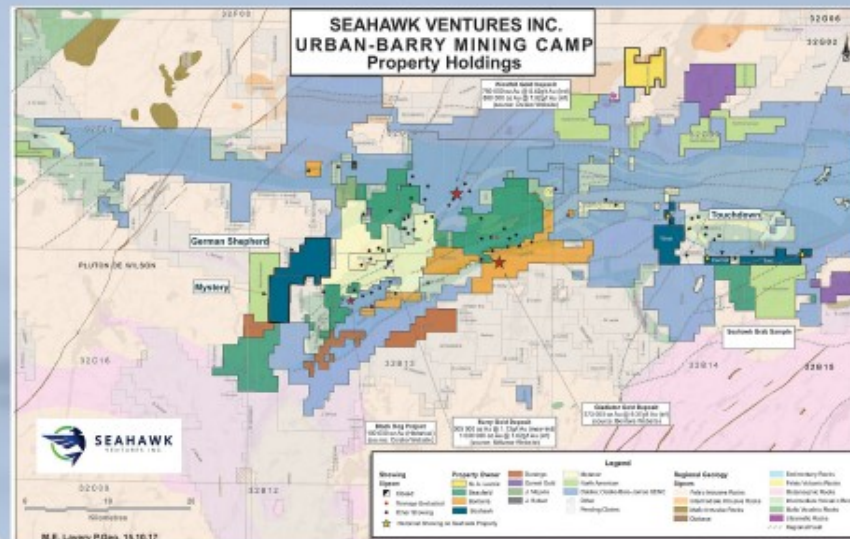
MYSTERY / GERMAN SHEPHERD PROPERTY

The Properties comprise a total of 66 mineral claims covering approximately 3,900 hectares in the Urban-Barry Greenstone Belt region within the Abitibi sub-province, Quebec, Canada. The Properties comprise a total of 66 mineral claims covering approximately 3,900 hectares in the Urban-Barry Greenstone Belt region within the Abitibi sub-province, Quebec, Canada.



TOUCHDOWN PROPERTY

The Property consisting of 48 mineral claims covering approximately 2,700 hectares, also located in the Urban-Barry Greenstone Belt region within the Abitibi sub-province, Quebec, Canada.



Investors

Shares Outstanding: 28,874,772

Special Shares: 3,517,176
Will terminate: August 2018

Total Shares: 25,357,596
Fully Diluted

Company Options: 1,000,000

Insiders / Directors: Own 49%
Accredited Investors

Publicly traded:
Canadian Stock Exchange SHV
OTC US Market SEHKF
Frankfurt Exchange 7SR:GR

Contact

HEAD OFFICE

909 Bowron Street
Coquitlam, British Columbia V3J 7W3
Canada

CALL US

Phone: +1 604 939 1848 / +1 604 936 2701
Fax: +1 604 936 2701

EMAIL US

seahawkventuresinc@gmail.com