





# Cautionary Statement

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# **MANAGEMENT**

#### David Blann, P.Eng, President, CEO, Director

With a background in mining engineering technology and geological engineering, Mr. Blann has been engaged in precious and base metal exploration, development and production stage projects for over 25 years and provided service as Director and VP Exploration for several Jr. public companies. As founder of the Company, Mr. Blann designed the strategy, business plan and assembled the properties. He performs and oversees exploration, capital raises, administration and marketing.

#### Richard Lee, CMA, Chief Financial Officer

Mr. Lee has spent the past 30 years in public accounting practice with and for publicly listed TSX companies, and has a wealth of financial, accounting and business experience. Mr. Lee has been involved with numerous startup companies in Canada and those registered with the SEC in the United States.

#### Michael Cathro, P. Geo., Director

Mr. Cathro's career includes exploration with major and junior resource companies and 17 years with the B.C. Ministry of Energy and Mines in technical and management roles. Mr. Cathro currently serves as VP Exploration and Director of several Jr. resource companies.

#### Rodger Gray, Director

Mr. Gray has over 20 years of experience as a stockbroker and officer of an IDA member firm. Mr. Gray is currently with Altus Securities in Toronto, and was until recently, the president and chief executive officer of Toll Cross Securities Inc., a Toronto-based, full-service broker dealer specializing in the junior resource sector. Mr. Gray has previously acted as a director and vice-president investment banking, institutional equities, with First Associates Investments Inc. and prior thereto as president of St. James Securities Inc. Mr. Gray is a graduate of Laurentian University.

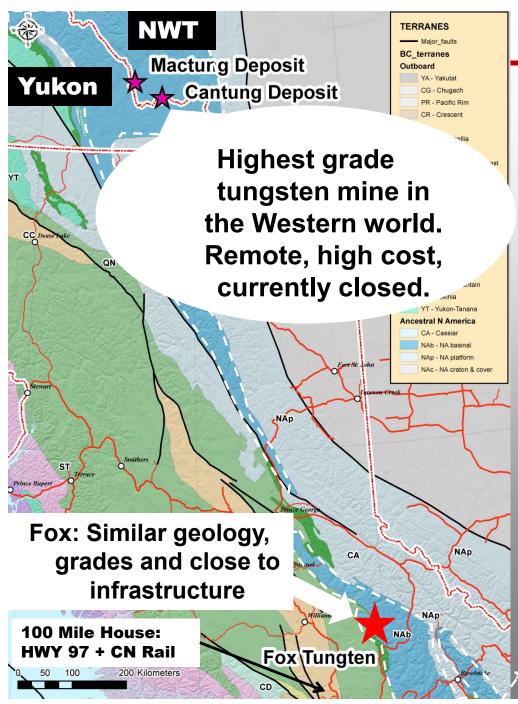
#### Paul Berndt, Director

Mr. Berndt is a resource development executive with extensive experience in taking projects to production, in particular, tungsten projects. He has a background in mineral process engineering and over 45 years' experience. His expertise includes public company management roles, project development and process engineering as well as stakeholder relations. He has managed many small to medium-sized projects from conception to production, with attention to safety and sound environmental practices.

#### Sassan Liaghat, PhD, Project Manager/ Senior Geologist

With a background in technical research, MDRU at UBC, Mr. Liaghat has performed as an exploration geologist with several companies including Nova gold Resources and the HDI Group, Mr. Liaghat leads the Company's field exploration team and manages the GIS systems.

Technical and Corporate Advisory Board: Donald Barker, geological/mining engineer, Graeme Evans, P.Geo, Paul Reynolds, P.Geo.



