

CORPORATE PRESENTATION



VALDOR
TECHNOLOGY INTERNATIONAL INC

THE FIBER OPTICS MARKET

- Fiber optics are the future of communications and are currently being installed in homes throughout North America
- Fiber optics require sophisticated connectors, splitters, and passive devices that transfer a light signal between the source and the recipient
- Connectors, splitters, and passive devices are a major profit center in the fiber optics industry
- Fiber optics are currently installed in only 5% to 10% of homes in Canada and the United States
- Extended temperature splitters DID NOT EXIST... until Valdor's team designed, created, tested, and manufactured a hermetically sealed product that is immune to humidity and extreme weather factors

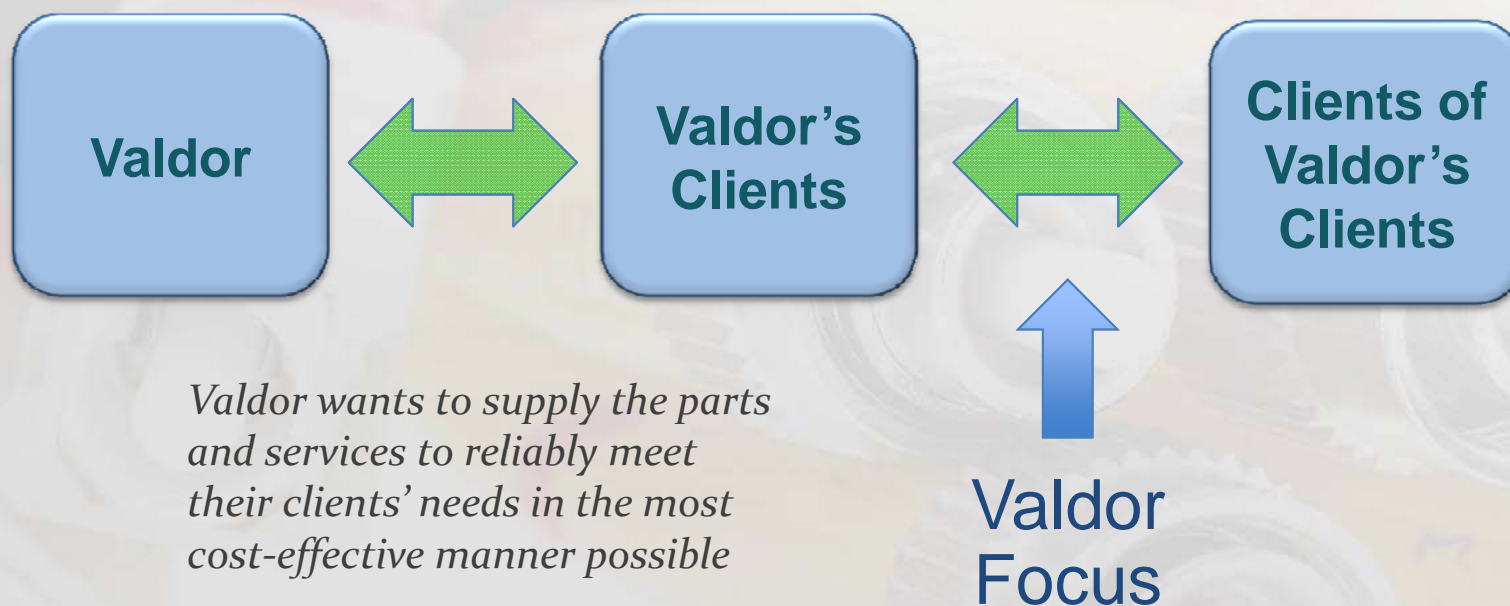
MARKETS & APPLICATIONS

Valdor serves customers in a variety of diverse markets; meeting the most stringent performance, quality, reliability and RoHS requirements

- Telecom/Carrier
- PON
- Enterprise
- CATV
- Medical
- Commercial/Industrial
- Military
- Security

DELIVERING VALUE FOR CLIENTS

Valdor is focused on understanding every aspect of their clients' business so that Valdor can maximize and drive value for their clients' operations and logistical needs



VALDOR'S CAPABILITIES

- Solutions derived from innovative, state-of-the-art technologies and proprietary manufacturing techniques
- Consulting & Engineering Services
- Quick Turn & Prototype Support
- Custom Solutions & Redesign
- ISO certified offshore manufacturing plant (enables high volume production and quick production ramp-ups)



WHAT WE DO...

PRODUCTS & SOLUTIONS

- Passive Devices
 - Splitters/Couplers
 - Attenuators
 - DWDMs/CWDMs
- Interconnect Solutions
 - Patch Cords & Cable Assemblies
 - Enclosures
 - Termination Kits
- Custom Products & Options