# **FOX TUNGSTEN PROPERTY**

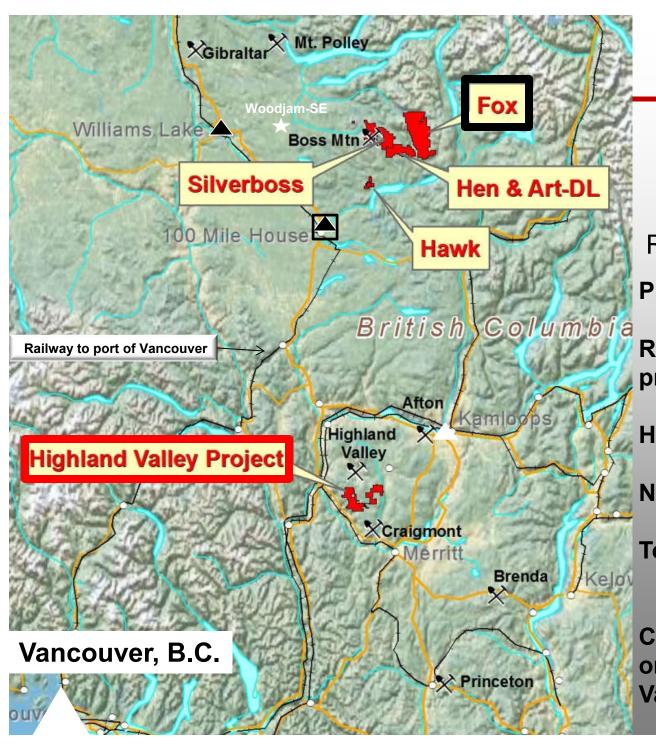
1982 Government Regional stream sediments and limited reconnaissance in the district indicated tungsten. No road access

1997-1999: New logging roads and prospecting identifies encouraging geology. Molybdenum identified first at Discovery zone and tungsten in assays.

2000-2005. mainly soils, prospecting, UV lamping. High grade tungsten skarn boulders found at Nightcrawler and Creek zones, and positive geology and stream sediments on Deception Mountain.

2005-2010 Happy Creek conducts large scale prospecting, geochemistry, geology, trenching, drilling at Nightcrawler. Hand trenching on Deception Mnt. returns 5 metres of 2.0% W03, 7.25m of 1.25% W03. High grades over good widths in three areas.

2011-2015- Drilling discovery on Deception Mnt., and resource definition begins.



# LOCATION

# Fox Property Infrastructure

Roads Power
Rail Water Labour

**Proximity to existing mines** 

Recent forestry, logging providing new access

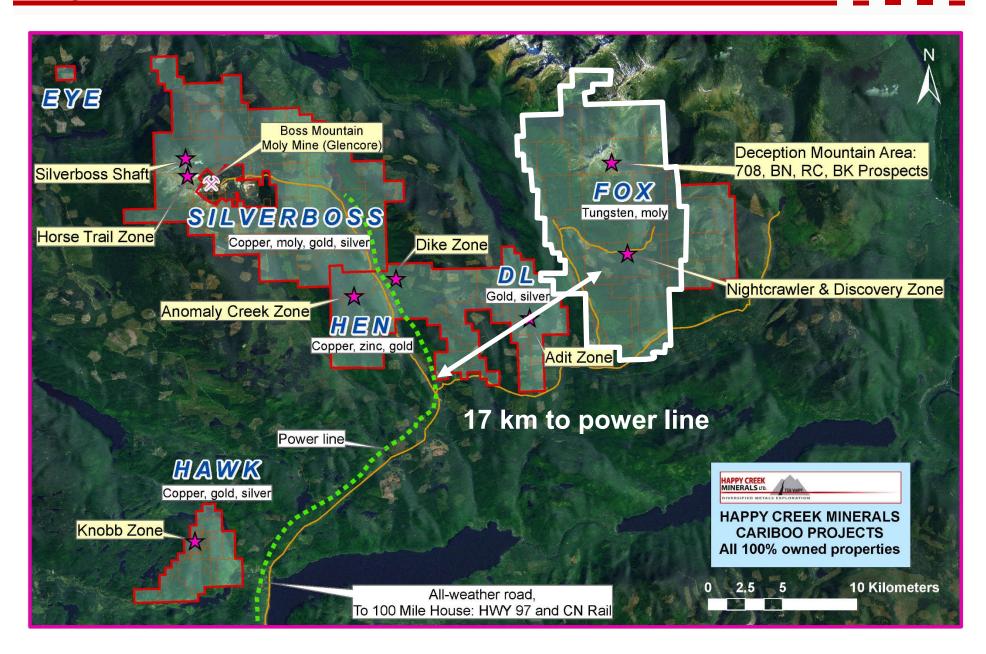
Hydropower 17 km away

Natural Gas 50 km away

Town of 100 Mile House & Highway 97

CN rail to eastern Canada or Pacific port at North Vancouver

# **CARIBOO PROPERTIES**



# North BK RC (Ridley Creek) Deception deposit area Mountain 10 km Proposed access road Cretaceous Monzogranite Nightcrawler South Grid

# **RESULTS**

	Fox Drill Highlights						
Zone	Drill	From	Interval	W03			
	Hole	(m)	(m)	%			
BK	F12-20	28.0	5.0	0.60			
RC	F11-08	8.3	12.4	0.74			
RC	F12-01	14.0	19.4	0.82			
RC	F12-09	15.0	11.0	0.80			
RC	F12-11	27.0	14.0	0.68			
RC	F12-17	20.0	20.0	0.63			
RC	F12-18	18.0	24.7	0.68			
RC	F13-03	20.0	22.0	0.76			
RC	F13-07	12.0	22.0	0.36			
RC	F13-08	12.0	14.8	0.59.			
RC	F13-09	31.7	17.4	0.50			
RC	F13-19	31.8	26.1	1.19			
RC	F13-21	24.0	22.0	0.26			
BN	F12-27	1.9	4.1	1.78			
BN	F12-27	83.2	14.8	4.04			
BN	F12-27	136.0	24.0	0.79			
BN	F12-28	83.1	2.9	1.20			
708	Chip sample		2.0	1.52			
NC	F07-03	160.5	5.0	0.33			
NC	F07-05	28.8	2.0	0.74			
NC	F10-01	8.3	0.9	1.37			
NC	F10-01	168.0	9.2	0.16			
NC	F15-02	138.0	5.0	1.00			

All zones open in extent

# Open 670500 670550 BK Zone 1 km Mineralized Zone HAPPY CREEK MINERALS LTD. 1.19% W03 Fox Property, RC Zone ce plan projection of drill ho 26m Highlights of WO3 Assay 500 metres. RC (Ridley Creek) **Deposit** Open Mineralized Zone 36m FOH- too short BN Zone 1 km ▶ 1.0 m 0.17% Zn, 0.11 g/t Au 670450

# **ABOUT TUNGSTEN**

Tungsten is a critical metal for industrial countries. \$1 billion of tungsten is consumed in the US/yr (USGS mineral statistics 2012).

**Tungsten carbide for tools** 

It's <u>in</u> or <u>used to make</u> many things we use everyday

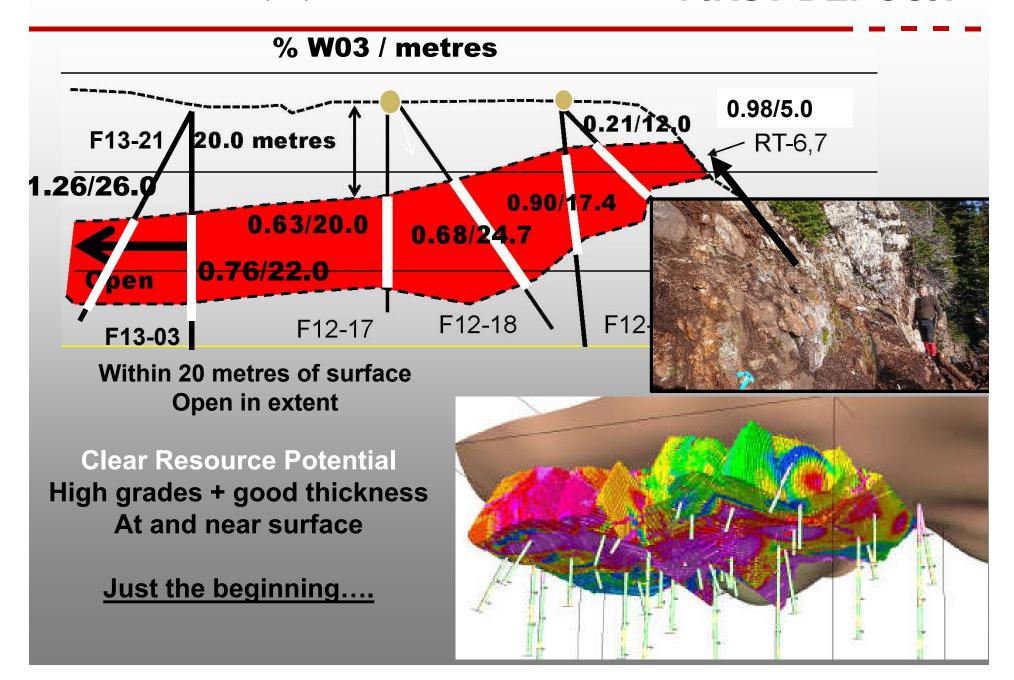
Specialty items: counterweights, jet turbine components, high-tech or defense