PROJECT CAPABILITIES

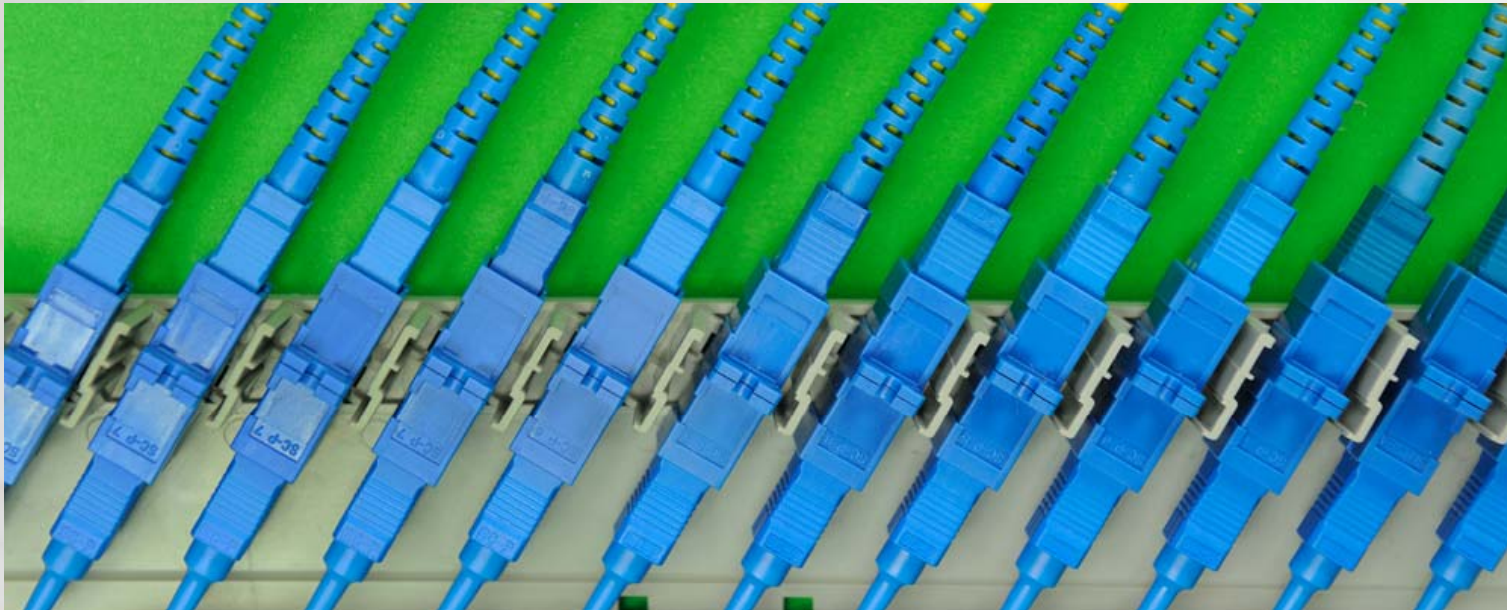
- Telcordia Certified
- Support & Services
 - Commercial Specifications
 - Industrial Grade
 - Extended Range Requirements
(Includes 1 x n splitter with capacity to handle extreme weather conditions for PON deployments)

FINDING SOLUTIONS FOR A MAJOR TELECOM

- **The Situation:** In Q4 of 2012, a major Telecom provider in Canada approached Valdor for help with a serious technical problem in their Fiber to the Home Network
- **The Challenge:** The Telecom's existing 1:32 splitters across Canada were malfunctioning due to low temperatures (several other vendors were unable to meet the Telecom's required specifications)
- **The Solution:** Valdor's Engineering and Manufacturing Team conducted a thorough analysis and came up with an innovative solution that satisfies all of the Telecom provider's extreme weather specifications

FINDING SOLUTIONS FOR A MAJOR TELECOM

- The Canadian Telecom installed several of Valdor's 1:32 splitters in February 2013
- The splitters have been operational since February 2013 with no failures to date
- The Telecom has recently made a decision to purchase additional splitters from Valdor
- Valdor received its first purchase order from the Canadian Telecom in August 2013



FUTURE SALES POTENTIAL

- Valdor provides a superior product at a much lower cost to its competitors, while delivering profit margins that are projected to exceed 50%
- The Major Telecom that Valdor has partnered with utilizes over \$1M in connectors, splitters, and passive devices for annual installation in their Fiber to the Home networks
- The Telecom also spends \$3M to \$5M annually on Patchcords and Rackmount enclosure and cabinets for their central hub and auxiliary networks
- Two of Canada's biggest telecoms, Bell Alliant and Bell Canada are expected to quickly follow suit and begin using Valdor's cold weather resistant products
- Bell Alliant and Bell Canada each use 20X as many fiber optic components
- **Market Potential:** The market for Valdor's connectors, splitters, and passive devices is roughly \$100M annually in Canada alone
- There are over 800 independent Telcos in the U.S. that are looking for a similar solution

OFFICERS and DIRECTORS

- Las Yabut President
- Elston Johnston Chairman and Director
- Brian Findlay Chief Financial Officer and Director
- Ron Boyce V.P. of Sales & Marketing and Director
- Raj Kapany M & A Specialist and Director

SHARE STRUCTURE

OUTSTANDING

Issued	79.9 Million
Warrants	35.1 Million (former price of \$0.20)
Fully Diluted	115 Million

SHARE PRICE

(as of Nov 12, 2013)	CAD \$ 0.13
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MARKET CAP

Basic	CAD \$ 10.4 Million
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AVG. TRADING

(30 day average)	91,432 shares/day
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VISION & VALUES

- **Capability** – *Valdor has qualified professionals at all levels who are prepared to identify and solve the most pressing needs of clients*
- **Durability & Survivability** – *Valdor's products are designed and manufactured to the toughest specifications in the industry*
- **Affordability** – *Valdor has long-standing partnerships & relationships with high-quality, reliable, cost competitive suppliers*
- **Deliverability** – *Valdor guarantees that it will deliver on time and will meet its promises to customers*
- **Credibility** – *Valdor's principal objective is to build strong, enduring relationships with clients that are verifiable from day one*

CORPORATE INFORMATION

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