Tungsten replaces lead fishing weights(banned in California)...

Scheelite is a tungsten ore mineral that <u>fluoresces blue-white</u> under Ultra Violet light. It can be recovered using gravity and flotation processing.



# FIRST DEPOSIT



### **BN PROSPECT**

## MORE RESOURCE POTENTIAL

And Outcrop 2.0 m 1.52% W03

1.78 %W03 / 4.1m

And 4.0 %W03 / 14.8m

And 0.79 %W03 / 24.0m

F12-27: <u>Possibly the best tungsten drill result in a new discovery, worldwide.</u>

Multiple layers increase resource potential.

1km X 200m+ is a large scale target



Assays to 10% W03 at surface

**APT price = US\$20 to \$45/kg W03** 

4.0% W03= 40kg / tonne

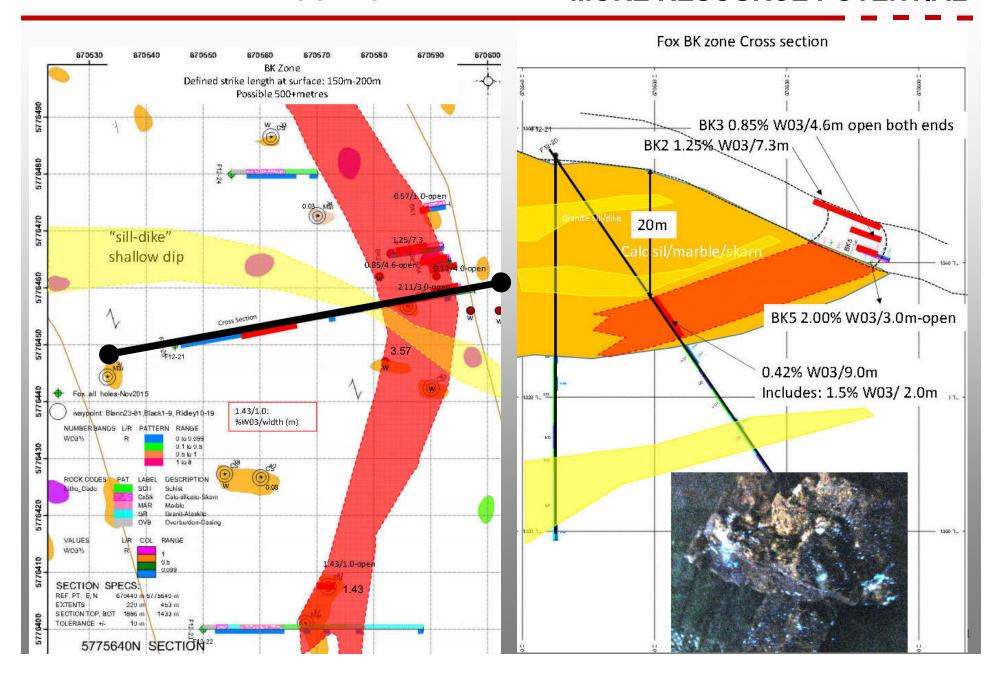
1.0% W03= 10 kg / tonne

0.5% W03= 5 kg / tonne

Most advanced stage or producing deposits have open-pit grades of 0.08-0.30% W03.

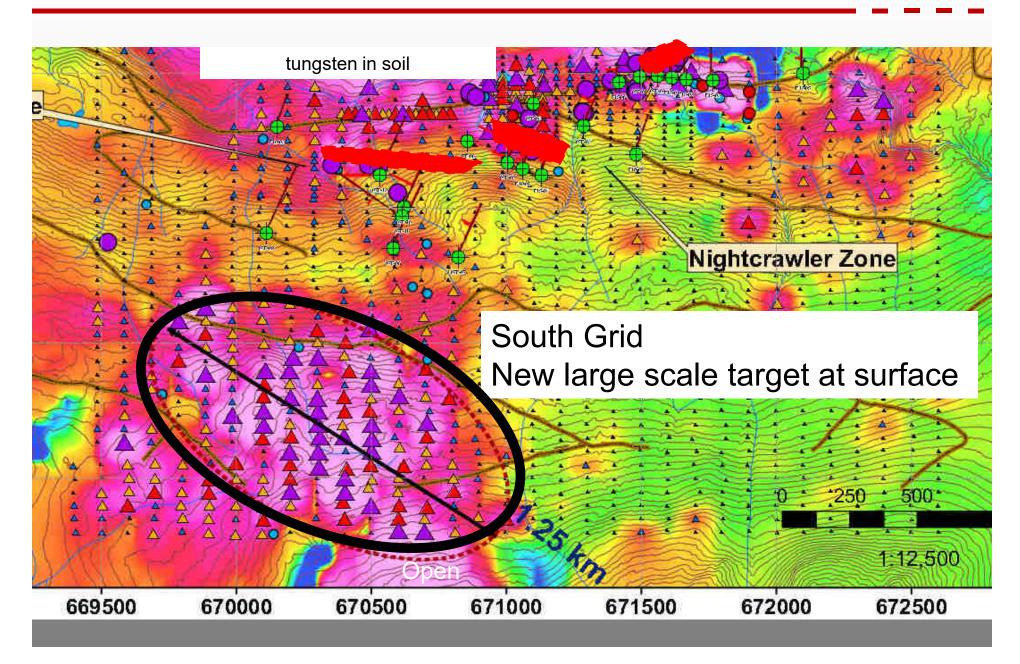
# **BK PROSPECT**

# MORE RESOURCE POTENTIAL



# **NIGHTCRAWLER – SOUTH GRID**

# **MORE RESOURCE POTENTIAL**



# **SUMMARY**

Fox is a 100% owned, new, from-scratch discovery 17 km from hydropower and 96 km by all-weather road to major highway, town and railway.

An overall 10 km X 3 km tungsten skarn mineral system.

Clear resource potential identified by drilling (BN, RC,BK zones)- Deception mountain: 49 of 60 holes average 8.2 m of 0.70% W03 and 26 metres below surface. 33 drill intervals average 2.92m of 2.48% W03.

Nightcrawler: F-15-02 5.0m @ 1.0%W03 South Grid – NEW large 1 km X 500m target with positive geochem and geology.

All zones open to expand.

Preliminary Phase 1 metallurgy show positive gravity recoveries and potential for a separate zinc concentrate with gold, silver and indium.

→ Potentially low capex, low cost, long life resource.

There is a global opportunity for a new large scale, high grade, near-surface, low-cost mine. Fox tungsten is on its way there.

## **NEXT STEPS**

## Phase 1

Drill out deposits to maximize resource.
Perform other studies necessary to provide a preliminary economic assessment/feasibility.

Cost \$ 3.0 million/ 1.5 years

### Phase 2

Increase data collection to refine economics and Government permitting.

Metallurgy/bulk sample, pilot mill, optical /x-ray sort test, feasibility study, mine design, increase infrastructure. Cost \$5.0-\$8m million/ 2.5 years

	Accuracy of result	scoping/ PEA +/-30-50%	Prefeasibility +/-15-25%	Feasibility +/-10-15%
Geology (geophysics, geochemistry, structure)	Accuracy or result	+7-30-30% X	T/-13-2370	+/-10-13/6
Diamond drill hole (rock type, grade, densities, mineralology etc)	Y-	×	x	
Togographical information	<b>1</b>	×	×	
Climate and site conditions		×	×	
Archeology study		×	×	
Environmental study (vegitation, water, lakes, wildlife)		×	×	×
Community Relations (opposition, engagement, cooperation)		×	×	×
Marketing Study (price, demand supply, outlook)		×	×	X X
Legal Issues (land ownership, permitting, royalties)		x	X	X
metallurgical investigations (sampling,tests, pilot plant)		X	X	X
Mining Studies(mining method, mine outline, scale of operation)	13	x	x	х
General Layout(mill, waste dump, tailings)		x	x	х
government and political issues		x	х	x
Water (processing and potable, quality, quantity, treatment)			х	x
Power (grid or fuel-based)			x	x
Transportation (access roads, rail, port, shipping)			x	X
mine geotechnical investigations (safe slope, ground water etc)			x	X
Financial issues (capital markets)			х	x
Civil geotechnical investigations				x
waste dump design				x
tailing storage facility				x
Condemnation drilling (in/around site facilities)				x
Skilled labour- recruiting, accomodations, commuting				x
procurement (major items)				x
Fabrication capacity in region				×
		\$ 150,000	\$ 300,000	) \$ 450,00

Total engineering/design cost estimate to Feasibility for 500-1000 tpd mine \$ 900,000 excludes hard costs of data acquisition (drilling, geology, metallurgy, access, infrastructure, etc)

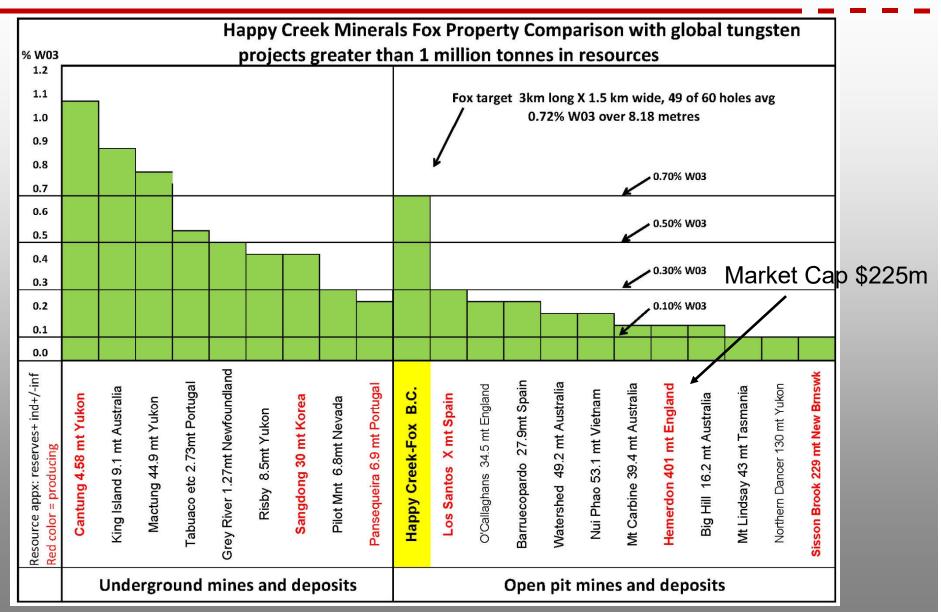
# **Phase 3- Target**

Construction: 2,500 tpd to 3,000 tpd.

Generating 1500MTU (15,000 kg W03) /day

Or 450,000MTU (4.8m kg W03) /year

### **FOX TUNGSTEN PROPERTY**



Data from internet search- may not be complete, updated, or reliable

## **CONTACT US:**

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Shares outstanding: 72 million Warrants: 2.2 million @ \$0.20

Options: 4.6 million @ \$0.17-\$0.23

Year Low: \$0.09 Year High: \$0.17

Cash on hand: \$800,000